



# Installation, Start-Up, and Service Instructions

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## COMPLETE C AND DELUXE D

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**IMPORTANT:** Read the entire instruction manual before starting installation.

## SAFETY CONSIDERATIONS

Installation and servicing of air-conditioning equipment can be hazardous due to system pressure and electrical components. Only trained and qualified service personnel should install, repair, or service air-conditioning equipment.

Untrained personnel can perform basic maintenance functions of cleaning coils and filters and replacing filters. All other operations should be performed by trained service personnel. When working on air-conditioning equipment, observe precautions in the literature, tags and labels attached to the unit, and other safety precautions that may apply.

Follow all safety codes. Wear safety glasses and work gloves. Use quenching cloth for unbrazing operations. Have fire extinguisher available for all brazing operations.

It is important to recognize safety information. This is the safety-alert symbol . When you see this symbol on the unit and in instructions or manuals, be alert to the potential for personal injury.

Understand the signal words DANGER, WARNING, CAUTION, and NOTE. These words are used with the safety-alert symbol. DANGER identifies the most serious hazards which **will** result in severe personal injury or death. WARNING signifies hazards which **could** result in personal injury or death. CAUTION is used to identify unsafe practices, which **may** result in minor personal injury or product and property damage. NOTE is used to highlight suggestions which **will** result in enhanced installation, reliability, or operation.

## WARNING

Electrical shock can cause personal injury and death. Shut off all power to this equipment during installation. There may be more than one disconnect switch. Tag all disconnect locations to alert others not to restore power until work is completed.

## GENERAL

This Installation and Start-Up Instructions literature is for Aqua-zone™ water source heat pump systems. Water source heat pumps (WSHP) are single-package horizontally and vertically mounted units with electronic controls designed for year-round cooling and heating.

**IMPORTANT:** The installation of water source heat pump units and all associated components, parts, and accessories which make up the installation shall be in accordance with the regulations of ALL authorities having jurisdiction and **MUST** conform to all applicable codes. It is the responsibility of the installing contractor to determine and comply with ALL applicable codes and regulations.

## PRE-INSTALLATION

### INSPECTION

Upon receipt of shipment, carefully check the shipment against the bill of lading. Make sure all units have been received. Inspect the carton or crating of each unit, and inspect each unit for damage on both the interior and exterior. Ensure the shipping company makes proper notation of any shortages or damage on all copies of the freight bill.

Concealed damage not discovered during unloading must be reported to the shipping company within 5 days of receipt of shipment.

**NOTE:** It is the responsibility of the purchaser to file all necessary claims with the shipping company.

### STORAGE

If the equipment is not needed for immediate installation upon its arrival at the job site, it should be left in its shipping carton and stored in a clean, dry area between 50°F and 95°F. Units must only be stored or moved in the normal upright position as indicated by the UP arrows on each carton at all times. If unit stacking is required, stack units as follows:

- Vertical units less than 6 tons, no more than two high
- Horizontal units less than 6 tons, no more than three high

**IMPORTANT:** Do not stack units larger than 6 tons.

## INSTALLATION

### Step 1 — Check Jobsite

Installation, operation and maintenance instructions are provided with each unit. Before unit start-up, read all manuals and become familiar with the unit and its operation. Thoroughly check out the system before operation. Complete the inspections and instructions listed below to prepare a unit for installation. See Table 1 for unit physical data.

**Table 1 — Physical Data — 50PTH, PTV Sizes 024-070**

UNIT 50PTH, PTV	024	036	048	060	070
<b>COMPRESSOR</b>	Scroll				
<b>REFRIGERANT CHARGE 50PTV (oz)</b>	58	98	88	110	114
<b>REFRIGERATION CHARGE 50PTH ONLY (oz)</b>	64	85	77	100	114
<b>MAXIMUM WATER WORKING PRESSURE (psig)</b>	450/3100	450/3100	450/3100	450/3100	450/3100
<b>ECM CONSTANT TORQUE - FAN MOTOR/BLOWER</b>	Constant Torque ECM / 5 speed				
<b>Fan Motor Type/Speeds</b>					
<b>Fan Motor (Hp)</b>	0.33	0.75	0.75	1.00	1.00
<b>Blower Wheel Size (D x W) (in.)</b>	10 x 8	11 x 9	11 x 9	11 x 11	11 x 11
<b>ECM CONST AIRFLOW - FAN MOTOR/BLOWER</b>	Constant Airflow ECM / 3 speed				
<b>Fan Motor Type/Speeds</b>					
<b>Fan Motor (Hp)</b>	0.33	0.75	0.75	1.00	1.00
<b>Blower Wheel Size (D x W) (in.)</b>	10 x 8	11 x 9	11 x 9	11 x 11	11 x 11
<b>WATER CONNECTION SIZE</b>					
<b>FPT</b>	3/4	1	1	1	1
<b>Coaxial Coil Volume (gal.)</b>	0.33	1.18	0.62	1.07	1.12
<b>VERTICAL CABINET</b>					
<b>Air Coil</b>					
<b>Dimensions (H x W) (in.)</b>	24 x 20	32 x 26	32 x 26	38 x 26	38 x 26
<b>Nominal Size Standard Filter - Standard 1 in. Throwaway (L x H) (in.)</b>	24 x 24 (1)	16 x 30 (2)	16 x 30 (2)	20 x 30 (2)	20 x 30 (2)
<b>Weight (lb)</b>					
<b>Operating</b>	250	360	340	410	440
<b>Shipping</b>	350	475	450	530	560
<b>HORIZONTAL CABINET</b>					
<b>Air Coil</b>					
<b>Dimensions (H x W) (in.)</b>	18 x 31.5	20 x 42	20 x 42	20 x 49	20 x 49
<b>Nominal Size Standard Filter - Standard 1 in. Throwaway (L x H) (in.)</b>	18 x 18 (2)	20 x 24 (2)	20 x 24 (2)	18 x 20 (3)	18 x 20 (3)
<b>Weight (lb)</b>					
<b>Operating</b>	260	375	355	430	460
<b>Shipping</b>	360	495	470	550	580

#### LEGEND

**ECM** — Electronically Commutated Motor

**FPT** — Female Pipe Thread

#### HORIZONTAL UNITS (50PTH)

Horizontal units are designed for indoor installation only. Be sure to allow adequate space around the unit for installation and servicing. See Fig. 1 and 2 for overall unit dimensions.

#### VERTICAL UNITS (50PTV)

Vertical units are designed for indoor installations only. Vertical units are typically installed in a floor-level closet or a small mechanical room. Be sure to allow adequate space around the unit for installation and servicing. See Fig. 3 for overall unit dimensions.

#### CAUTION

##### EQUIPMENT DAMAGE HAZARD

To avoid equipment damage, do not use these units as a source of heating or cooling during the construction process. The mechanical components and filters used in these units quickly become clogged with construction dirt and debris which may cause system damage.

#### INSTALLATION GUIDELINES (ALL UNITS)

1. Be sure that the location chosen for unit installation provides ambient temperatures maintained above freezing.
2. Be sure the installation location is isolated from sleeping areas, private offices, and other acoustically sensitive spaces.
3. Be sure unit is mounted at a height sufficient to provide an adequate slope of the condensate lines. If an appropriate slope cannot be achieved, a field-supplied condensate pump may be required.
4. On horizontal units, allow adequate room below the unit for condensate drain trap and do not locate the unit above supply piping.
5. Provide sufficient space for duct connection. Do not allow the weight of the ductwork to rest on the unit.
6. Provide adequate clearance for filter replacement and drain pan cleaning. Do not allow piping, conduit, etc. to block filter access.
7. Provide sufficient access to allow maintenance and servicing of the blower and blower motor, compressor, refrigerant circuit, controls, and coils.
8. For units with free return (non-ducted), provide adequate space for proper return airflow. For units installed in closets or mechanical rooms, provide sufficient return grill area for proper airflow.
9. Provide ready access to water valves and fittings, and screw-driver access to unit side panels, discharge collar, and all electrical connections.
10. Where access to side panels is limited, pre-removal of the control box side mounting screws may be necessary for future servicing.
11. For units that are installed in enclosed spaces (such as furred in closets or behind finished ceilings), provide access panels to allow for the installation, maintenance, service, and removal of the unit. See Fig. 4 for Service Clearance requirements.

**IMPORTANT:** It is the installing contractor's responsibility to ensure that all equipment is installed with proper access for service, start-up, installation of accessories, configuration of control and other components, and equipment removal in accordance with Carrier's recommended service clearances and installation instructions. Please refer to the Carrier Commercial WSHP Warranty Statement (document number 04-570008-01) for details on warranty exclusions regarding equipment, access, removal and clearances.

## Step 2 — Check Unit

Upon receipt of equipment at the jobsite, inspect the carton or crating of each unit, and inspect each unit for damage on both the interior and exterior. Note any damage and contact your local equipment sales office.

### CAUTION

#### EQUIPMENT DAMAGE HAZARD

DO NOT store or install units in corrosive environments or in locations subject to temperature or humidity extremes (e.g., attics, garages, rooftops, etc.). Corrosive conditions and high temperature or humidity can significantly reduce performance, reliability, and service life. Always move units in an upright position. Tilting units on their sides may cause equipment damage.

## INSPECT UNIT

To prepare the unit for installation, complete the procedures listed as follows:

1. Verify that the correct unit has been received. Check the unit capacity (tonnage), voltage, orientation, and configuration.

2. Compare the electrical data on the unit nameplate to verify the jobsite power feed (voltage, amperage, MCA) and power protection (MOCP).
3. Verify that the unit is the correct model for the entering water temperature of the job (standard or extended range).
4. Remove the unit packaging, keeping the unit attached to the shipping pallet. Do not destroy packaging. Save for re-installation on the unit if the unit will not be fully installed.
5. Open a unit access panel. Verify that the refrigerant tubing is free of kinks or dents, and that it does not touch other unit components.
6. Check the water piping and piping connections to make sure they are free from defects, kinks, dents, and appear to be water tight. Verify system operating water pressure.
7. Inspect the blower assembly. Verify that the blower has not come loose during shipping. Verify clearance between the blower wheel and the blower housing. Verify free blower rotation.
8. Inspect all electrical connections. Be sure connections are clean and tight at the terminals.
9. Check unit controls. If Complete C or Deluxe D, verify field provided thermostat is available. If WSHP Open, verify proper sensor has been provided and a commissioning interface will be available.
10. 50PTH Only - Locate the hanging bracket kit located in the compressor compartment. (See Fig. 5.)
11. Remove the foam blower shipping support from underneath the blower section.
12. Remove any shipping brackets from the unit.

50PTH UNIT	A	B	C	D	E	F	G	H	J	K	K'	L	M	N	O	P (RH)	P' (LH)	Q	R (RH)	R' (LH)	S	WATER CONNECTIONS	FILTER SIZE (QTY)		
	WIDTH	DEPTH*	HEIGHT	FILTER RACK			RETURN AIR DUCT		WATER OUT	DRAIN PORT	WATER IN	ELECTRICAL KNOCKOUT	HEATER KNOCKOUT	SUPPLY AIR DUCT OPENING											
				HEIGHT	WIDTH	DEPTH	WIDTH	HEIGHT																	
024	25.1	64.1	19.7	19.5	36.1	3.4	34.0	16.2	17.2	1.3	5.1	2.5	8.1	11.7	9.9	6.5	2.0	10.0	7.5	7.5	10.8	3/4" FPT	18 X 18 X 1 (2)		
036	28.0	76.0	22.7	22.1	48.1	3.4	46.0	18.2	20.2	1.3	5.1	2.5	8.1	11.7	11.4	7.5	2.0	11.7	9.0	7.7	13.0	1" FPT	20 X 24 X 1 (2)		
048	28.0	76.0	22.7	22.1	48.1	3.4	46.0	18.2	20.2	1.3	5.1	2.5	8.1	11.7	11.4	7.5	2.0	11.7	9.0	7.7	13.0	1" FPT	20 X 24 X 1 (2)		
060	28.0	83.0	22.7	22.1	54.1	3.4	52.0	18.3	20.2	1.3	5.1	2.5	8.1	11.7	11.4	7.5	2.0	14.2	6.5	6.5	13.0	1" FPT	18 X 20 X 1 (3)		
070	28.0	83.0	22.7	22.1	54.1	3.4	52.0	18.3	20.2	1.3	5.1	2.5	8.1	11.7	11.4	7.5	2.0	14.2	6.5	6.5	13.0	1" FPT	18 X 20 X 1 (3)		

\* When WSHP Open controller is installed increase depth by 1.25 inches.

† Electric heat is an optional feature.

\*\* Condensate drain connection is 3/4 in. FPT.

**NOTES:**

1. All dimensions are shown within ± 0.125 inch.

2. Return air and supply air duct flanges shipped unfolded.

3. Dimensions are shown in inches.

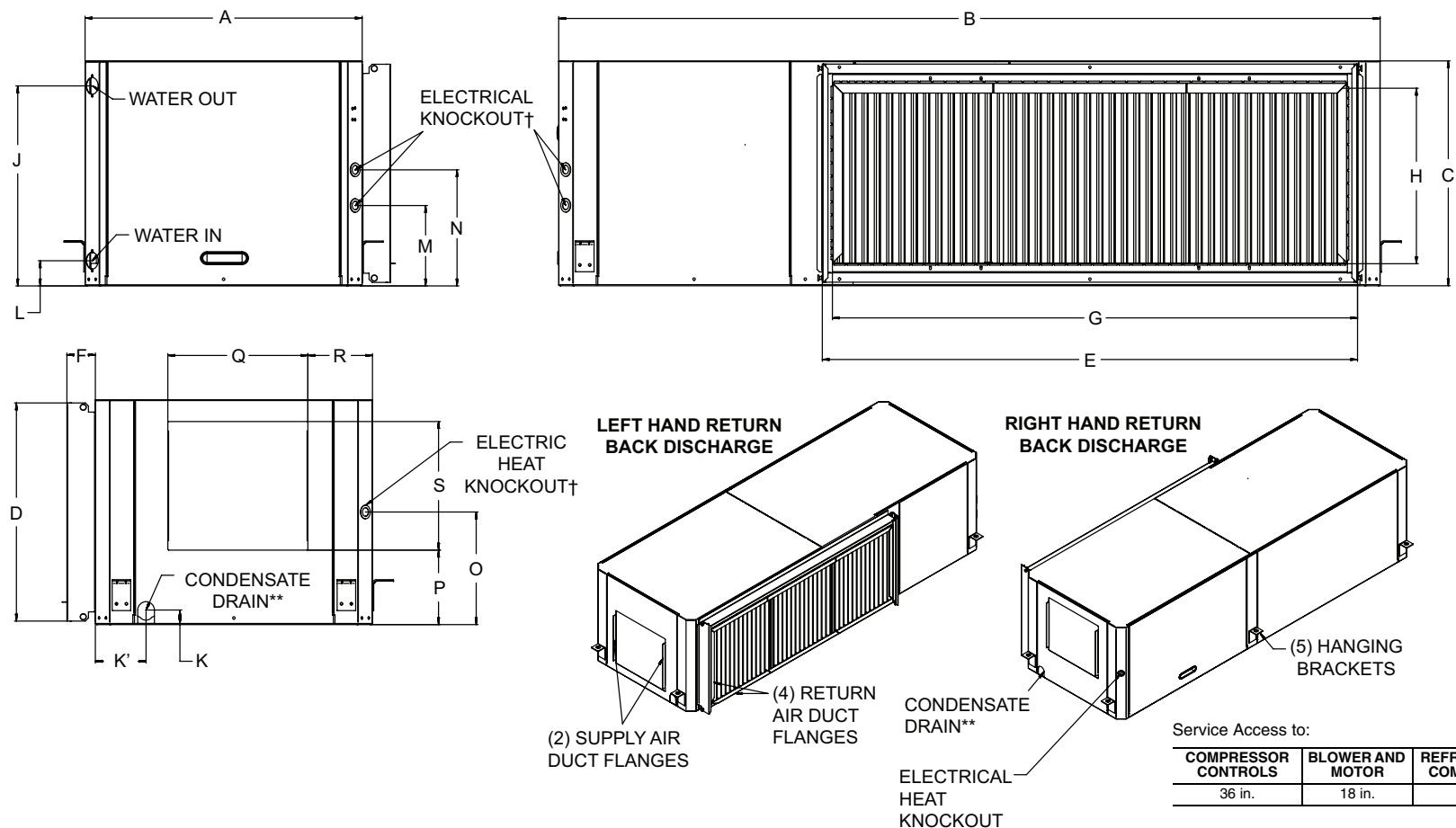
4. Specifications subject to change without notice.

5. Add 0.5 in. to the height for base support rails (not shown).

6. Units can be field converted between end discharge and straight through supply air configurations with kits.

7. Hand configuration determined when facing panel with water connections.

8. Right hand unit shown.



**Fig. 1 — 50PTH 024-070 Units Supply Air Configuration - End Blow Dimensional Data**

50PTH UNIT	A	B	C	D	E	F	G	H	J	K	K'	L	M	N	O	P (RH)	P' (LH)	Q	R (RH)	R' (LH)	S	WATER CONNECTIONS	FILTER SIZE (QTY)
	WIDTH	DEPTH*	HEIGHT	FILTER RACK			RETURN AIR DUCT		WATER OUT	DRAIN PORT	WATER IN	ELECTRICAL KNOCKOUT	HEATER KNOCKOUT	SUPPLY AIR DUCT OPENING									
				HEIGHT	WIDTH	DEPTH	WIDTH	HEIGHT															
024	25.1	64.1	19.7	19.5	36.1	3.4	34.0	16.2	17.2	1.3	5.1	2.5	8.1	11.7	9.9	2.0	6.5	10.0	11.8	11.8	10.8	3/4" FPT	18 X 18 X 1 (2)
036	28.0	76.0	22.7	22.1	48.1	3.4	46.0	18.2	20.2	1.3	5.1	2.5	8.1	11.7	11.4	2.0	7.5	11.7	12.9	12.9	13.0	1" FPT	20 X 24 X 1 (2)
048	28.0	76.0	22.7	22.1	48.1	3.4	46.0	18.2	20.2	1.3	5.1	2.5	8.1	11.7	11.4	2.0	7.5	11.7	12.9	12.9	13.0	1" FPT	20 X 24 X 1 (2)
060	28.0	83.0	22.7	22.1	54.1	3.4	52.0	18.3	20.2	1.3	5.1	2.5	8.1	11.7	11.4	2.0	7.5	14.2	15.1	15.1	13.0	1" FPT	18 X 20 X 1 (3)
070	28.0	83.0	22.7	22.1	54.1	3.4	52.0	18.3	20.2	1.3	5.1	2.5	8.1	11.7	11.4	2.0	7.5	14.2	15.1	15.1	13.0	1" FPT	18 X 20 X 1 (3)

\* When WSHP Open controller is installed increase depth by 1.25 inches.

† Electric heat is an optional feature.

\*\* Condensate drain connection is 3/4-in. FPT.

