

# Trend Conversion Utility User Guide





Verify that you have the most current version of this document from **[www.hvacpartners.com](http://www.hvacpartners.com)** or **[www.accounts.lvusystems.com](http://www.accounts.lvusystems.com)** or your local Carrier office.

Important changes are listed in **Document revision history** at the end of this document.

CARRIER CORPORATION © 2020. All rights reserved throughout the world. i-Vu is a registered trademark of Carrier Corporation. All other trademarks are the property of their respective owners.

The contents of this guide and the associated Carrier software are property of Carrier Corporation and its respective licensors, and are protected by copyright. For more information on the software and licensing, see the About section in the software's Help menu.

The content of this guide is furnished for informational use only and is subject to change without notice. Carrier Corporation assumes no responsibility or liability for any errors or inaccuracies that may appear in the informational content contained in this guide. This document contains no technical data controlled by the EAR or ITAR.



# Contents

---

What Is Trend Conversion Utility? .....	1
Setting up the utility for trend conversion .....	2
Adjusting the resources used by the utility.....	4
Prioritizing the utility .....	4
Adjusting simultaneous trend conversions .....	4
Document revision history .....	5





## What is Trend Conversion Utility?

Trend Conversion Utility allows you to convert a large pre-v6.5 trends database (source) to the new trends database structure **before** upgrading the entire system to v8.0. You can run this utility while the source's server application is running.

You have the option of stopping the conversion, then either:

- resuming where it left off, or
- undoing the conversion to remove the conversion data

## Setting up the utility for trend conversion



**CAUTIONS** Before you begin:

- Back up your system before you run the utility and again before you upgrade the system in SiteBuilder. Make the backup using the database management system's backup method, and also copy the system **webroot** folder.
- Disable trend expiration in your source trend database. In i-Vu® Pro, go to **System Settings > Scheduled Tasks**, and uncheck **Remove expired historical trends daily at \_\_\_\_**.



**TIP** If you have a database administrator monitoring your system, alert them that this process requires additional resources and should consider increasing the database constraints.

- 1 Enter the **Database Connect String** information for your system's database.

**NOTE** You must select the appropriate database engine type.


### Trend Database Connect String:

Database Type	Type of database your system uses *
<b>Server</b>	Type one of the following:  localhost if the utility and the database are on the same machine  The name or IP address of the machine that the database is on if different than the utility
<b>Port</b>	Do one of the following:  Leave field blank to use the default port  Type the port number that the database uses for communication if different than the database default
<b>Instance</b>	The name of the Trend database
<b>Database User:</b>	
<b>Login</b>	The user name for your database engine
<b>Password</b>	The password for your database engine

\* If using MySQL, copy the **mysql** driver file from the source system and place it in **Trend\_Conversion\_Utility\_v8.0\database-drivers**.

If using an SSL connection for your SQL Server database, select **SQLServerWithSSL**.

- 2 Click **Connect**.
- 3 Click one of the following:

Click...	To...
<b>Start</b>	Begin the conversion
<b>Stop</b>	Halt the conversion immediately  <b>TIP</b> If the Server is getting sluggish, stop the utility and adjust the conversion options
<b>Resume</b>	Continue the conversion where it stopped
<b>Advanced Options &gt; Undo Conversion</b>	Undo any conversion data. <b>NOTE</b> The source trend data is not affected.

- 4 Optional: Limit the system resources used by the utility by selecting one of the **Advanced Options**.

Click...	To...
<b>Utility Priority</b> (page 4)	Assign a higher or lower priority of system resources to the utility than to the system
<b>Simultaneous Conversions</b> (page 4)	Adjust the number of trends being simultaneously convert

## Adjusting the resources used by the utility

Although the utility runs simultaneously with your system, you can adjust the effect the utility has on system resources. Stop the conversion to do either of the following:

- *Prioritize* (page 4) the amount of resources the utility uses
- *Adjust* (page 4) the number of trends converted simultaneously to lessen the impact on system resources

Click **Resume** to allow the utility to resume where it left off.

## Prioritizing the utility

To ensure that adequate system resources are available to your system during the conversion, you can assign a higher or lower priority to the conversion utility. The higher the priority, the faster the utility will process, but the less resources your system will have.

1 Under **Advanced Options**, click **Utility Priority**.

2 Select an option.



**TIP** Select a lower priority if your system's application becomes sluggish.

3 Click **Start** or **Resume**.

### NOTES

- When clicking **Resume**, the utility continues processing where it left off when it was stopped.
- If the conversion fails, contact Technical Support.

## Adjusting simultaneous trend conversions

To ensure that adequate system resources are available to your system during the conversion, you can adjust the number of trends converted simultaneously. The higher the number of trends converted at the same time, the faster the utility will process.

1 Under **Advanced Options**, click **Simultaneous Conversions**.

2 Select an option.



**TIP** Select a lower number if your system's application becomes sluggish.

3 Click **Resume**.

### NOTES

- When clicking **Resume**, the utility continues processing where it left off when it was stopped.
- If the conversion fails, contact Technical Support.





## Document revision history

Important changes to this document are listed below. Minor changes such as typographical or formatting errors are not listed.

Date	Topic	Change description	Code*
3/11/20	Cover	Updated logo	C-D

\* For internal use only





CARRIER CORPORATION ©2020 · Catalog No. 11-808-825-01 · 12/7/2020