#### NOTES:

1. All dimensions are shown within  $\pm 0.125$  inch.

2. Return air and supply air duct flanges shipped unfolded.

3. Dimensions are shown in inches.

4. Specifications subject to change without notice.

5. Add 0.5 in. to the height for base support rails (not shown).

6. Units can be field converted between end discharge and straight through supply air configurations with kits.

7. Hand configuration determined when facing panel with water connections.

8. Left hand unit shown.

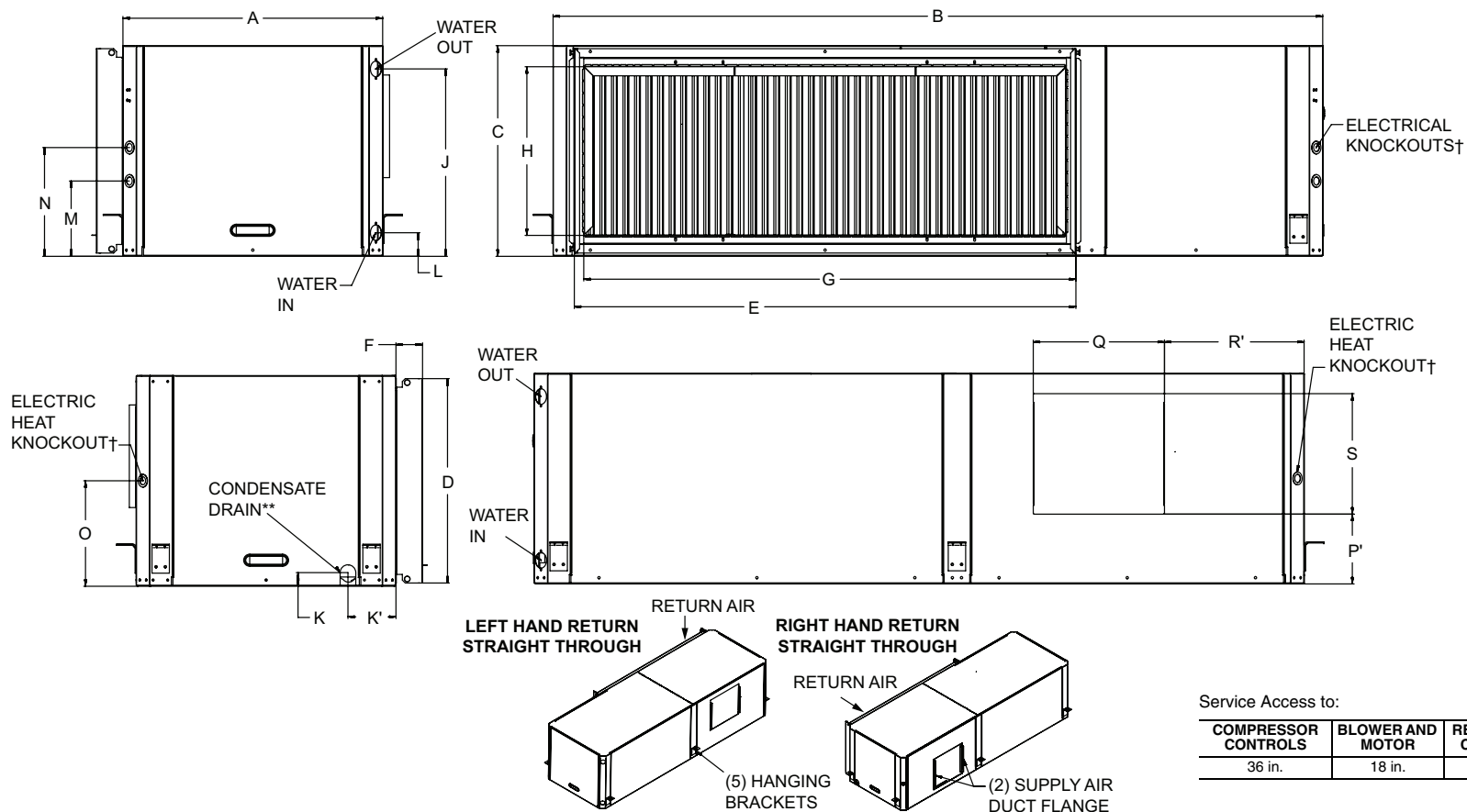


Fig. 2 — 50PTH 024-070 Units Supply Air Configuration - Straight Through Dimensional Data

50PTV UNIT	A	B	C	D	E	F	G	H	J	K	L	M	N	P	T (LH)	T (RH)	U (LH)	U (RH)	V (LH)	V (RH)	W (LH)	W (RH)	WATER CONNECTIONS	FILTER SIZE (QTY)
	WIDTH	DEPTH*	HEIGHT	FILTER RACK			RETURN AIR DUCT		WATER OUT	DRAIN PORT	WATER IN	ELECTRICAL KNOCKOUT		HEATER KNOCKOUT	SUPPLY AIR DUCT OPENING									
				HEIGHT	WIDTH	DEPTH	WIDTH	HEIGHT																
024	24.0	27.4	44.4	24.9	24.5	3.3	22.3	22.4	12.1	5.8	3.1	11.7	8.1	5.7	8.7	8.7	10.0	10.0	1.9	8.0	10.8	10.8	3/4" FPT	24 X 24 X 2 (1)
036	25.8	33.4	52.4	32.9	30.5	3.3	28.4	30.6	14.9	5.8	3.1	11.7	8.1	5.7	10.8	10.8	11.7	11.7	1.9	8.9	13.0	13.0	1" FPT	16 X 30 X 2 (2)
048	25.8	33.4	52.4	32.9	30.5	3.3	28.4	30.6	14.9	5.8	3.1	11.7	8.1	5.7	10.8	10.8	11.7	11.7	1.9	8.9	13.0	13.0	1" FPT	16 X 30 X 2 (2)
060	27.0	33.4	61.8	41.0	30.5	3.3	28.4	38.7	14.9	5.8	3.1	11.7	8.1	5.7	9.6	9.6	14.1	14.1	1.9	8.9	13.0	13.0	1" FPT	20 X 30 X 2 (2)
070	27.0	33.4	61.8	41.0	30.5	3.3	28.4	38.7	14.9	5.8	3.1	11.7	8.1	5.7	9.6	9.6	14.1	14.1	1.9	8.9	13.0	13.0	1" FPT	20 X 30 X 2 (2)

\* When WSHP Open controller is installed increase depth by 1.25 inches.

† Electric heat is an optional feature.

\*\* Condensate drain connection is 3/4 in. FPT.

NOTES:

1. All dimensions are shown within  $\pm 0.125$  inch.
2. Return air and supply air duct flanges shipped unfolded.
3. Dimensions are shown in inches.
4. Specifications subject to change without notice.

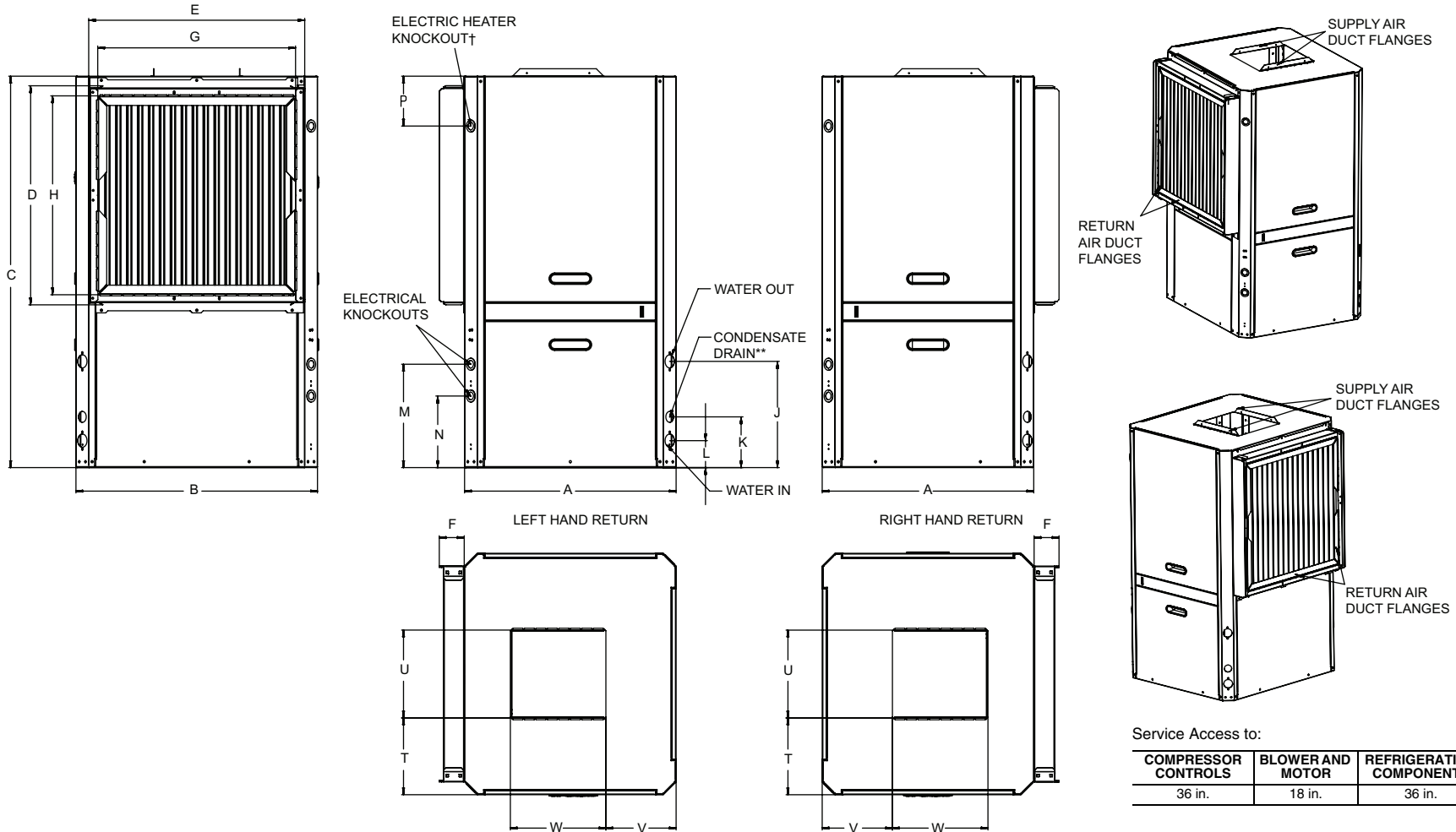
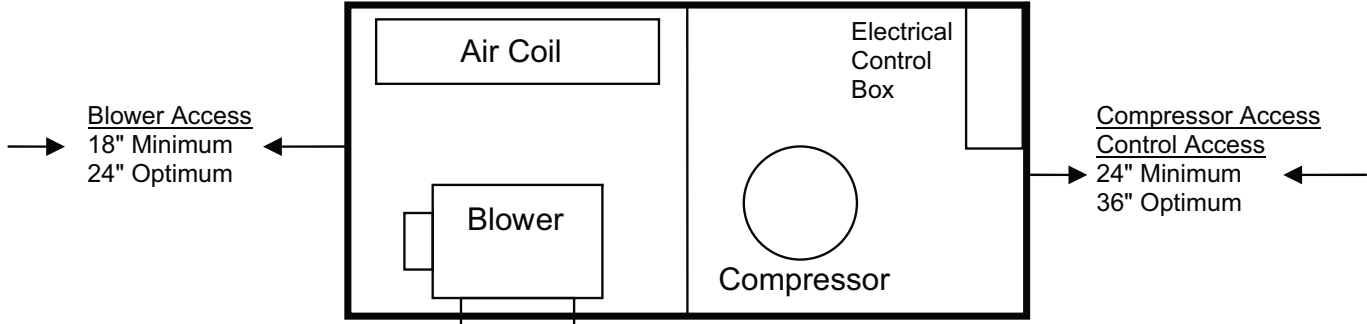


Fig. 3 — 50PTV 024-070 Dimensional Data

Service Access to:

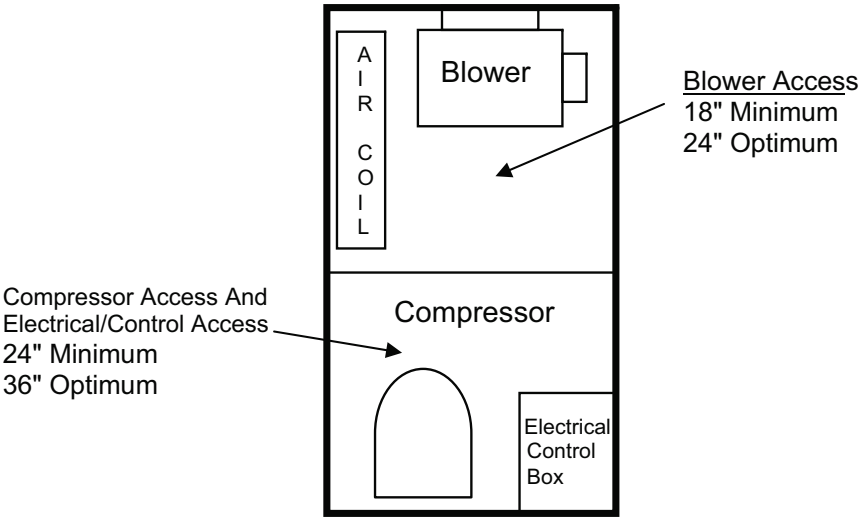
COMPRESSOR CONTROLS	BLOWER AND MOTOR	REFRIGERATION COMPONENTS
36 in.	18 in.	36 in.

50PTH 024-070 UNITS SUPPLY AIR CONFIGURATION - STRAIGHT THROUGH



Right Hand Return, Straight Through Discharge Air Flow Pattern (RS) Shown

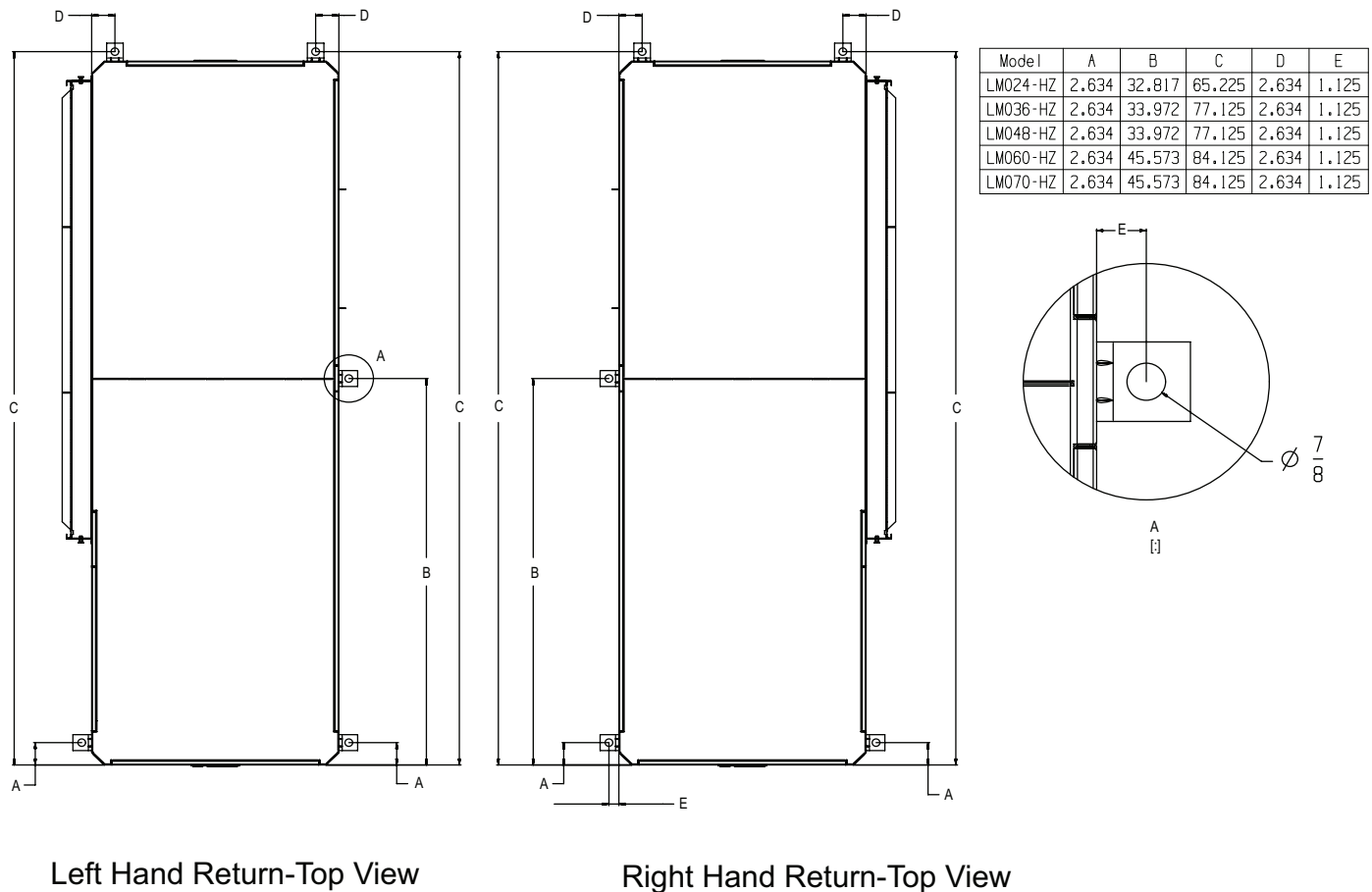
50PTV 024-070 UNITS



Front of Unit

Fig. 4 — Service Clearances





NOTES:

1. All dimensions within  $\pm 0.125$  inches.
2. All dimensions are in inches.
3. Dimension "E" is typical for all models, configurations and bracket positions.

**Fig. 5 — Hanging Bracket Dimensional Drawing**

### Step 3 — Locate Unit

Locate the unit in an indoor area that allows easy removal of the filter and access panels, and has enough room for service personnel to perform maintenance or repair. Provide sufficient room to make fluid, electrical, and duct connection(s). If the unit is located in a confined space such as a closet, provisions must be made for return air to freely enter the space.

Unit condensate drains are not internally trapped. Allow room below the unit base for horizontal models for an adequate condensate trap.

These units are not approved for outdoor installation; therefore, they must be installed inside the structure being conditioned. Do not locate units in areas that are subject to freezing. Units must be installed in conditioned space that is not subject to extremes of temperature or humidity to avoid cabinet sweating and/or equipment damage.

**IMPORTANT:** Care must be taken to prevent the introduction of dust, pain, debris, or chemicals into the unit, which can cause damage to the unit, delay start-up, and may impact unit longevity.

Do not use units for temporary heating, air conditioning or ventilation during construction or remodeling, especially when plastering, sanding or painting or when replacing carpet or flooring. Dust and debris can clog the coil and blower. Chemical vapors can lead to formicary corrosion and damage the coil. Ensure adequate ventilation and debris collection during construction or remodeling.

#### PROTECTION

Once the units are properly positioned on the jobsite, cover them with either a shipping carton, vinyl film, or an equivalent protective covering. Cap open ends of pipes stored on the jobsite. This precaution is especially important in areas where painting, plastering, or spraying of fireproof material, etc. is not yet complete. Foreign material that accumulates within the units can prevent proper start-up and require costly clean-up operations. Before installing any of the system components, be sure to examine each pipe, fitting, and valve, and remove any dirt or foreign material found in or on these components.

### Step 4 — Mount the Unit

#### DUCT FLANGES

The unit heat pumps feature foldout return and supply air duct flanges. These fold-out flanges allow the heat pumps to more easily fit through doorways and other tight spaces, and also prevent damage in shipping and handling.

It is recommended that all fold-out flanges be folded out once the heat pump is installed to ensure that return and supply airflow is not obstructed. These flanges can be easily folded using standard or duckbill pliers. Once folded out these flanges can be used to support light ductwork loads.

#### HORIZONTAL UNITS (50PTH)

While horizontal units may be installed on any level surface strong enough to hold their weight, they are typically suspended above a ceiling by threaded rods. All horizontal units come with a Hanging Bracket Kit to facilitate suspended unit mounting. Hanging brackets are installed as shown in Fig. 5.

The hanging bracket kit includes the following:

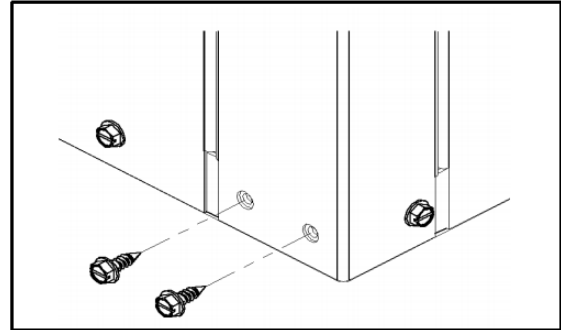
- (5) Brackets
- (5) Rubber Vibration Isolators
- (8) Screws #10 x 1/2 in.
- (10) Bolts 1/4 – 28 x 1/2 in. hex bolt (not used on this model)

The following additional materials are needed and must be field-supplied:

- Threaded Rod (3/8 in. maximum diameter)
- Hex Nuts
- Washers [1-3/4 in. minimum OD (outside dimensions)]

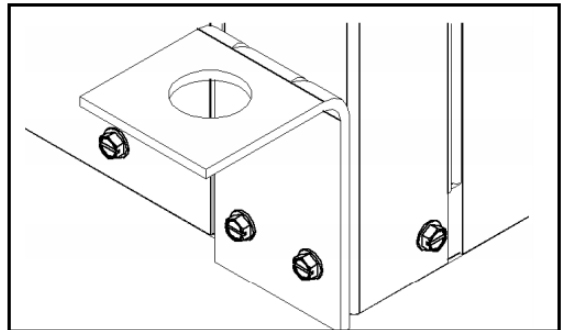
#### Hanging Bracket Installation

1. Remove and discard factory-provided screws from location where hanging brackets will be installed. (See Fig. 6.)



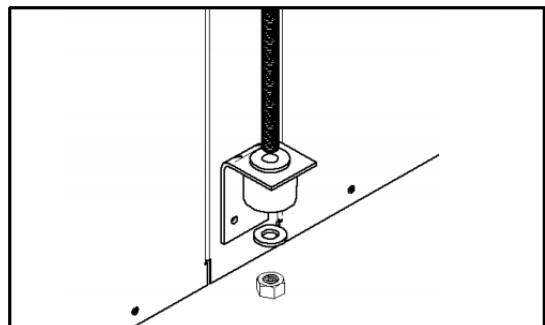
**Fig. 6 — Removing Factory Screws**

2. Mount 4 brackets to unit corner post using the bolts provided in the kit, as shown in Fig. 7. DO NOT re-use the screws removed from the unit during Step 1 to mount the hanging brackets on the unit.



**Fig. 7 — Mounting Brackets**

3. Install rubber grommet on the bracket as shown in Fig. 8.
4. Hang the unit and assemble the field-provided threaded rod, nuts, and washers on the brackets.



**Fig. 8 — Hanging the Unit**

**IMPORTANT:** Units larger than 6 tons include an integral angle iron frame with mounting holes present.

Horizontal units installed above the ceiling must conform to all local codes. An auxiliary drain pan if required by code, should be at least 4 in. larger than the bottom of the heat pump.

Plumbing connected to the heat pump must not come in direct contact with joists, trusses, walls, etc. Some applications require

an attic floor installation of the horizontal unit. In this case the unit should be set in a full size secondary drain pan on top of a vibration absorbing mesh.

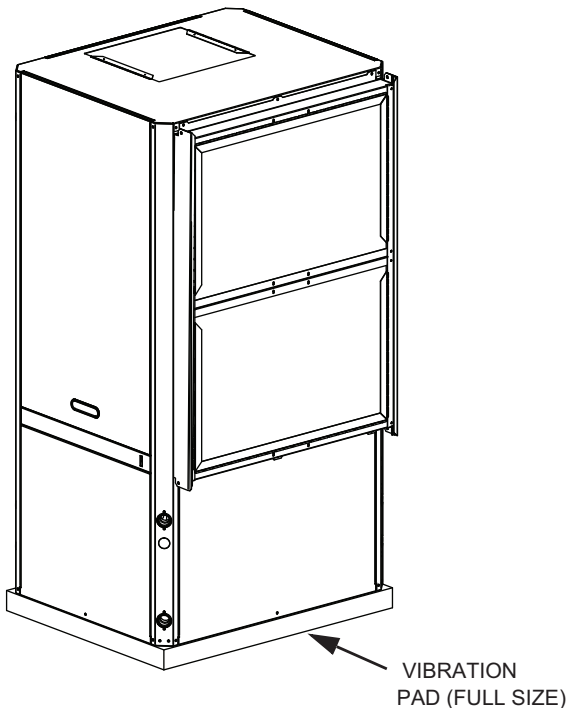
The secondary drain pan prevents possible condensate overflow or water leakage damage to the ceiling. The secondary drain pan is usually placed on a plywood base isolated from the ceiling joists by additional layers of vibration absorbing mesh. In both cases, a 3/4 in. drain connected to this secondary pan should be run to an eave at a location that will be noticeable.

#### **⚠ CAUTION**

If the unit is located in a crawl space, the bottom of the unit must be at least 4 in. above grade to prevent flooding of the electrical parts due to heavy rains.

### **VERTICAL UNITS (50PTV)**

Vertical units should be mounted level on a vibration absorbing pad slightly larger than the unit base in order to minimize vibration transmission from the unit to the building structure. (See Fig. 9.) It is generally not necessary to anchor the unit unless required by local code.



**Fig. 9 — Mounting Vertical Units**

All major service access for the vertical models is from the front side of the unit. When installing the unit in a confined space such as a closet, ensure that the service panel screws are accessible, that the filter can be replaced without damage and that water and electrical connections are accessible. For models with a unit-mounted disconnect switch, make sure the switch can be easily seen and operated.

To reduce sound transmission, units should be installed using flexible electrical conduit and hose kits. Care should be taken to ensure that no part of the unit cabinet is touching part of the building structure. For ducted return applications, a flexible duct connection should be used. Mount the unit on a vibration absorption pad slightly larger than the entire base to minimize vibration transmission. It is not necessary to mount the unit on the floor.

### **Step 5 — Check Duct System**

A supply air outlet collar and return air duct flange are provided on all units to facilitate duct connections.

**IMPORTANT:** Supply air duct and return air duct flanges are shipped unfolded with unit.

Fold the duct flange outwards along the perforated line. Refer to Fig. 1-3 for physical dimensions of the collar and flange.

A flexible connector is recommended for supply and return air duct connections on metal duct systems. All metal ducting should be insulated with a minimum of 1 in. duct insulation to avoid heat loss or gain and prevent condensate forming during the cooling operation. Application of the unit to uninsulated ductwork is not recommended as the unit's performance will be adversely affected.

#### **⚠ CAUTION**

To avoid equipment damage, do not connect discharge ducts directly to the blower outlet.

The factory-provided air filter must be removed when using a filter back return air grille. The factory filter should be left in place on a free return system.

If the unit will be installed in a new installation which includes new ductwork, the installation should be designed using current ASHRAE (American Society of Heating, Refrigerating and Air-Conditioning Engineers) procedures for duct sizing. If the unit is to be connected to existing ductwork, a check should be made to assure that the duct system has the capacity to handle the air required for the unit application. If the duct system is too small, larger ductwork should be installed. Check for existing leaks and repair.

The duct system and all diffusers should be sized to handle the designed airflow quietly. To maximize sound attenuation of the unit blower, the supply and return air plenums should be insulated. There should be no direct straight air path through the return air grille into the heat pump. The return air inlet to the heat pump must have at least one 90-degree turn away from the space return air grille. If air noise or excessive airflow are a problem, the blower speed can be changed to a lower speed to reduce airflow.

### **HORIZONTAL SUPPLY AIR CONFIGURATION CONVERSION**

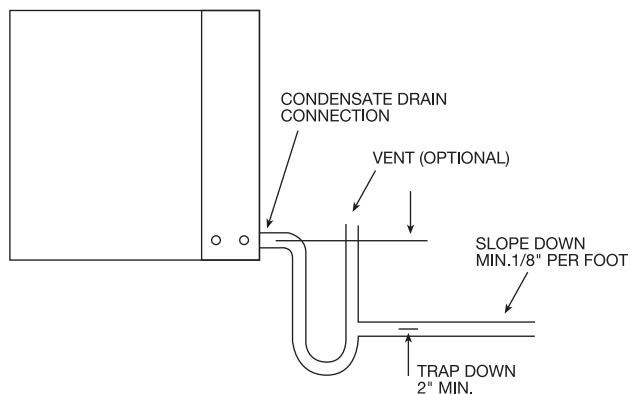
The supply air location on horizontal units can be field converted from end blow to straight through or vice-versa via a separate Blower Panel Conversion Kit. This kit is not included with the unit and must be ordered separately from the unit. Consult your area Carrier representative for the kit part number.

### **Step 6 — Install Condensate Drain**

A drain line must be connected to the heat pump and pitched away from the unit a minimum of 1/8 in. per foot to allow the condensate to flow away from the unit. (See Fig. 10.)

This connection must be in conformance with local plumbing codes. A trap must be installed in the condensate line to ensure free condensate flow.

**IMPORTANT:** Horizontal heat pump drain pan is not internally sloped.



**Fig. 10 — Condensate Trapping**

A vertical air vent is sometimes required to avoid air pockets. The length of the trap depends on the amount of positive or negative pressure on the drain pan. A second trap must not be included. The horizontal unit drain pan is not internally sloped and the unit should be pitched approximately 1/4 in. towards the drain in both directions, to facilitate condensate removal.

### Step 7 — Pipe Connections

Depending on the application, there are 3 types of WSHP piping systems to choose from: water loop, ground-water and ground loop. Refer to Piping Section of Carrier System Design Manual for additional information.

All WSHP units use low temperature soldered female pipe thread fittings for water connections to prevent annealing and out-of-round leak problems which are typically associated with high temperature brazed connections. Refer to Table 1 for connection sizes. When making piping connections, consider the following:

- Use a backup wrench when making screw connections to unit to prevent internal damage to piping.
- Insulation may be required on piping to avoid condensation in the case where fluid in loop piping operates at temperatures below dew point of adjacent air.
- Piping systems that contain steel pipes or fittings may be subject to galvanic corrosion. Dielectric fittings may be used to isolate the steel parts of the system to avoid galvanic corrosion.

### WATER LOOP APPLICATIONS

Water loop applications usually include a number of units plumbed to a common piping system. Maintenance to any of these units can introduce air into the piping system. Therefore, air elimination equipment comprises a major portion of the mechanical room plumbing.

The flow rate is usually set between 2.25 and 3.5 gpm per ton of cooling capacity. For proper maintenance and servicing, pressure-temperature ports are necessary for temperature and flow verification.

Cooling tower/boiler systems typically utilize a common loop maintained at 50°F to 100°F. The use of a closed circuit evaporative cooling tower with a secondary heat exchange between the tower and the water loop is recommended. If an open type cooling tower is used continuously, chemical treatment and filtering will be necessary.

In addition to complying with any applicable codes, consider the following for system piping:

- Piping systems using water temperatures below 50°F require 1/2 in. closed cell insulation on all piping surfaces to eliminate condensation.
- Avoid all plastic to metal threaded fittings due to the potential for leakage. Use a flange fitted substitute.
- Teflon<sup>1</sup> tape thread sealant is recommended to minimize internal fouling of the heat exchanger.
- Use backup wrench. Do not overtighten connections.
- Route piping to avoid service access areas to unit.
- Flush the piping system prior to operation to remove dirt and foreign materials from the system.

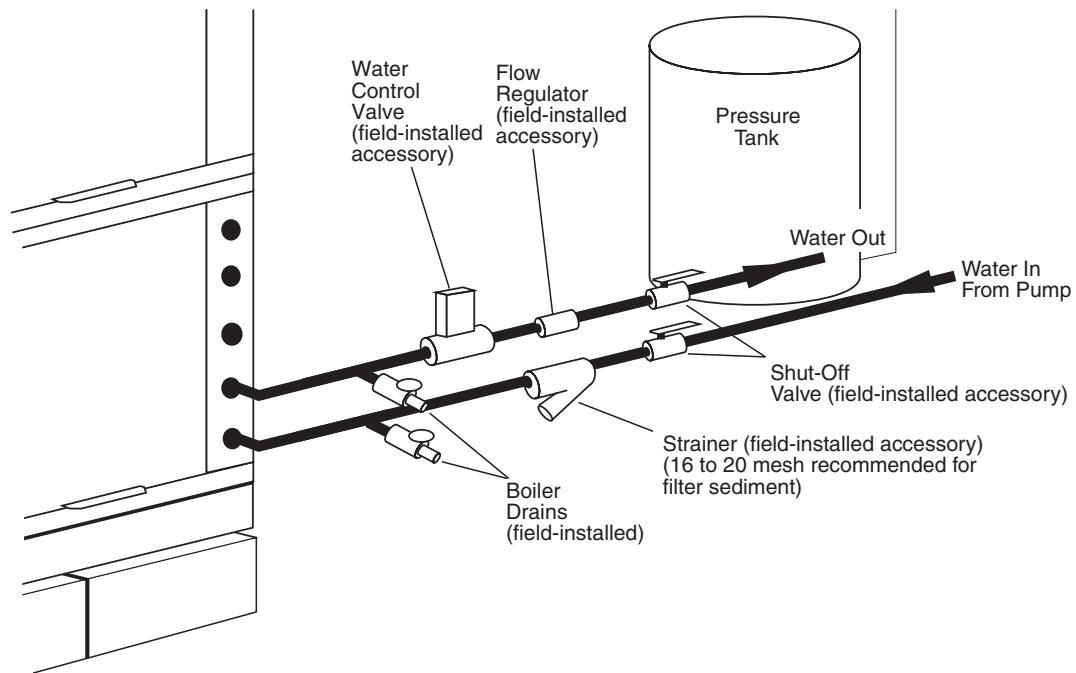
### GROUND-WATER APPLICATIONS

Typical ground-water piping is shown in Fig. 11. In addition to complying with any applicable codes, consider the following for system piping:

- Install shut-off valves for servicing.
- Install pressure-temperature plugs to measure flow and temperature.
- Connect boiler drains and other valves using a "T" connector to allow acid flushing for the heat exchanger.
- Do not overtighten connections.
- Route piping to avoid service access areas to unit.
- Use PVC SCH80 or copper piping material.

NOTE: PVC SCH40 should *not* be used due to system high pressure and temperature extremes.

1. Teflon is a registered trademark of DuPont.



**Fig. 11 — Typical Ground-Water Piping Installation**

### ***Water Supply and Quantity***

Check water supply. Water supply should be plentiful and of good quality. See Table 2 for water quality guidelines.

**IMPORTANT:** Failure to comply with the above required water quality and quantity limitations and the closed-system application design requirements may cause damage to the tube-in-tube heat exchanger. This damage is not the responsibility of the manufacturer.

In all applications, the quality of the water circulated through the heat exchanger must fall within the ranges listed in Table 2 Water Quality Guidelines table on page 14. Consult a local water treatment firm, independent testing facility, or local water authority for specific recommendations to maintain water quality within the published limits.

### **GROUND-LOOP APPLICATIONS**

Temperatures between 20°F and 110°F and a cooling capacity of 2.25 to 3 gpm of flow per ton is recommended. In addition to complying with any applicable codes, consider the following for system piping:

- Limit piping materials to only polyethylene fusion in the buried sections of the loop.
- Do not use galvanized or steel fittings at any time due to corrosion.
- Avoid all plastic to metal threaded fittings due to the potential to leak. Use a flange fitted substitute.
- Do not overtighten connections.
- Route piping to avoid service access areas to unit.
- Use pressure-temperature plugs to measure flow of pressure drop.

**Table 2 — Water Quality Guidelines**

CONDITION	HX MATERIAL <sup>a</sup>	CLOSED RECIRCULATING <sup>b</sup>	OPEN LOOP AND RECIRCULATING WELL <sup>c</sup>		
<b>Scaling Potential — Primary Measurement</b>					
Above the given limits, scaling is likely to occur. Scaling indexes should be calculated using the limits below.					
pH/Calcium Hardness Method	All	N/A	pH < 7.5 and Ca Hardness, <100 ppm		
<b>Index Limits for Probable Scaling Situations (Operation outside these limits is not recommended.)</b>					
Scaling indexes should be calculated at 150 °F for direct use and HWG applications, and at 90 °F for indirect HX use. A monitoring plan should be implemented.					
Ryznar Stability Index	All	N/A	6.0 - 7.5 If >7.5 minimize steel pipe use.		
Langelier Saturation Index	All	N/A	-0.5 to +0.5 If <-0.5 minimize steel pipe use. Based upon 150 °F HWG and direct well, 85 °F indirect well HX.		
<b>Iron Fouling</b>					
Iron Fe <sup>2+</sup> (Ferrous) (Bacterial Iron Potential)	All	N/A	<0.2 ppm (Ferrous) If Fe <sup>2+</sup> (ferrous) >0.2 ppm with pH 6 - 8, O <sub>2</sub> <5 ppm check for iron bacteria.		
Iron Fouling	All	N/A	<0.5 ppm of Oxygen Above this level deposition will occur.		
<b>Corrosion Prevention<sup>d</sup></b>					
pH	All	6 - 8.5 Monitor/treat as needed.	6 - 8.5 Minimize steel pipe below 7 and no open tanks with pH <8.		
Hydrogen Sulfide (H <sub>2</sub> S)	All	N/A	<0.5 ppm At H <sub>2</sub> S>0.2 ppm, avoid use of copper and cupronickel piping or HXs. Rotten egg smell appears at 0.5 ppm level. Copper alloy (bronze or brass) cast components are okay to <0.5 ppm.		
Ammonia Ion as Hydroxide, Chloride, Nitrate and Sulfate Compounds	All	N/A	<0.5 ppm		
Maximum Chloride Levels	Copper Cupronickel 304 SS 316 SS Titanium	N/A N/A N/A N/A N/A	Maximum allowable at maximum water temperature.		
			50°F (10°C)	75°F (24°C)	100°F (38°C)
			<20 ppm	NR	NR
			<150 ppm	NR	NR
			<400 ppm	<250 ppm	<150 ppm
			<1000 ppm	<550 ppm	<375 ppm
>1000 ppm	>550 ppm	>375 ppm			
<b>Erosion and Clogging</b>					
Particulate Size and Erosion	All	<10 ppm of particles and a maximum velocity of 6 fps. Filtered for maximum 800 micron size.	<10 ppm (<1 ppm "sandfree" for reinjection) of particles and a maximum velocity of 6 fps. Filtered for maximum 800 micron size. Any particulate that is not removed can potentially clog components.		
Brackish	All	N/A	Use cupronickel heat exchanger when concentrations of calcium or sodium chloride are greater than 125 ppm are present. (Seawater is approximately 25,000 ppm.)		

**NOTE(S):**

a. Heat exchanger materials considered are copper, cupronickel, 304 SS (stainless steel), 316 SS, and titanium.

b. Closed recirculating system is identified by a closed pressurized piping system.

c. Re-circulating open wells should observe the open re-circulating design considerations.

d. If the concentration of these corrosives exceeds the maximum allowable level, then the potential for serious corrosion problems exists. Sulfides in the water quickly oxidize when exposed to air, requiring that no agitation occur as the sample is taken. Unless tested immediately at the site, the sample will require stabilization with a few drops of one Molar zinc acetate solution, allowing accurate sulfide determination up to 24 hours after sampling. A low pH and high alkalinity can cause system problems, even when both values are within ranges shown. The term pH refers to the acidity, basicity, or neutrality of the water supply. Below 7.0, the water is considered to be acidic. Above 7.0, water is considered to be basic. Neutral water registers a pH of 7.0. To convert ppm to grains per gallon, divide by 17. Hardness in mg/l is equivalent to ppm is considered to be basic. Neutral water contains a pH of 7.0. To convert ppm to grains per gallon, divide by 17. Hardness in mg/l is equivalent to ppm.

**LEGEND**

**HWG** — Hot Water Generator

**HX** — Heat Exchanger

**N/A** — Design Limits Not Applicable Considering Re-circulating Portable Water

**NR** — Application Not Recommended

**SS** — Stainless Steel

## INSTALLATION OF SUPPLY AND RETURN HOSE KIT

Follow these piping guidelines:

1. Install a drain valve at the base of each supply and return riser to facilitate system flushing.
2. Install shutoff/balancing valves and unions at each unit to permit unit removal for servicing.
3. Place strainers at the inlet of each system circulating pump.
4. Select the proper hose length to allow slack between connection points. Hoses may vary in length by +2% to -4% under pressure.
5. Do not exceed the minimum bend radius for the hose selected. Exceeding the minimum bend radius may cause the hose to collapse, which reduces water flow rate. Install an angle adapter to avoid sharp bends in the hose when the radius falls below the required minimum. Refer to Table 3.

NOTE: Piping must comply with all applicable codes.

**Table 3 — Metal Hose Minimum Bend Radii**

HOSE DIAMETER (in.)	MINIMUM BEND RADI (in.)
1/2	2-1/2
3/4	4
1	5-1/2

Insulation is not required on loop water piping except where the piping runs through unheated areas or outside the building or when the loop water temperature is below the minimum expected dew point of the pipe ambient. Insulation is required if loop water temperature drops below the dew point.

### ⚠ CAUTION

Do not bend or kink supply lines or hoses.

Pipe joint compound is not necessary when Teflon threaded tape is pre-applied to hose assembly(s) or when flared-end connections are used. If pipe joint compound is preferred, use compound only in small amounts on the male pipe threads of the fitting adapters. Prevent sealant from reaching the flared surfaces of the joint.

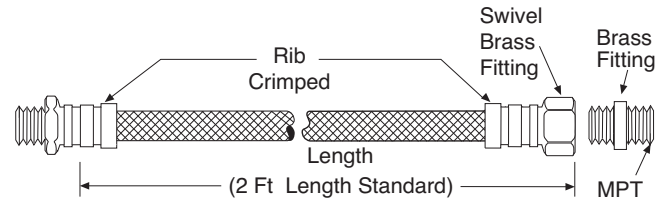
NOTE: When anti-freeze is used in the loop, assure that it is compatible with Teflon tape or pipe joint compound employed.

Maximum allowable torque for brass fittings is 30 ft-lb. If a torque wrench is not available, tighten finger-tight plus one quarter turn. Tighten steel fittings as necessary.

Optional pressure-rated hose assembly(s) designed specifically for use with Carrier units are available. Similar hoses can be obtained from alternate suppliers. Supply and return hoses are fitted with swivel-joint fittings at one end to prevent kinking during installation. Refer to Fig. 12 for an illustration of a supply/return hose kit. Male adapters secure hose assembly(s) to the unit and risers. Install hose assemblies properly and check them regularly to avoid system failure and reduced service life.

### ⚠ CAUTION

Backup wrench is required when tightening water connections to prevent water line damage.



**Fig. 12 — Supply/Return Hose Kit**

## Step 8 — Wire Field Power Supply

### ⚠ WARNING

To avoid possible injury or death due to electrical shock, open the power supply disconnect switch and secure it in an open position during installation.

### ⚠ CAUTION

Operating the unit with improper line voltage or with excessive phase imbalance is hazardous to the unit and constitutes abuse and is not covered under warranty.

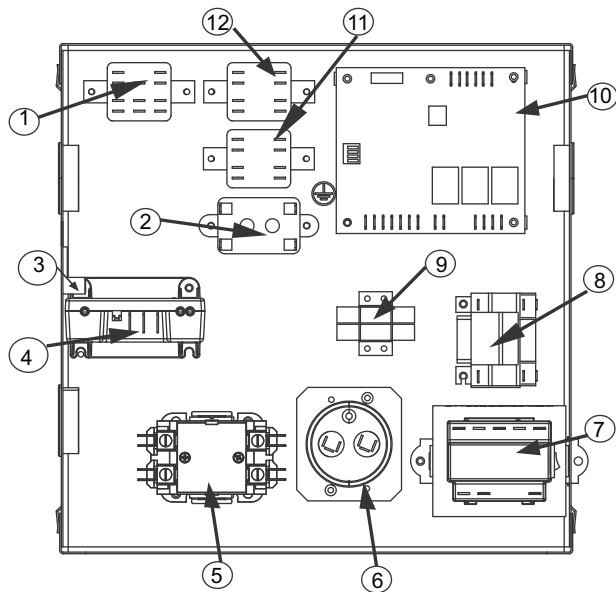
All field-installed wiring must comply with the National Electric Code as well as all applicable local codes. Refer to the unit electrical data on the unit nameplate for wire and branch circuit protection sizing. Supply power voltage and phasing should match the required voltage and phasing shown on the unit nameplate. Operating the unit below the minimum voltage, above the maximum voltage or with incorrect phasing can result in poor system performance or damage to the heat pump. All field wiring should be installed by qualified and trained personnel. Refer to the unit wiring diagram for field connection requirements.

Power wiring to the heat pump should be enclosed in flexible conduit to minimize the transmission of vibration from the unit cabinet to the building.

For heat pumps with unit mounted disconnect switches, field power should be connected to the marked terminals on the disconnect switch. For heat pumps without unit-mounted disconnect switches (except units with dual power supply), power is connected to the line (L) side of the compressor contactor and the ground lug in the unit electrical box.

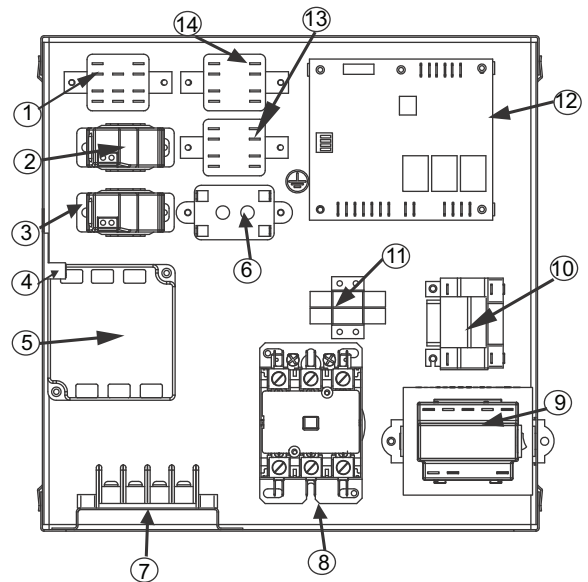
See Fig. 13 and 14 for typical control box layout and Fig. 15-28 for typical wiring diagrams. Refer to the unit wiring diagram attached to the control panel of the unit for field installation.

Units supplied with internal electric heat require two separate power supplies: Unit compressor and electric heat, blower motor and control circuit. See data plate for minimum circuit ampacities and maximum fuse/breaker sizing. See Tables 4-6 for additional Electrical Data.



- 1 — Hot Gas Reheat Relay (Option)
- 2 — Emergency Relay (Option)
- 3 — Ground Lug
- 4 — Comfort Alert Module (Option)
- 5 — Compressor Contactor
- 6 — Capacitor
- 7 — Transformer
- 8 — Auxiliary Relay (Option)
- 9 — Terminal Block Low-Voltage
- 10 — Complete C Control
- 11 — Second Stage Relay
- 12 — Cooling Relay

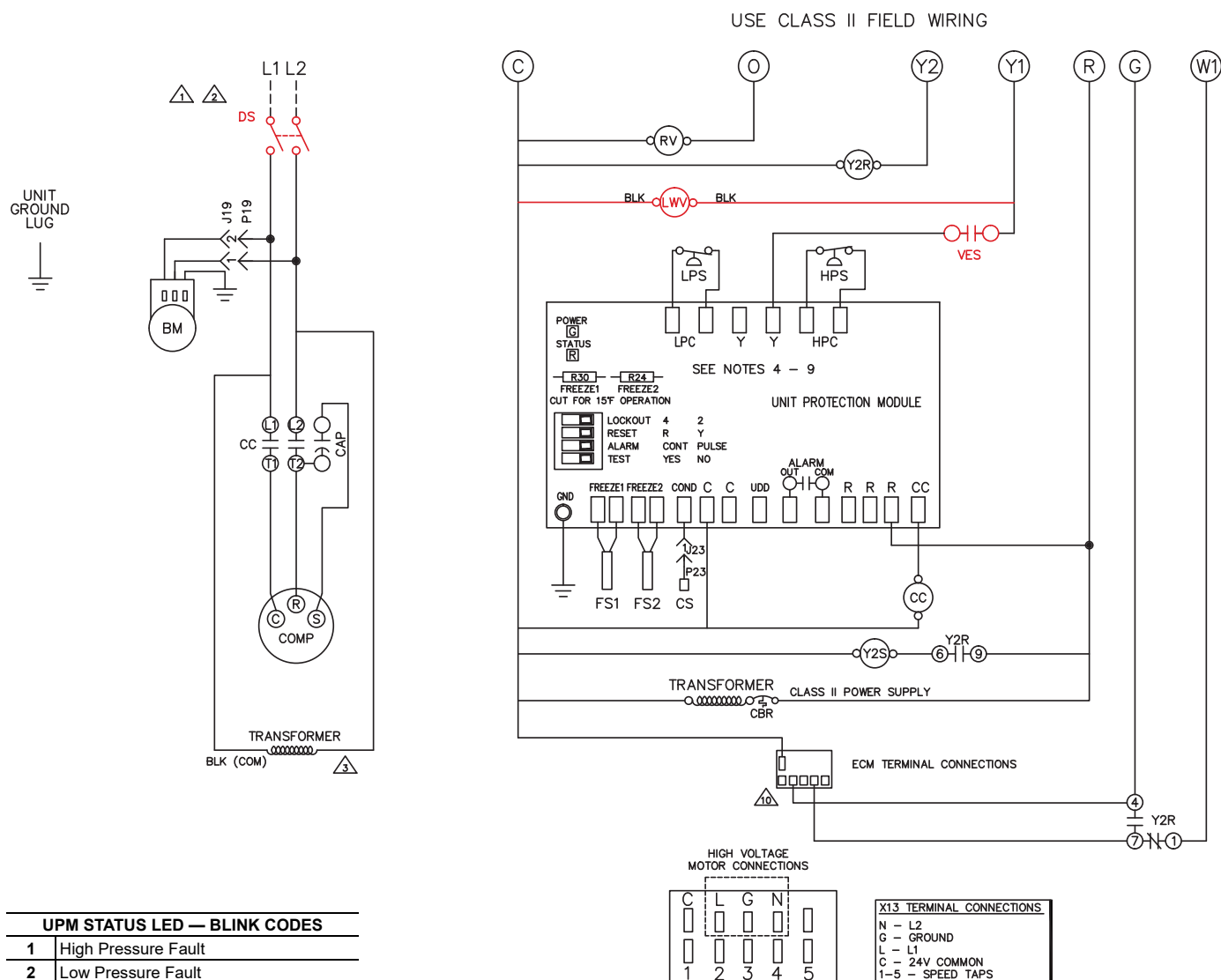
**Fig. 13 — Single-Phase Unit  
Control Box Layout**



- 1 — Hot Gas Reheat Relay (Option)
- 2 — Fan Status Switch (Option)
- 3 — Pump Status Switch (Option)
- 4 — Ground Lug
- 5 — Phase Monitor
- 6 — Emergency Relay (Option)
- 7 — Terminal Block 460-v Units (Option)
- 8 — Compressor Contactor
- 9 — Transformer
- 10 — Auxiliary Relay (Option)
- 11 — Terminal Block Low-Voltage
- 12 — Complete C Control
- 13 — Second Stage Relay
- 14 — Cooling Relay

**Fig. 14 — Three-Phase Unit  
Control Box Layout**





DWG No. 50PT111000 Rev. 3

— Factory Wiring  
 - - - Field Wiring

**STANDARD COMPONENTS LEGEND**

**BM** — Blower Motor  
**CAP** — Compressor Capacitor  
**CBR** — 24-v Circuit Breaker  
**CC** — Compressor Contactor  
**COMP** — Compressor  
**CS** — Condensate Sensor (In Drain Pan)  
**FS** — Freeze Sensor  
**HPS** — High Pressure Switch  
**LPS** — Low Pressure Switch  
**RV** — Reversing Valve (Heat Pumps)  
**Y2R** — Second Step Relay  
**Y2S** — Second Step Solenoid

**OPTIONAL COMPONENTS LEGEND**

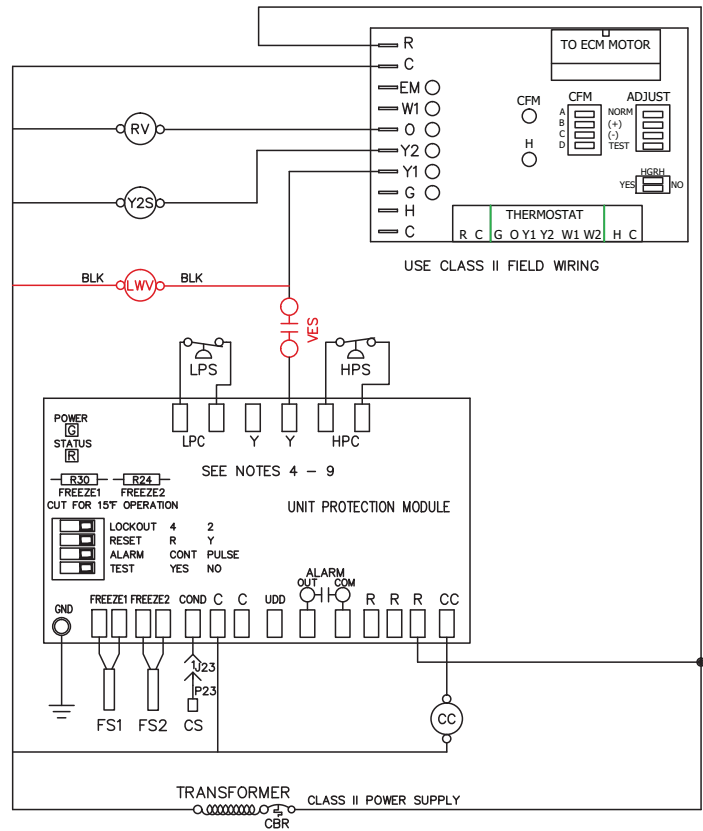
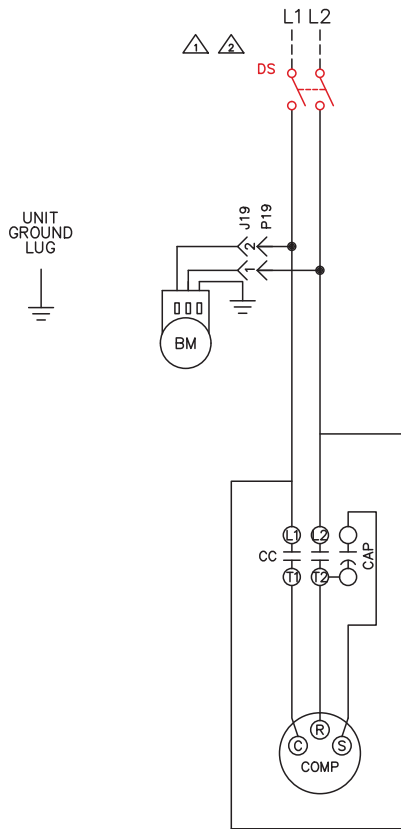
[ ] **DS** — Disconnect Switch  
 [ ] **LWV** — Leaving Water Valve  
 [ ] **VES** — Valve End Switch

**NOTES:**

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only -Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation, remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- UPM-I includes built in:  
 270-300 second random start  
 300 second delay on break  
 120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 seconds when set to yes. Must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired. Jumper R30 must be cut. Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal. 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Refer to unit IOM for factory default motor speed installation settings and available programmed speed pins.

**Fig. 15 — Constant Torque Motor, Single-Phase/Single-Stage, Two-Step, Complete C Control**

CAUTION: UNIT CONTAINS TWO POWER SUPPLIES -  
ENSURE BOTH SUPPLIES ARE OFF BEFORE SERVICING



UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

DWG No. 50PT111003 Rev. 3

— Factory Wiring  
- - - Field Wiring

#### STANDARD COMPONENTS LEGEND

**BM** — Blower Motor  
**CAP** — Compressor Capacitor  
**CBR** — 24V Circuit Breaker  
**CC** — Compressor Contactor  
**COMP** — Compressor  
**CS** — Condensate Sensor (In Drain Pan)  
**FS** — Freeze Sensor  
**HPS** — High Pressure Switch  
**LPS** — Low Pressure Switch  
**RV** — Reversing Valve (Heat Pumps)  
**Y2S** — Second Step Solenoid

#### OPTIONAL COMPONENTS LEGEND

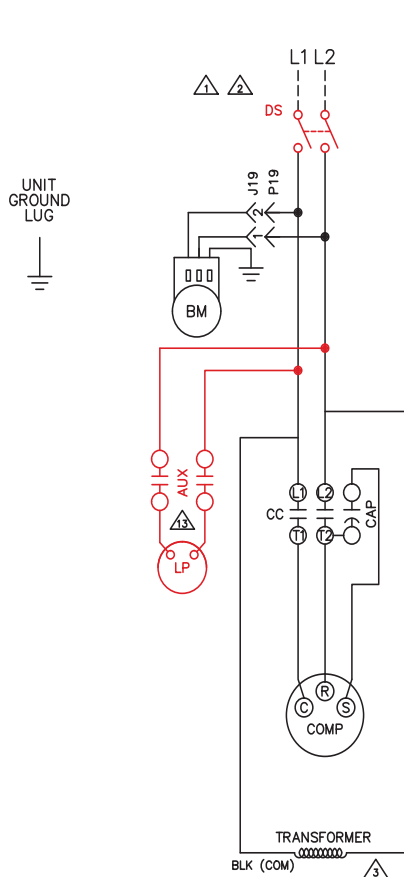
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- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. If 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.

**Fig. 16 — Constant Airflow ECM Motor, Single-Phase/Single-Stage, Two-Step, Complete C Control**

USE CLASS II FIELD WIRING



#### UPM STATUS LED — BLINK CODES

1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

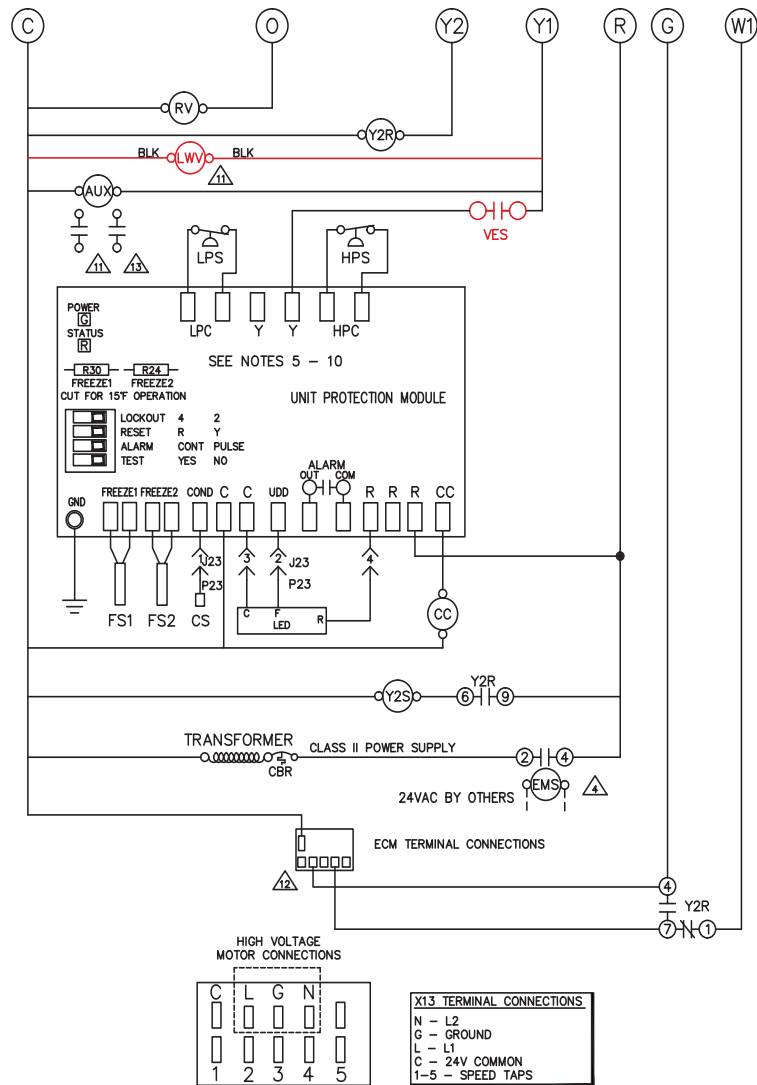
— Factory Wiring  
 - - - Field Wiring

#### STANDARD COMPONENTS LEGEND

<b>AUX</b>	— Auxiliary Relay (For Loop Pump, Etc.)
<b>BM</b>	— Blower Motor
<b>CAP</b>	— Compressor Capacitor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>COMP</b>	— Compressor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>EMS</b>	— Energy Management System Relay
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LED</b>	— Unit Status LED
<b>LPS</b>	— Low Pressure Switch
<b>RV</b>	— Reversing Valve (Heat Pumps)
<b>Y2R</b>	— Second Step Relay
<b>Y2S</b>	— Second Step Solenoid

#### OPTIONAL COMPONENTS LEGEND

[ ] DS	— Disconnect Switch
[ ] LP	— Loop Pump
[ ] LWV	— Leaving Water Valve
[ ] VES	— Valve End Switch

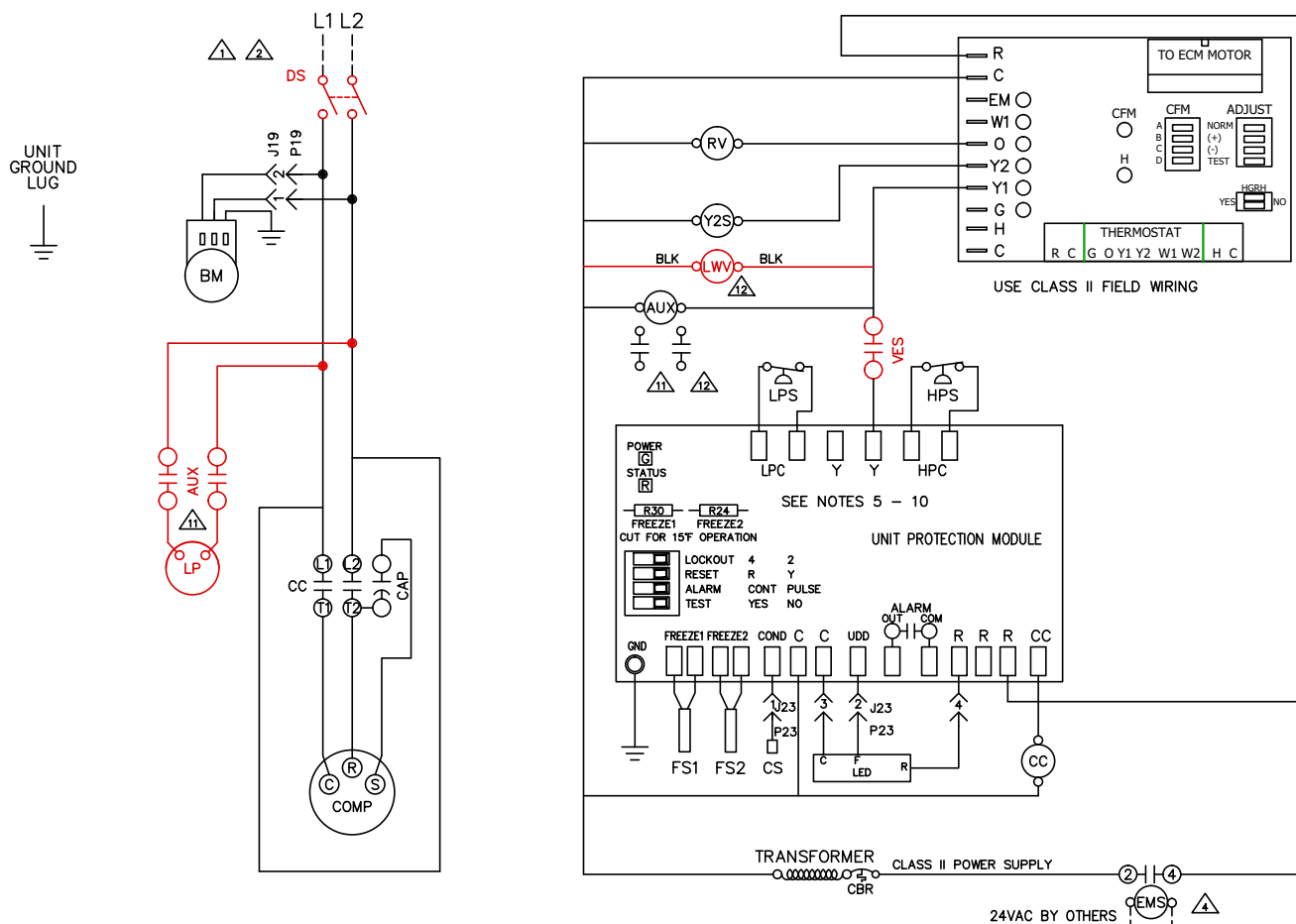


DWG No. 50PT111006 Rev 3

#### NOTES:

1. See unit name plate for electrical rating.
2. All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
3. 208/230-v units are factory wired for 230-v operation. For 208-v operation, remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
4. For alternate EMS coil voltages consult factory.
5. UPM-I includes built in:  
 270-300 second random start  
 300 second delay on break  
 120 second low pressure bypass.
6. "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
7. "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
8. "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
9. Default settings for UPM board from factory shown. Also see installation manual.
10. Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
11. Factory mounted loop pump or two way water valve. Both devices will not be present in the same unit.
12. Refer to unit IOM for factory default motor speed installation settings and available programmed speed pins.
13. When a loop pump is ordered, the Aux Relay contacts are used to power the pump.

Fig. 17 — Constant Torque Motor, Single-Phase/Single-Stage, Two-Step, Deluxe D Control



UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

——— Factory Wiring  
 - - - - - Field Wiring

#### STANDARD COMPONENTS LEGEND

**AUX** — Auxiliary Relay (For Loop Pump, Etc.)  
**BM** — Blower Motor  
**CAP** — Compressor Capacitor  
**CBR** — 24V Circuit Breaker  
**CC** — Compressor Contactor  
**COMP** — Compressor  
**CS** — Condensate Sensor (In Drain Pan)  
**EMS** — Energy Management System Relay  
**FS** — Freeze Sensor  
**HPS** — High Pressure Switch  
**LED** — Unit Status LED  
**LPS** — Low Pressure Switch  
**RV** — Reversing Valve (Heat Pumps)  
**Y2S** — Second Step Solenoid

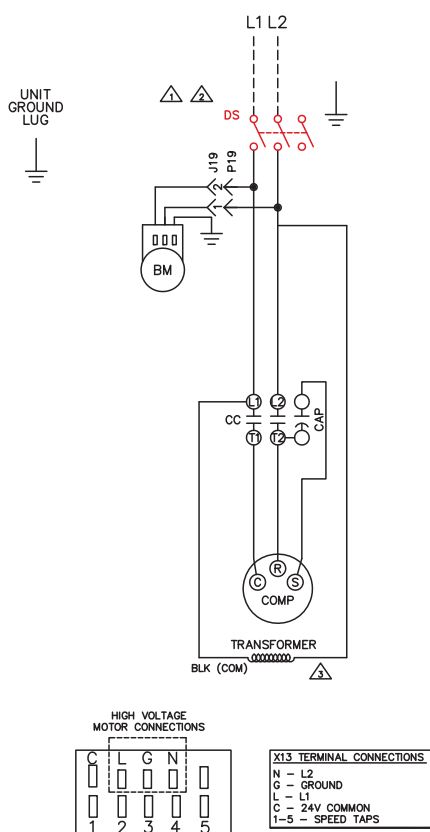
#### OPTIONAL COMPONENTS LEGEND

**[ ] DS** — Disconnect Switch  
**[ ] LP** — Loop Pump  
**[ ] LWV** — Leaving Water Valve  
**[ ] VES** — Valve End Switch

#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 seconds when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired. Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Factory mounted loop pump or two way water valve. Both devices will not be present in the same unit.
- When a loop pump is ordered, the Aux Relay contacts are used to power the pump.

**Fig. 18 — Constant Airflow ECM Motor, Single-Phase/Single-Stage Two-Step, Deluxe D Control**



UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

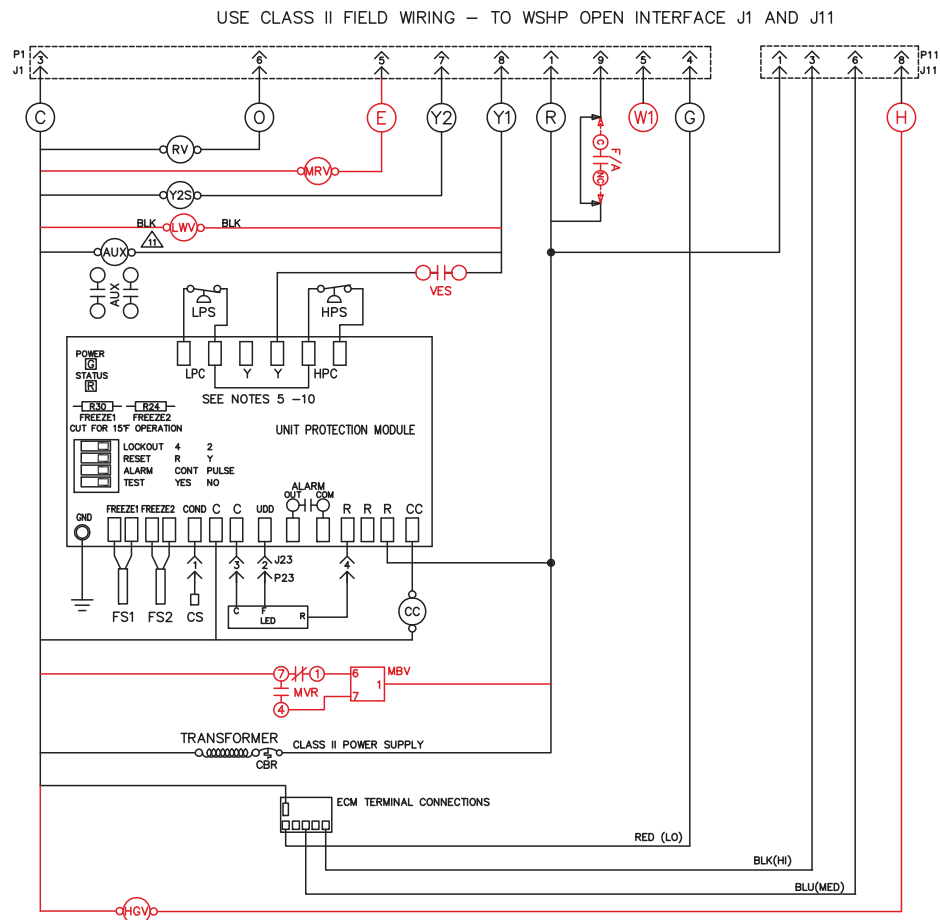
—— Factory Wiring  
 - - - - Field Wiring

#### STANDARD COMPONENTS LEGEND

**AUX** — Auxiliary Relay (For Loop Pump, Etc.)  
**BM** — Blower Motor  
**CAP** — Compressor Capacitor  
**CBR** — 24V Circuit Breaker  
**CC** — Compressor Contactor  
**CS** — Condensate Sensor (In Drain Pan)  
**EMS** — Energy Management System Relay  
**FS** — Freeze Sensor  
**HPS** — High Pressure Switch  
**LED** — Unit Status LED  
**LPS** — Low Pressure Switch  
**RV** — Reversing Valve (Heat Pumps)

#### OPTIONAL COMPONENTS LEGEND

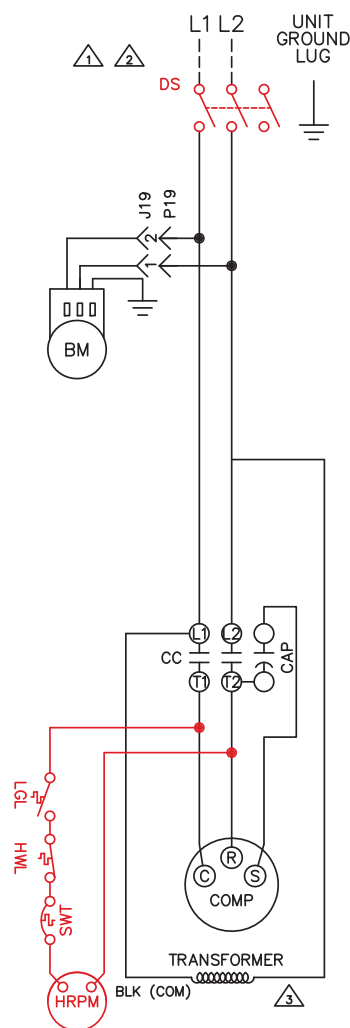
[ ] **DS** — Disconnect Switch  
 [ ] **F/A** — Fire Alarm Relay Contacts  
 [ ] **HGV** — Hot Gas Valve Solenoid (Use With WSHP Only)  
 [ ] **LWV** — Leaving Water Valve  
 [ ] **MVR** — Motorized Valve Relay  
 [ ] **MBV** — Motorized Ball Valve  
 [ ] **VES** — Valve End Switch



#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
 270-300 second random start.  
 300 second delay on break.  
 120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 seconds when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. If 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Factory mounted loop pump or two way water valve. Both devices will not be present in the same unit.

**Fig. 19 — Constant Torque ECM Motor, Single-Phase/Single-Stage, Two-Step, WSHP Open Control**

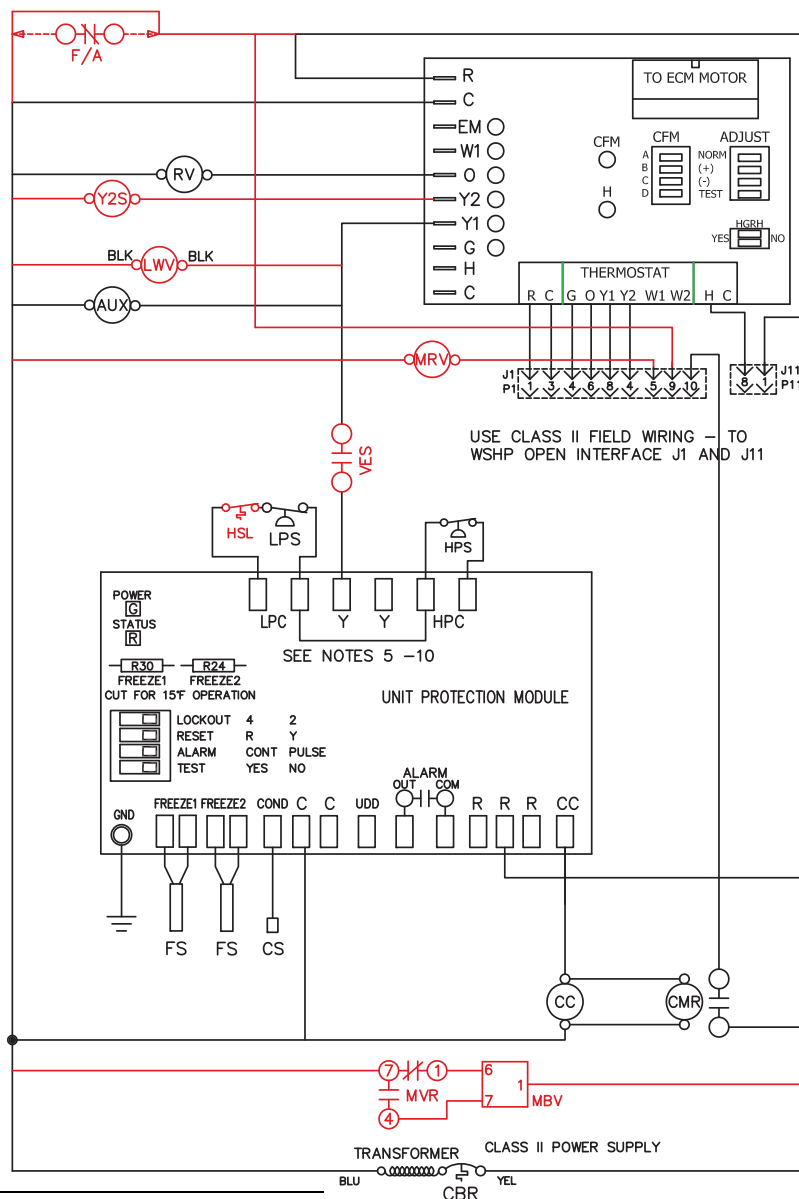


#### STANDARD COMPONENTS LEGEND

<b>AUX</b>	— Auxiliary Relay (For Loop Pump, Etc.)
<b>BM</b>	— Blower Motor
<b>CAP</b>	— Compressor Capacitor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>EMS</b>	— Energy Management System Relay
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LED</b>	— Unit Status LED
<b>LPS</b>	— Low Pressure Switch
<b>RV</b>	— Reversing Valve (Heat Pumps)

#### OPTIONAL COMPONENTS LEGEND

[ ] <b>DS</b>	— Disconnect Switch
[ ] <b>F/A</b>	— Fire Alarm Relay Contacts
[ ] <b>HRP</b>	— Heat recovery Package, Includes:
<b>HRPM</b>	— Heat Recovery Pump
<b>HWL</b>	— Hot Water Limit
<b>LGL</b>	— Low Gas Temp Limit
<b>SWT</b>	— ON/Off Switch Overload Protection
[ ] <b>HSL</b>	— High Temp Suction Limit (With Hot Gas Bypass Only)
[ ] <b>LWV</b>	— Leaving Water Valve
[ ] <b>VES</b>	— Valve End Switch
[ ] <b>Y2S</b>	— Second Stage Solenoid (Shifts Comp To Full Capacity)



#### UPM STATUS LED — BLINK CODES

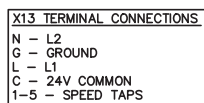
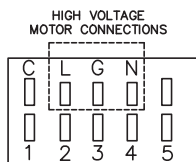
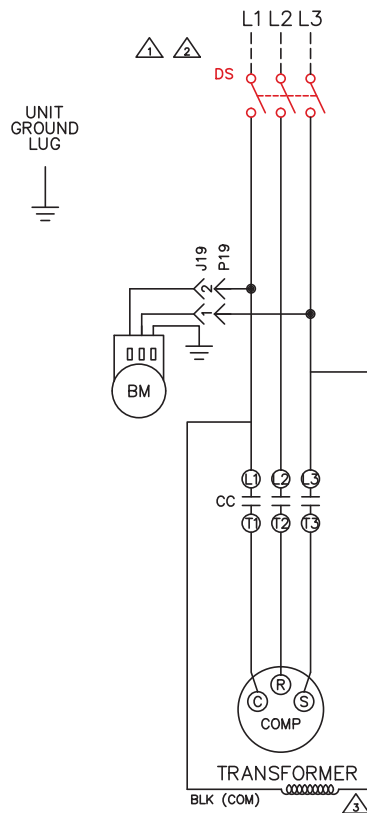
<b>1</b>	High Pressure Fault
<b>2</b>	Low Pressure Fault
<b>3</b>	Condenser Freeze Condition
<b>4</b>	Condensate Overflow Fault
<b>5</b>	Brown Out Fault
<b>6</b>	Evaporator Freeze Condition

————	Factory Wiring
-----	Field Wiring

#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.

**Fig. 20 — Constant Airflow ECM Motor, Single-Phase/Single-Stage, Two-Step, WSHP Open Control**



UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

——— Factory Wiring  
 - - - - - Field Wiring

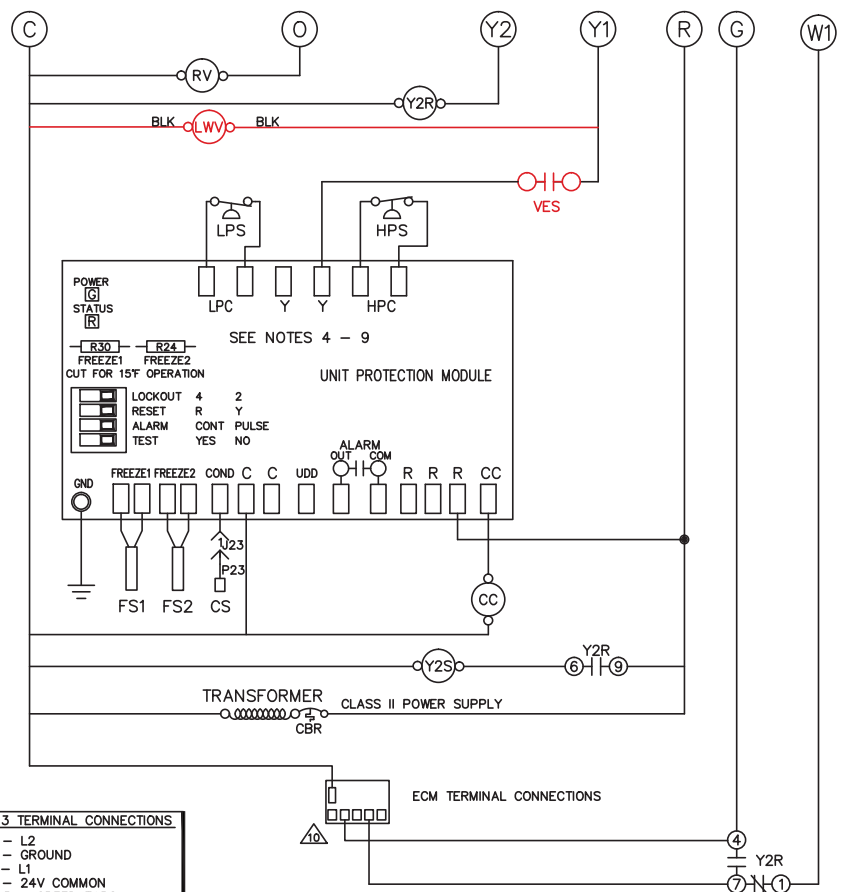
#### STANDARD COMPONENTS LEGEND

<b>BM</b>	— Blower Motor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>COMP</b>	— Compressor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LPS</b>	— Low Pressure Switch
<b>RV</b>	— Reversing Valve (Heat Pumps)
<b>Y2R</b>	— Second Step Solenoid
<b>Y2S</b>	— Second Step Relay

#### OPTIONAL COMPONENTS LEGEND

[ ] <b>DS</b>	— Disconnect Switch
[ ] <b>LWV</b>	— Leaving Water Valve
[ ] <b>VES</b>	— Valve End Switch

USE CLASS II FIELD WIRING

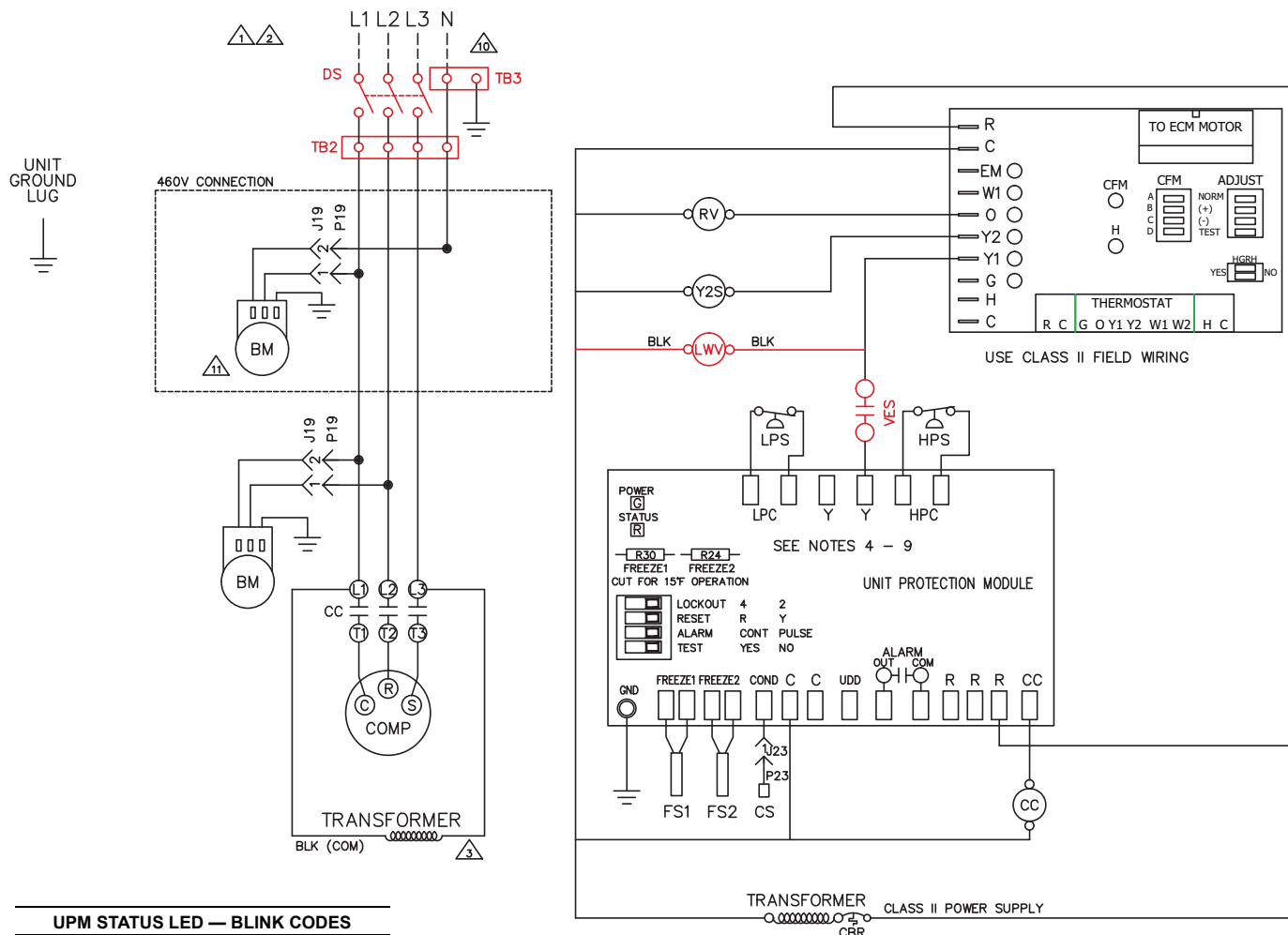


DWG No. 50PT311000 Rev 2

#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only -Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.

**Fig. 21 — Constant Torque Motor, Three-Phase/Single-Stage, Two-Step, Complete C Control**



UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

— Factory Wiring  
 - - - Field Wiring

#### STANDARD COMPONENTS LEGEND

<b>BM</b>	— Blower Motor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>COMP</b>	— Compressor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LPS</b>	— Low Pressure Switch
<b>RV</b>	— Reversing Valve (Heat Pumps)
<b>Y2S</b>	— Second Step Relay

#### OPTIONAL COMPONENTS LEGEND

[ ] <b>DS</b>	— Disconnect Switch
[ ] <b>LWV</b>	— Leaving Water Valve
[ ] <b>TB2</b>	— Main Terminal Block (460-v Units Only)
[ ] <b>TB3</b>	— Terminal Block Disconnect Switch (460-v Units only)
[ ] <b>VES</b>	— Valve End Switch

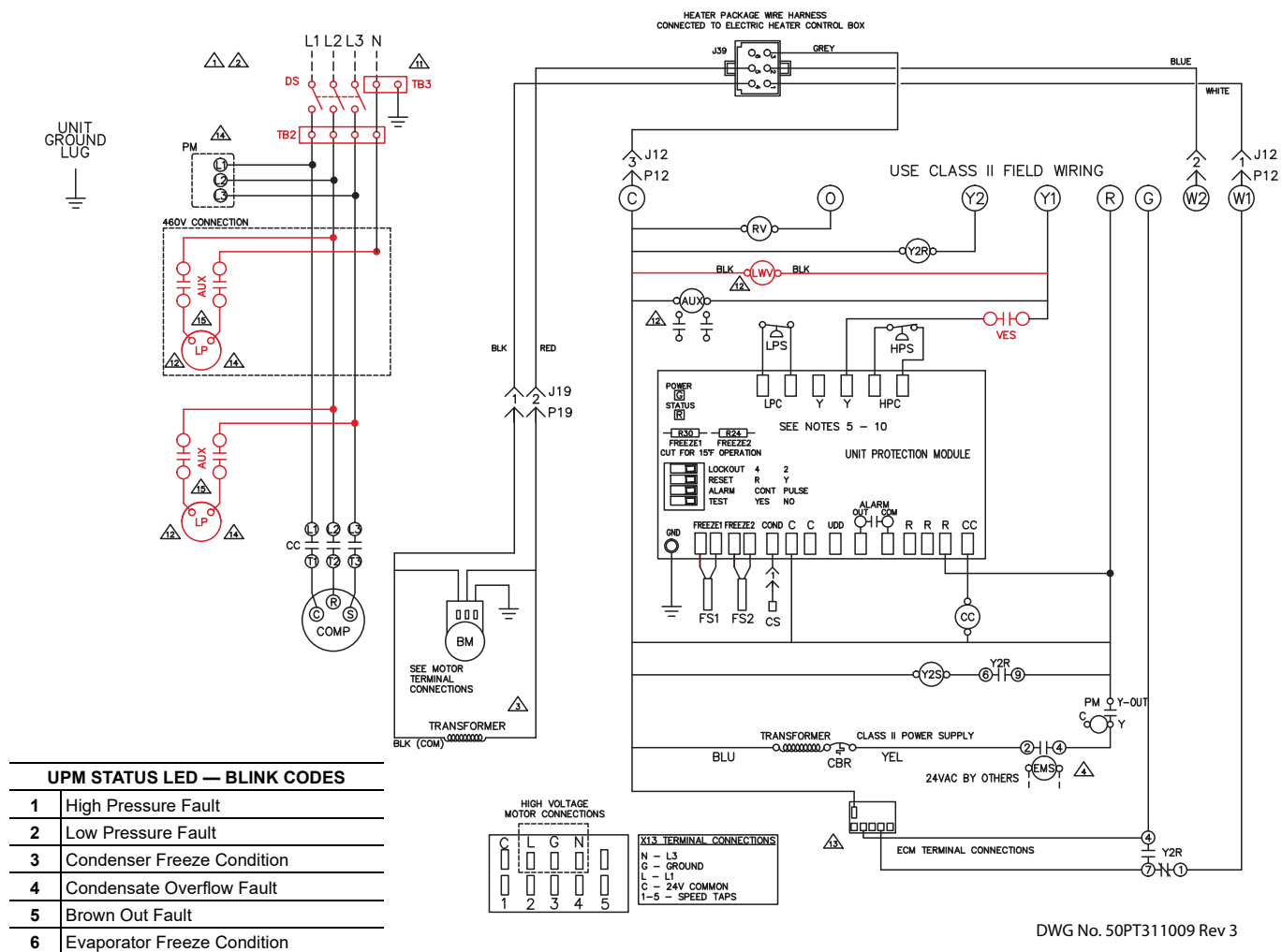
#### NOTES:

1. See unit name plate for electrical rating.
2. All field wiring must be in accordance with NEC-NFPA #70, copper conductors only -Conducteurs en cuivre seulement.
3. 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
4. For alternate EMS coil voltages consult factory.
5. UPM-I includes built in:  
 270-300 second random start  
 300 second delay on break  
 120 second low pressure bypass.
6. "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
7. "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
8. "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
9. Default settings for UPM board from factory shown. Also see installation manual.
10. Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.

**Fig. 22 — Constant Airflow ECM Motor, Three-Phase/Single-Stage, Two-Step, Compete C Control**



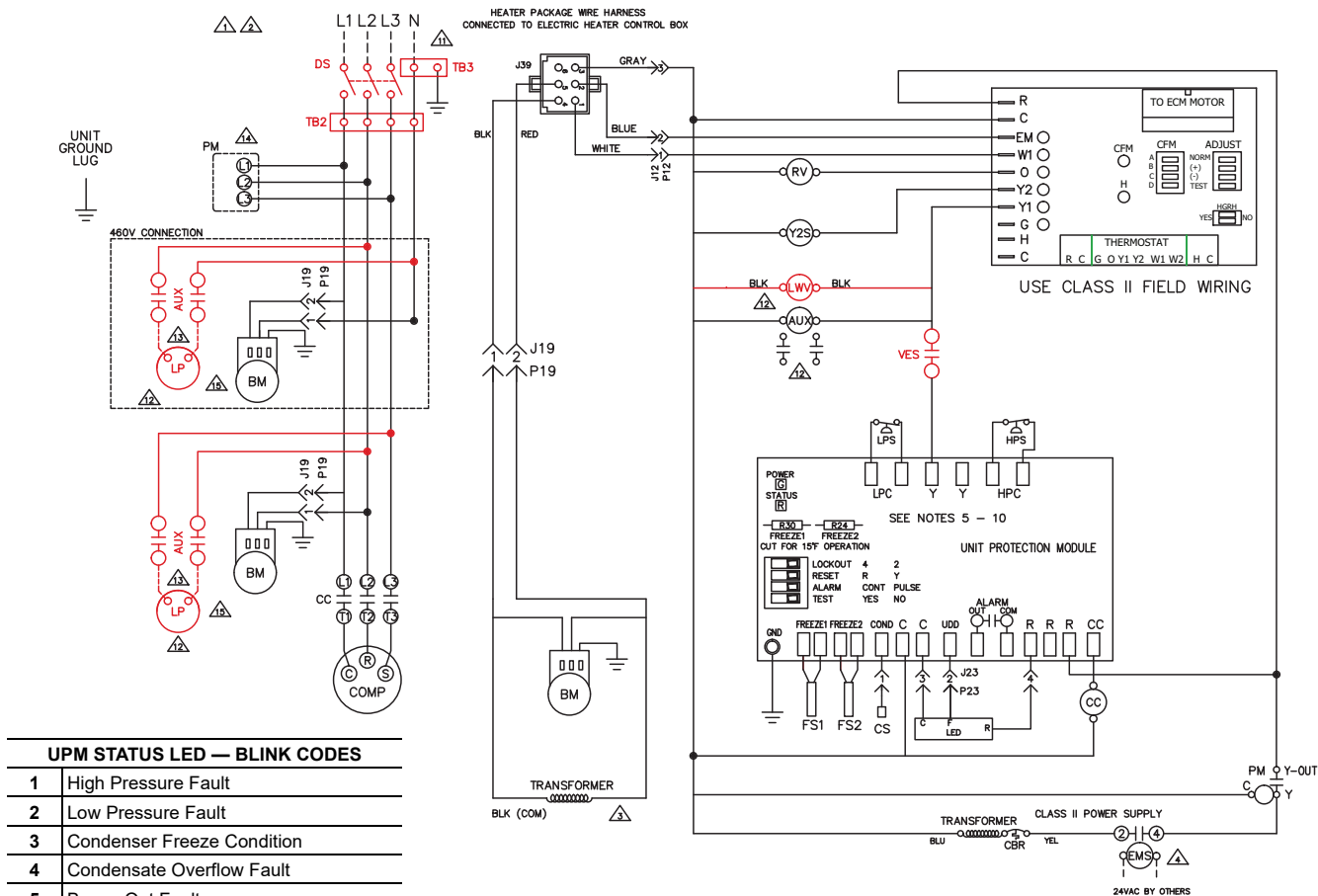
CAUTION: UNIT CONTAINS TWO POWER SUPPLIES -  
ENSURE BOTH SUPPLIES ARE OFF BEFORE SERVICING



DWG No. 50PT311009 Rev 3

Fig. 23 — Constant Torque Motor, Three-Phase/Single-Stage, Two-Step, E-Heat, Deluxe D Control

CAUTION: UNIT CONTAINS TWO POWER SUPPLIES -  
ENSURE BOTH SUPPLIES ARE OFF BEFORE SERVICING

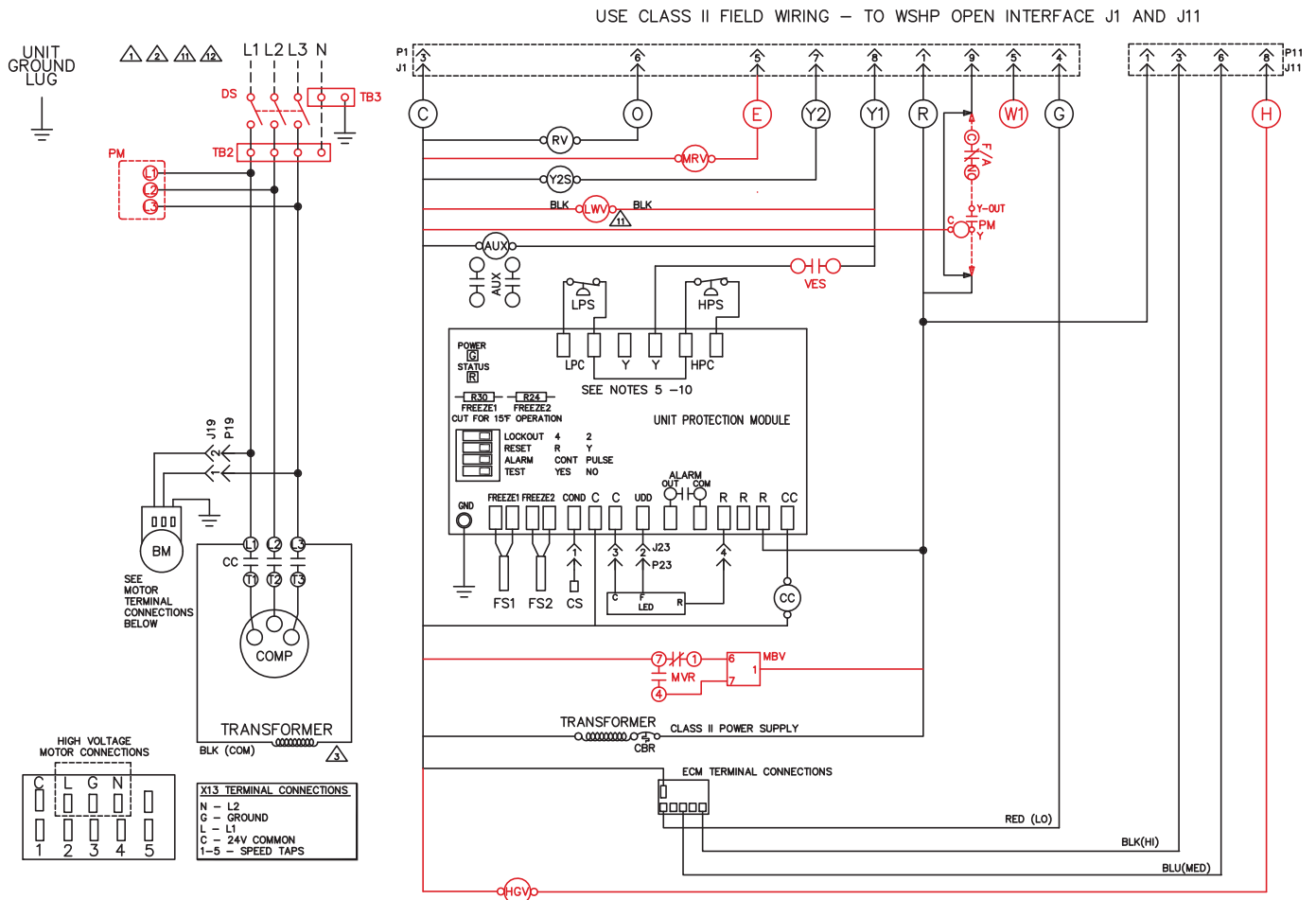


DWG No. 50PT311011 Rev 3

#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Terminal block TB3 located in side disconnect switch box.
- Factory mounted loop pump or two way water valve. Both devices will not be present in the same unit.
- When a loop pump is ordered, the auxiliary relay contacts are used to power the pump.
- Check for proper phase rotation on units with scroll compressors. Reverse rotation will damage the compressor and negatively impact unit warranty
- EON motor/loop pump are wired between line and neutral for 380-460VAC units. For 208/2330VAC units EON motor/loop pump is wired between lines.

**Fig. 24 — Constant Airflow ECM Motor, Three-Phase/Single-Stage, Two-Step, E-Heat, Deluxe D Control**



#### STANDARD COMPONENTS LEGEND

<b>AUX</b>	— Auxiliary Relay (For Loop Pump, Etc.)
<b>BM</b>	— Blower Motor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>COMP</b>	— Compressor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LED</b>	— Unit Status LED
<b>LPS</b>	— Low Pressure Switch
<b>RV</b>	— Reversing Valve (Heat Pumps)
<b>Y2R</b>	— Second Stage Relay
<b>Y2S</b>	— Second Step Relay

#### OPTIONAL COMPONENTS LEGEND

[ ] <b>DS</b>	— Disconnect Switch
[ ] <b>LWV</b>	— Leaving Water Valve
[ ] <b>MVR</b>	— Motorized Valve Relay
[ ] <b>MBV</b>	— Motorized Ball Valve
[ ] <b>PM</b>	— Phase Monitor
[ ] <b>TB2</b>	— Main Terminal Block (460-v Units Only)
[ ] <b>TB3</b>	— Terminal Block Disconnect Switch (460-v Units only)
[ ] <b>VES</b>	— Valve End Switch

#### UPM STATUS LED — BLINK CODES

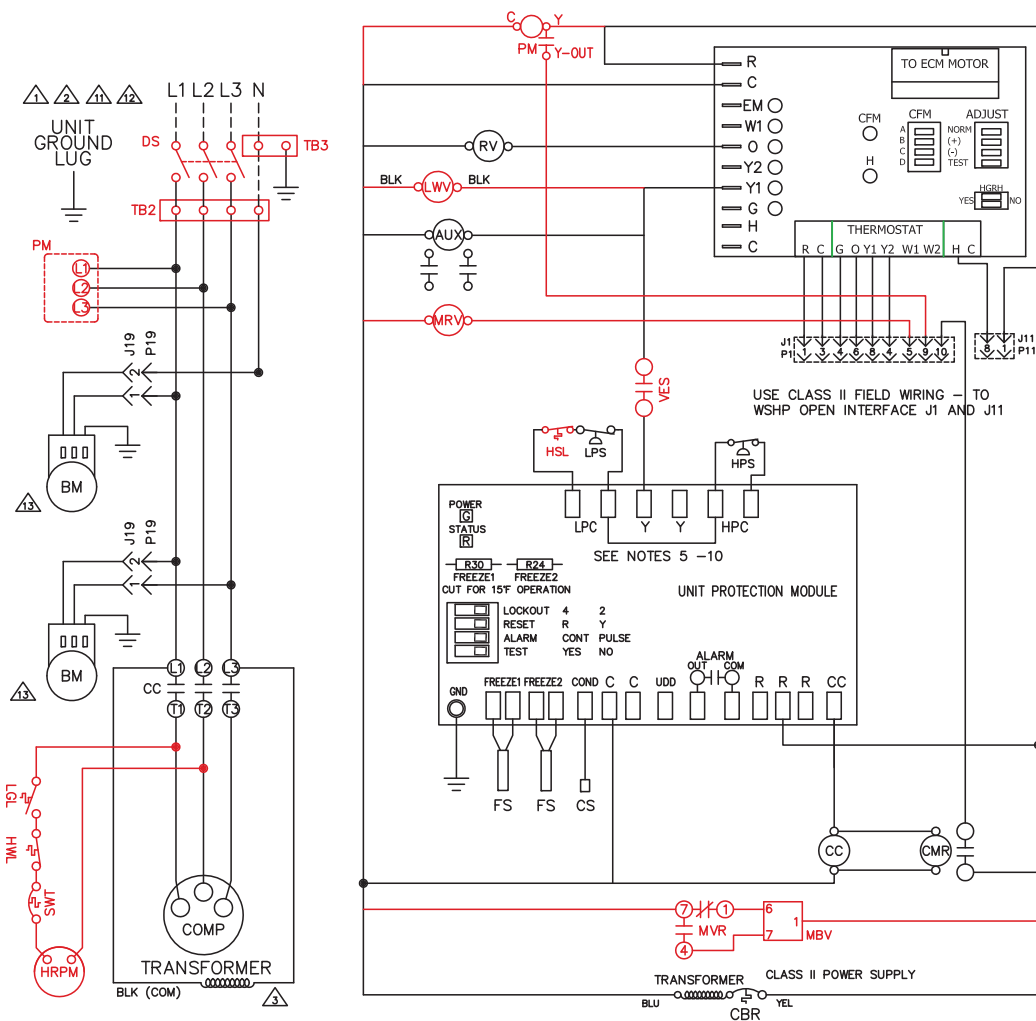
<b>1</b>	High Pressure Fault
<b>2</b>	Low Pressure Fault
<b>3</b>	Condenser Freeze Condition
<b>4</b>	Condensate Overflow Fault
<b>5</b>	Brown Out Fault
<b>6</b>	Evaporator Freeze Condition

—	Factory Wiring
- - -	Field Wiring

#### NOTES:

- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, copper conductors only - Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Factory mounted loop pump or two way water valve. Both devices will not be present in the same unit.
- Pump motor is wired between line and neutral for 380-460VAC units. For 208/230VAC units pump motor is wired between lines.

**Fig. 25 — Constant Torque ECM Motor, Three-Phase/Single-Stage, Two-Step, WSHP Open Control**



#### STANDARD COMPONENTS LEGEND

<b>AUX</b>	— Auxiliary Relay (For Loop Pump, Etc.)
<b>BM</b>	— Blower Motor
<b>CBR</b>	— 24V Circuit Breaker
<b>CC</b>	— Compressor Contactor
<b>COMP</b>	— Compressor
<b>CS</b>	— Condensate Sensor (In Drain Pan)
<b>FS</b>	— Freeze Sensor
<b>HPS</b>	— High Pressure Switch
<b>LED</b>	— Unit Status LED
<b>LP</b>	— Loop Pump
<b>RV</b>	— Reversing Valve (Heat Pumps)

#### OPTIONAL COMPONENTS LEGEND

[ ] <b>DS</b>	— Disconnect Switch
[ ] <b>LWV</b>	— Leaving Water Valve
[ ] <b>HSL</b>	— High Temp Suction Limit (With Hot Gas Bypass Only)
[ ] <b>HRP</b>	— Heat Recovery Package, Includes:
<b>HRPM</b>	— Heat Recovery Pump
<b>LGL</b>	— Low Gas Temp Limit
<b>HWL</b>	— Hot Water Limit
<b>SWT</b>	— ON/Off Switch Overload Protection
<b>PM</b>	— Phase Monitor
[ ] <b>TB2</b>	— Main Terminal Block (460-v Units Only)
[ ] <b>TB3</b>	— Terminal Block Disconnect Switch (460-v Units only)
[ ] <b>VES</b>	— Valve End Switch

UPM STATUS LED — BLINK CODES	
1	High Pressure Fault
2	Low Pressure Fault
3	Condenser Freeze Condition
4	Condensate Overflow Fault
5	Brown Out Fault
6	Evaporator Freeze Condition

—	Factory Wiring
- - -	Field Wiring

#### NOTES:

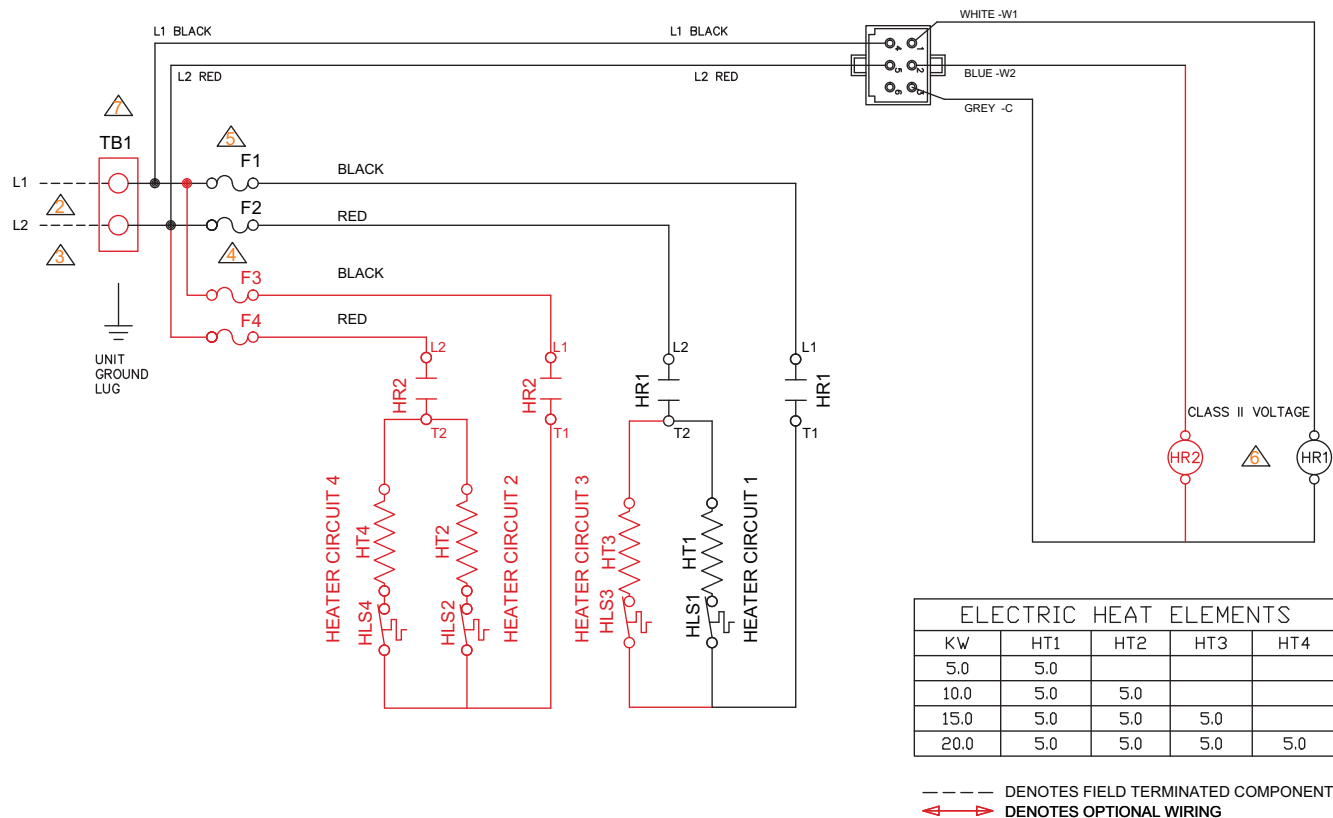
- See unit name plate for electrical rating.
- All field wiring must be in accordance with NEC-NFPA #70, Copper conductors only-Conducteurs en cuivre seulement.
- 208/230-v units are factory wired for 230-v operation. For 208-v operation. Remove lead from 240 terminal and connect it to 208. Cap all unused terminals.
- For alternate EMS coil voltages consult factory.
- UPM-I includes built in:  
270-300 second random start  
300 second delay on break  
120 second low pressure bypass.
- "TEST" dip switch reduces delays to 10 sec when set to yes. must be set to "no" for normal operation.
- "FREEZE SENSOR" on condenser will operate at 26°F by default; if 15°F operation is required, Jumper R30 must be cut. If FREEZE SENSOR is not installed, a jumper shall be installed between the FREEZE1 or FREEZE2 sensor terminals.
- "ALARM OUTPUT" dip switch must be set to "PULSE" if blinking T-STAT service light is desired.
- Default settings for UPM board from factory shown. Also see installation manual.
- Alarm output is normally open (no) dry contact. if 24 VAC is needed, connect R to ALR-COM terminal; 24VAC will be sensed on the ALR-OUT when the unit is in alarm condition. Output will be pulsed if pulse is selected.
- Terminal block TB3 located in side of disconnect switch box.
- Check for proper phase rotation on units with scroll compressors, reverse rotation will damage the compressor and void unit warranty.

**Fig. 26 — Constant Airflow ECM Motor, Three-Phase/Single-Stage, Two-Step, WSHP Open Control**



CAUTION: UNIT CONTAINS TWO POWER SUPPLIES -  
MAKE SURE BOTH ARE OFF BEFORE SERVICING.

HEATER PACKAGE WIRE HARNESS PLUG  
CONNECTED TO MAIN CONTROL BOX  
NOTE: L1 AND L2 PROVIDE POWER TO  
CONTROL TRANSFORMER AND BLOWER MOTOR



#### STANDARD COMPONENTS LEGEND

**HLS** — High Temp Limit Switch  
**HT1** — Heater Element 1  
**HR1** — Heater Contactor 1

#### OPTIONAL COMPONENTS LEGEND

[ ] **F1-4** — Fuses (1-4)  
 [ ] **HR2** — Heater Contactor 2  
 [ ] **HT2-4** — Heater Element (2-4)  
 [ ] **TB1** — Power Terminal Block

#### NOTES:

1. See unit name plate for electrical rating.
2. All field wiring must be in accordance with NEC-NFPA #70. Use copper conductors only - Conducteurs en cuivre seulement.
3. 208/230-v units are factory wired for 230-v operation. For 208-v operation, remove lead from 240 terminal and connect it to 208 labeled terminal. Cap all unused terminals.
4. Only heaters 15 - 20 kW are fused.
5. Units equipped with fuses use one-time class K5 fuses rated at 250VAC 30A for 15kW and 60A for 20kW heater packages.
6. Thermostats using W2/E as emergency heat signal must terminate blue W2 wire on HR1 coil for 5kW units.
7. Terminal block used on 5kW/10kW units only.

DWG No. HE100001

**Fig. 28 — Electrical Heat Wiring Diagram**

**Table 4 — 50PT Electrical Data**

MODEL	COMPRESSOR	RATED VOLTAGE v-Ph-Hz	VOLTAGE MIN/MAX	COMPRESSOR			ECM CONST TORQUE MOTOR			ECM CONST AIRFLOW MOTOR		
				QTY	RLA	LRA	MOTOR FLA	MIN CIRCUIT AMPS	MAX FUSE/ HACR	MOTOR FLA	MIN CIRCUIT AMPS	MAX FUSE/HACR
50PT024	8733902168	208/230-1-60	197/253	1	11.7	58.3	2.8	17.4	25	2.8	17.4	25
	8733801381	265/277-1-60	238/292	1	9.1	54.0	2.6	14.0	20	2.6	14.0	20
	8733801385	208/230-3-60	197/253	1	6.5	55.4	2.8	10.9	15	2.8	10.9	15
	8733801392	460-3-60	414/506	1	3.5	28.0	2.1	6.4	15	2.6	6.9	15
50PT036	8733902169	208/230-1-60	197/253	1	15.6	83.0	6.0	25.5	40	6.8	25.3	40
	8733801382	265/277-1-60	238/292	1	13.0	72.0	4.9	21.2	30	5.5	21.8	35
	8733801386	208/230-3-60	197/253	1	11.6	73.0	6.0	20.5	30	6.8	21.3	30
	8733903844	460-3-60	414/506	1	5.7	38.0	3.2	10.3	15	5.5	12.6	15
50PT048	8733902170	208/230-1-60	197/253	1	21.2	104.0	6.0	32.4	50	6.8	33.2	50
	8733801387	208/230-3-60	197/253	1	14.0	83.1	6.0	23.5	35	6.8	24.3	35
	8733801393	460-3-60	404/506	1	6.4	41.0	3.2	11.3	15	5.5	13.5	15
50PT060	8733902171	208/230-1-60	197/253	1	26.9	139.9	7.6	41.2	60	9.1	42.7	60
	8733801388	208/230-3-60	197/253	1	16.5	110.0	7.6	28.3	40	9.1	29.8	45
	8733801394	460-3-60	414/506	1	7.2	52.0	4.0	13.1	20	6.9	16.0	20
50PT070	8733902172	208/230-1-60	197/253	1	29.7	179.2	7.6	44.7	70	9.1	46.2	70
	8733801389	208/230-3-60	197/253	1	17.6	136.0	7.6	29.6	45	9.1	31.1	45
	8733801395	460-3-60	414/506	1	8.5	66.1	4.0	14.6	20	6.9	17.5	25

**LEGEND**

**ECM** — Electronically Commutated Motor  
**FLA** — Full Load Amps  
**HACR** — Heating, Air Conditioning and Refrigeration  
**LRA** — Locked Rotor Amps  
**MAX** — Maximum  
**MIN** — Minimum  
**RLA** — Rated Load Amps

**Table 5 — 50PTH, PTV Units with Electric Heat Option — Constant Torque Motor Electrical Data**

UNIT SIZE	EH RATED kW	STAGE	HEATER WATTS		HEATER AMPS		MOTOR FLA (A)	CIRCUIT	MCA		MOP	
			240	208	240	208		FUSES	240	208	240	208
024	4.8	1	4,800	3,600	20.0	17.3	2.8	—	28.5	25.1	30	30
036	4.8	1	4,800	3,600	20.0	17.3	6.0	—	32.5	29.1	35	30
	9.6	1	9,600	7,200	40.0	34.6	6.0	—	57.5	50.8	60	60
048	4.8	1	4,800	3,600	20.0	17.3	6.0	—	32.5	29.1	35	30
	9.6	1	9,600	7,200	40.0	34.6	6.0	—	57.5	50.8	60	60
	14.4	2	14,400	10,800	60.0	51.9	6.0	F1/F2 F3/F4	82.5	72.4	90	80
060	4.8	1	4,800	3,600	20.0	17.3	7.6	—	34.5	31.1	35	35
	9.6	1	9,600	7,200	40.0	34.6	7.6	—	59.5	52.8	60	60
	14.4	2	14,400	10,800	60.0	51.9	7.6	F1/F2 F3/F4	84.5	74.4	90	80
	19.2	2	19,200	14,000	80.0	69.2	7.6	F1/F2 F3/F4	109.5	96.0	110	100
070	4.8	1	4,800	3,600	20.0	17.3	7.6	—	34.5	31.1	35	35
	9.6	1	9,600	7,200	40.0	34.6	7.6	—	52.8	52.8	60	60
	14.4	2	14,400	10,800	60.0	51.9	7.6	F1/F2 F3/F4	84.5	74.4	90	80
	19.2	2	19,200	14,000	80.0	69.2	7.6	F1/F2 F3/F4	109.5	96.0	110	100

**LEGEND**

**EH** — Electric Heat  
**FLA** — Full Load Amps  
**MCA** — Minimum Circuit Amps  
**MOP** — Maximum Overcurrent Protection

**Table 6 — 50PTH, PTV Units with Electric Heat Option — Constant Airflow ECM Motor Electrical Data**

UNIT SIZE	EH RATED kW	STAGE	HEATER WATTS		HEATER AMPS		MOTOR FLA (A)	CIRCUIT	MCA		MOP	
			240	208	240	208		FUSES	240	208	240	208
024	4.8	1	4,800	3,600	20.0	17.3	2.8	—	28.5	25.1	30	30
036	4.8	1	4,800	3,600	20.0	17.3	6.8	—	33.5	30.1	35	35
	9.6	1	9,600	7,200	40.0	34.6	6.8	—	58.5	51.8	60	60
048	4.8	1	4,800	3,600	20.0	17.3	6.8	—	33.5	30.1	35	35
	9.6	1	9,600	7,200	40.0	34.6	6.8	—	58.5	51.8	60	60
	14.4	2	14,400	10,800	60.0	51.9	6.8	F1/F2	83.5	73.4	90	80
							6.8	F3/F4				
060	4.8	1	4,800	3,600	20.0	17.3	9.1	—	36.4	33.0	40	35
	9.6	1	9,600	7,200	40.0	34.6	9.1	—	61.4	54.6	70	60
	14.4	2	14,400	10,800	60.0	51.9	9.1	F1/F2	86.4	76.3	90	80
							9.1	F3/F4				
	19.2	2	19,200	14,000	80.0	69.2	9.1	F1/F2	111.4	97.9	125	100
								F3/F4				
070	4.8	1	4,800	3,600	20.0	17.3	9.1	—	36.4	33.0	40	35
	9.6	1	9,600	7,200	40.0	34.6	9.1	—	61.4	54.6	70	60
	14.4	2	14,400	10,800	60.0	51.9	9.1	F1/F2	86.4	76.3	90	80
							9.1	F3/F4				
	19.2	2	19,200	14,000	80.0	69.2	9.1	F1/F2	111.4	97.9	125	100
								F3/F4				

**LEGEND**

**EH** — Electric Heat  
**FLA** — Full Load Amps  
**MCA** — Minimum Circuit Amps  
**MOP** — Maximum Overcurrent Protection



## Step 9 — Wire Control Connections

### COMPLETE C AND DELUXE D CONTROL

Control wiring for units with constant torque blower motors are connected to a terminal block located in the unit electrical box. Refer to the unit wiring diagram for connection details.

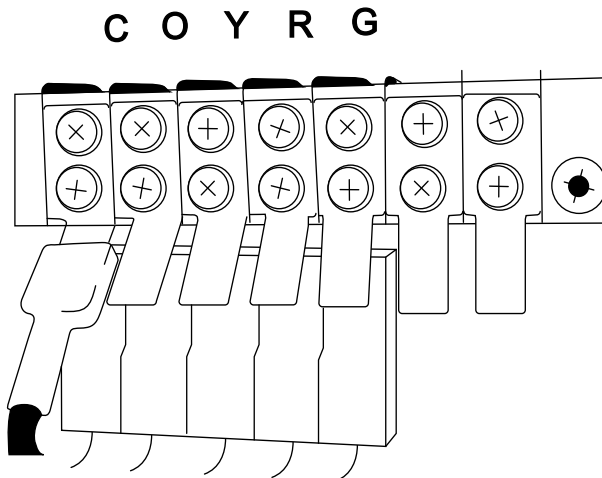
#### ⚠ WARNING

To avoid possible injury or death due to electrical shock, open the power supply disconnect switch and secure it in an open position during installation.

#### ⚠ CAUTION

Never route control wiring through the same conduit as power supply wiring. Electrical noise and transients from the power wiring can cause communication issues or damage to the control wiring and connected control components.

Units with Complete C or Deluxe D control packages can be controlled using the included thermostat inputs (R, O, Y1, C, G) for single stage heat pump thermostat or field-installed DDC (Direct Digital Controls) controls. Note that the reversing valve on the unit is energized when the unit is in the cooling mode. See Fig. 29 for typical thermostat connections.



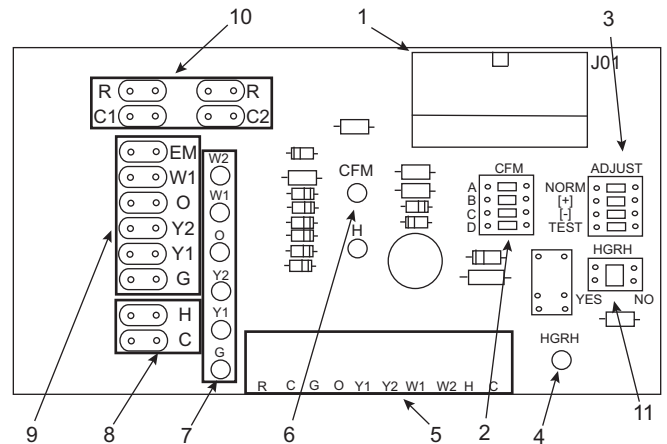
**Fig. 29 — Typical Thermostat Connections**

Control wiring for units with constant airflow ECM blower motors is routed through a constant airflow ECM interface board. Thermostat input wiring is connected to the 10-pin screw type terminal block on the lower center portion of the ECM Interface Board. In addition to providing a connecting point for thermostat wiring, the interface board also translates thermostat inputs into control commands for the Electronic Commutated Motor (ECM) DC fan motor and displays an LED indication of operating status. Refer to the unit wiring diagrams for complete details. (See Fig. 30.) The thermostat connections and their functions are as follows:

#### ECM INTERFACE THERMOSTAT CONNECTIONS

- **Y1** First Stage Compressor Operation
- **Y2** Second Stage Compressor Operation
- **G** Fan
- **O** Reversing Valve (Energized In Cooling)
- **W1** Auxiliary Electric Heat (Runs With Compressor)
- **EM/W2** Emergency Heat (Electric Heat Only)
- **NC** Transformer 24 VAC Common (Extra Connection)

- **C1** Transformer 24 VAC Common (primary connection)
- **R** Transformer 24 VAC Hot
- **H** Dehumidification Mode



#### LEGEND

- 1 — Motor Harness Plug
- 2 — Blower cfm Adjustment
- 3 — Motor Settings
- 4 — Dehumidification Indication
- 5 — Thermostat Digital Contact Inputs
- 6 — cfm Count Indicator
- 7 — Thermostat Input Status Indication
- 8 — Reheat Digital Outputs
- 9 — Thermostat Outputs
- 10 — 24 VAC
- 11 — Dehumidification Method Selector

**Fig. 30 — ECM Interface Board Physical Layout**

#### THERMOSTAT AND DDC SENSORS

Thermostats or DDC space sensors should be located on an interior wall away from supply ducts. Avoid locations subject to direct sunlight or drafts, or external walls. Thermostat wiring should be 18 AWG (American Wire Gauge). Refer to the installation instructions for the thermostat for further details.

**IMPORTANT:** Exceptionally long runs of thermostat wire should be avoided to prevent voltage drops in the control circuit.

#### HOT GAS REHEAT CONTROL

Units with hot gas reheat (HGRH) will include an additional H terminal on the input terminal board for dehumidification control. To enable a call for dehumidification, a 24-v signal must be sent to the H terminal with no voltage applied to the Y1 or O terminals. Any call for cooling (Y1 and O) will override the dehumidification call.

#### AUXILIARY RELAY (DELUXE D ONLY)

All units with Deluxe D control include an auxiliary relay that can be field wired to enable a field provided loop pump or solenoid valve when there is a call for compressor operation.

#### ENERGY MANAGEMENT SWITCH (DELUXE D ONLY)

All units with Deluxe D control include an energy management switch (EMS) relay that can be field wired to disable unit operation when a 24-v signal is removed from the relay. Removing the 24-v signal causes the relay to open, which cuts 24-v power to the unit control circuit. All unit components will be disabled at when the EMS is deactivated.

**NOTE:** Units with constant torque ECM motors may experience a 30 second delay between when the EMS is activated and when the blower finally shuts off. Constant torque ECM blowers are factory

programmed with a 30 second delay when losing the control signal, to prevent nuisance shut downs.

BOILERLESS HEAT CONTROL (DELUXE D ONLY)

All units with Deluxe D control include a boilerless heat relay that can be field wired to enable an external heat source when the water loop temperature drops below the boilerless heat control set point.

ALARM OUTPUT (ALL UNITS)

If the unit is being connected to a thermostat or DDC control with an alarm indicator, this connection is made at the unit malfunction output on the Unit Protection Module (UPM). See the Unit Protection Module section in Step 10 — Configure Unit Control Components section for further details.

WSHP OPEN CONTROL

WSHP Open is a factory installed DDC control that requires the use of Carrier ZS or WS sensors or the Carrier Equipment Touch™ or System Touch for space temperature sensing. WSHP Open is not compatible with thermostats or third party temperature sensors.

All WSHP Open wiring is completed at the WSHP Open control board. See Fig. 27 for details. For further instructions on WSHP Open, please visit HVACPartners.com or Carrier.com for the WSHP Open V4 Integration Guide and Points/Properties Guide.

⚠ CAUTION

Exceeding the transformer capacity can result in low control voltage, erratic unit operation or damage to the heat pump.

CONTROL TRANSFORMER

All units include a 75VA transformer. VA capacity of the transformer should be considered when applying low voltage accessories, such as shut off valves, thermostats, or DDC controls. Table 7 shows the VA draw of factory-mounted components in the low voltage heat pump. The total VA draw of the heat pump internal components plus any attached accessories must be lower than the VA capacity of the unit control transformer.

Step 10 — Configure Unit Control Components

IMPORTANT: cfm LED is an approximation. Utilize conventional test and balance equipment for accurate airflow measurement.

⚠ WARNING

To avoid possible injury or death due to electrical shock, open the power supply disconnect switch and secure it in an open position during installation.

UNIT PROTECTION MODULE (UPM)

All units with Complete C, Deluxe D, or WSHP Open are factory provided with a unit protection module (UPM) controls the compressor and has built safeties. (See Fig. 31.)

Freeze Sensor

The default setting for the freeze limit trip is 30°F for applications without anti-freeze. This can be changed to 15°F for applications with anti-freeze by cutting the R30 resistor located on top of the DIP switch SW1.

⚠ CAUTION

If unit is employing a fresh water system (no anti-freeze protection), it is extremely important to have the Freeze1 R30 resistor set to 30°F in order to shut down the unit at the appropriate leaving-water temperature and protect your heat pump from freezing if a freeze sensor is included.

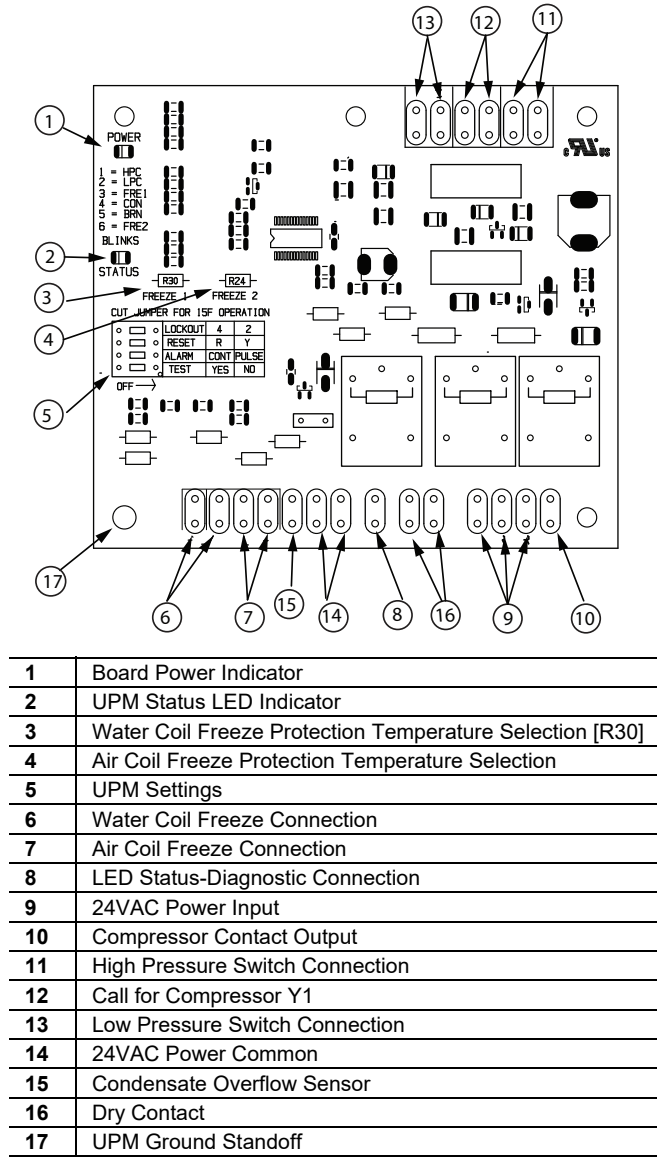


Fig. 31 — Unit Protection Module (UPM)

**Table 7 — Low Voltage VA Draw**

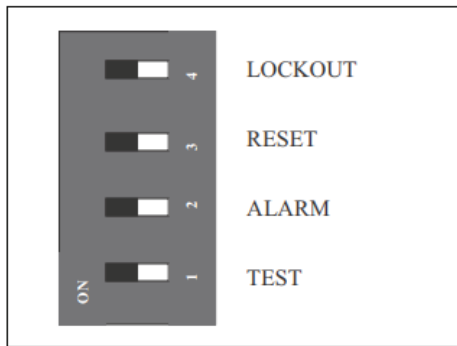
STANDARD CONSTRUCTION		HOT GAS REHEAT OR ECONOMIZER		OPTIONAL COMPONENTS	
Component	VA	Component	VA	Component	VA
Blower Relay (PSC Motors Only)	6-7	Total from 'Standard'	22-26	Monitor Relay (VA draw per relay)	6-7
Reversing Valve Solenoid	8-9	Additional Control Relays	12-14	Internal 2 Way Motorized Valve	7
Compressor Contactor	6-8	Hot Gas Reheat Solenoid	8-9		
UPM Board	2	—	—		
<b>Total VA Draw</b>	<b>22-26</b>	<b>Total VA draw</b>	<b>42-49</b>		

### UPM Dip Switch Settings

The DIP switches are used to configure most of the available features of the UPM as follows:

- Lockout Mode: 2 or 4 strikes
- Reset Mode: Y signal or R signal
- Alarm Mode: Constant or Pulse
- Test Mode: Normal or Test Operation

Figure 32 shows the factory default settings for most heat pump applications. However, the unit wiring diagram is the ultimate guide for factory DIP switch default settings. See the Unit Protection Module section on page 34 for further details.



**Fig. 32 — Typical DIP Switch Factory Defaults**

Table 8 shows the available options on the UPM board DIP switch banks.

**Table 8 — UPM DIP Switch Options**

SWITCH NUMBER	DIP SWITCH	ON	OFF
4	LOCKOUT	4	2
3	RESET	R	Y
2	ALARM	CONT	PULSE
1	TEST	YES	NO

### ⚠ CAUTION

Operation of unit in test mode can lead to accelerated wear and premature failure of components. The "TEST" switch must be set back to "NO" after troubleshooting/servicing.

### Alarm Output

Alarm output is normally open (NO) dry contact. If pulse is selected the alarm output will be pulsed. The fault output will depend on the DIP switch setting for ALARM. If it is set to CONST, a constant signal will be produced to indicate a fault has occurred and the unit requires inspection to determine the type of fault. If it is set to PULSE, a pulse signal is produced and a fault code is detected by a remote device indicating the fault. The remote device must have a malfunction detection capability when the UPM board is set to PULSE.

## PRE-START-UP

### System Checkout

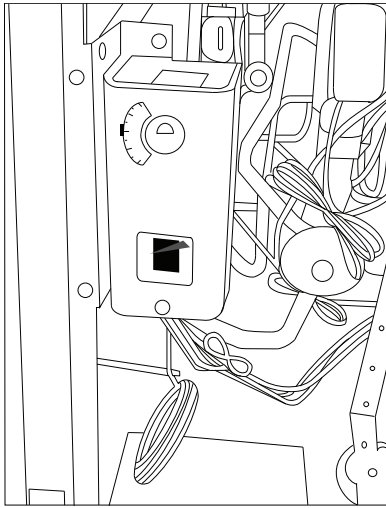
After completing the installation, and before energizing the unit, the following system checks should be made prior to initial start-up:

1. Verify that the supply voltage to the heat pump is in accordance with the nameplate ratings.
2. Verify that the control transformer is set to the correct voltage for 208/230-v units (factory setting is 230-v).
3. Make sure that all electrical connections are tight and secure.

**IMPORTANT:** If 24 VAC output is needed R must be wired to ALR-COM terminal; 24 VAC will be available to the ALR-OUT terminal when the unit is in the alarm condition.

### BOILERLESS HEAT CONTROL (Deluxe D Only)

All units with Deluxe D control include an aquastat for boilerless heat control. The aquastat can be adjusted between 20°F and 60°F. When the water loop temperature is below the aquastat set point, the heat pump heating is disabled and a field provided auxiliary heat can be enabled. The recommended aquastat set point is 55°F. (See Fig. 33.)



**Fig. 33 — Aquastat for Boilerless Control**

1. Check the electrical fusing/breaker and wiring for the correct size.
2. Verify that the low voltage wiring between the thermostat or DDC controls and the unit is correct.
3. Verify that the water piping is complete and correct.
4. Verify that there are no leaks in the external piping or in the internal unit piping. Correct as necessary.
5. Verify that the isolation or flow control valves are open and that any automatic flow control valve or balancing valve are set to the correct setting.
6. Check that the water flow is correct and adjust if necessary.
7. Check the blower for free rotation, and that it is secured to the shaft.
8. Verify that the foam blower shipping support has been removed.
9. Vertical Units Only:  
Verify that vibration isolation has been provided and that the unit has been installed on a solid structure.
10. Horizontal Units Only:  
Verify that the hanging brackets have been installed and that the unit is secured to an adequate support structure.
11. Verify that the unit has proper service clearance. Be certain that all access panels are secured in place.
12. Verify that ductwork has been properly fastened to supply and return duct collars.
13. Verify that the ductwork is free from obstruction and that all dampers or registers are open.
14. Make sure return air filters are positioned correctly in the filter rack if removed during installation.
15. Verify that the unit is not in TEST mode.
16. Verify that all control components have been properly configured and that all control components have been wired.
17. For units with WSHP Open, verify that a ZS sensor, WS sensor, Equipment Touch™, or System Touch™ has been installed and that a commissioning interface is available.

#### CLEAN AIR COIL

To obtain maximum performance, clean the air coil before starting the unit. A ten percent solution of dishwasher detergent and water is recommended for both sides of the coil. Rinse thoroughly with water.

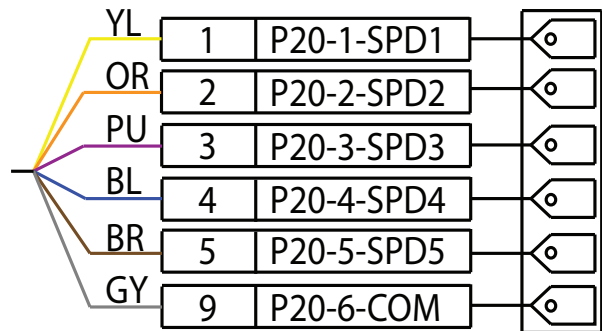
## Set Blower Motor Speed

### CONSTANT TORQUE (ECM) MOTOR

The 50PT units from size 015 to 070 in 208-v, 230-v, 265-v, or 460-v are available with constant torque ECM blower motors. Constant Torque ECM motors have five speed settings. See Table 9 for the factory default motor setting. See Table 10 for blower performance by speed setting.

If a motor speed change is required, follow the instructions below:

1. Disconnect power to the heat pump and follow all proper lockout and tagout procedures to ensure that power is removed from the unit.
2. Remove the blower access panel and access the torque tap wire on the motor.
3. Change the torque tap wire to on the molex plug to one of the five speed settings. (See Fig. 34.)



**Fig. 34 — Constant Torque ECM Pin Diagram**

NOTE: Constant Torque Motors (ECM) are programmed to have a 30s ramp up/down. Contact application engineering for details on applications where immediate ramp down is required.

### CONSTANT AIRFLOW (ECM) MOTOR

50PT units from size 015 to 070 in 208-v, 230-v, 265-v, or 460-v are available with a constant airflow ECM blower motor. These motors dynamically adjust their power output to precisely match the desired airflow on a pre-programmed fan curve. See Table 10 for Constant Airflow ECM Motor Blower performance data. These motors include the following features:

1. Three Speed Settings: Units are factory set to "NORM" but can be field adjusted to "+" to increase cfm by 15% or to "-" to reduce cfm by 15%. See the constant airflow ECM motor blower performance table for complete details on available cfm for each unit size (refer to Step 9 — Wire Control Connections section on page 33.)
2. Low cfm Ventilation: Units circulate air at 70% of full airflow rate when there is a call for fan only.
3. Passive Dehumidification: Reduces airflow during a cooling call when dehumidification is also required. This reduces the sensible heat ratio of the cooling coil and extends cooling run time to dehumidify more effectively (refer to Step 9 — Wire Control Connections section on page 33.).
4. Test Mode: Operates the motor at a 70% torque setting. This setting can be used to diagnose programming problems in the motor itself (refer to Step 9 — Wire Control Connections section on page 33.).
5. cfm Indicator Light: indicator light blinks for each 100 cfm of air delivered.

NOTE: This blink code is approximate and should not replace test and balance.

**Table 9 — Constant Torque Motor Blower Performance Data**

50PTH, PTV UNITS	FAN SPEED	RATED AIRFLOW (cfm)	FACTORY SETTING	AIRFLOW (cfm)											
				External Static Pressure (in. wg)											
				0.10	0.20	0.30	0.40	0.50	0.60	0.70	0.80	0.90	1.00	1.10	1.20
024	5	950	FL	1,154	1,117	1,077	1,034	988	938	886	830	—	—	—	—
	4	825		1,072	1,018	966	915	866	818	772	727	—	—	—	—
	3	725		976	920	867	815	766	719	674	631	—	—	—	—
	2	650	PL/Fan Only	906	844	785	730	678	630	585	544	—	—	—	—
	1	500		829	750	676	610	551	498	451	412	—	—	—	—
036	5	1300	FL	1,506	1,469	1,430	1,390	1,347	1,300	1,249	1,193	1,130	1,061	—	—
	4	1100		1,425	1,326	1,250	1,191	1,143	1,100	1,056	1,006	942	860	—	—
	3	950		1,354	1,233	1,138	1,063	1,002	950	901	850	791	719	—	—
	2	800	PL/Fan Only	1,294	1,157	1,041	946	866	800	744	696	653	611	—	—
	1	750		1,213	1,084	976	886	812	750	698	653	612	573	—	—
048	5	1800	FL	1,950	1,912	1,880	1,852	1,826	1,800	1,771	1,737	1,695	1,644	—	—
	4	1600		1,774	1,738	1,703	1,669	1,635	1,600	1,562	1,521	1,475	1,423	—	—
	3	1400		1,565	1,526	1,493	1,463	1,432	1,400	1,363	1,319	1,265	1,199	—	—
	2	1300	PL/Fan Only	1,506	1,469	1,430	1,390	1,347	1,300	1,249	1,193	1,130	1,061	—	—
	1	1100		1,425	1,326	1,250	1,191	1,143	1,100	1,056	1,006	942	860	—	—
060	5	2200	FL	2,476	2,403	2,338	2,283	2,237	2,200	2,172	2,153	2,142	2,141	2,149	2,166
	4	2000		2,170	2,135	2,100	2,066	2,033	2,000	1,968	1,937	1,907	1,877	1,848	1,819
	3	1800		1,942	1,914	1,886	1,858	1,829	1,800	1,770	1,741	1,710	1,680	1,649	1,617
	2	1600	PL/Fan Only	1,766	1,729	1,693	1,660	1,629	1,600	1,573	1,548	1,526	1,505	1,487	1,470
	1	1400		1,561	1,520	1,483	1,451	1,423	1,400	1,381	1,366	1,356	1,350	1,349	1,352
070	5	2500	FL	2,723	2,671	2,622	2,578	2,537	2,500	2,467	2,437	2,412	2,390	2,372	2,358
	4	2350		2,566	2,529	2,489	2,446	2,399	2,350	2,298	2,242	2,184	2,122	2,057	1,990
	3	2100		2,256	2,230	2,202	2,171	2,137	2,100	2,060	2,017	1,971	1,922	1,871	1,816
	2	1850	PL/Fan Only	2,004	1,975	1,945	1,915	1,883	1,850	1,816	1,781	1,745	1,708	1,669	1,630
	1	1600		1,766	1,728	1,693	1,660	1,629	1,600	1,573	1,548	1,526	1,505	1,486	1,470

**LEGEND**

— — Operation Not Recommended  
**FL** — Full Load  
**PL** — Part Load

**Table 10 — ECM Constant cfm Motor Blower Performance Data**

50PTH, PTV UNITS	FAN SPEED	RATED AIRFLOW (cfm)	ADJUSTMENT	TAP	AIRFLOW (cfm)									
					External Static Pressure (in. wg)									
					0.10	0.20	0.30	0.40	0.50	0.60	0.70	0.80	0.90	1.00
<b>024 PART LOAD</b>	High	725	+	A	725	725	725	725	725	725	725	725	—	—
	Med	650	Normal	A	650	650	650	650	650	650	650	650	—	—
	Low	500	-	A	500	500	500	500	500	500	500	500	—	—
<b>024 FULL LOAD</b>	High	950	+	A	950	950	950	950	950	950	950	950	—	—
	Med	825	Normal	A	825	825	825	825	825	825	825	825	—	—
	Low	725	-	A	725	725	725	725	725	725	725	725	—	—
<b>036 PART LOAD</b>	High	950	+	A	950	950	950	950	950	950	950	950	950	950
	Med	800	Normal	A	800	800	800	800	800	800	800	800	800	800
	Low	750	-	A	750	750	750	750	750	750	750	750	750	750
<b>036 FULL LOAD</b>	High	1300	+	A	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300
	Med	1100	Normal	A	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100
	Low	950	-	A	950	950	950	950	950	950	950	950	950	950
<b>048 PART LOAD</b>	High	1400	+	A	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
	Med	1300	Normal	A	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300	1,300
	Low	1100	-	A	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100
<b>048 FULL LOAD</b>	High	1800	+	A	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800
	Med	1600	Normal	A	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600
	Low	1400	-	A	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
<b>060 PART LOAD</b>	High	1800	+	A	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800
	Med	1600	Normal	A	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600
	Low	1400	-	A	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
<b>060 FULL LOAD</b>	High	2200	+	A	2,200	2,200	2,200	2,200	2,200	2,200	2,200	2,200	2,200	2,200
	Med	2000	Normal	A	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
	Low	18000	-	A	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800	1,800
<b>070 PART LOAD</b>	High	2100	+	A	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100
	Med	1850	Normal	A	1,850	1,850	1,850	1,850	1,850	1,850	1,850	1,850	1,850	1,850
	Low	1600	-	A	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600	1,600
<b>070 FULL LOAD</b>	High	2500	+	A	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500
	Med	2350	Normal	A	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350	2,350
	Low	2100	-	A	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100

**LEGEND**

— — Operation Not Recommended  
**FL** — Full Load  
**PL** — Part Load

## System Flushing and Filling

Once the piping is complete, units require final purging and loop charging. A flush cart pump of at least 1.5 hp is needed to achieve adequate flow velocity in the loop to purge air and dirt particles from the loop. Flush the loop in both directions with a high volume of water at a high velocity. Follow the steps below to properly flush the loop:

1. Verify power is off.
2. Fill loop with water from hose through flush cart before using flush cart pump to ensure an even fill. Do not allow the water level in the flush cart tank to drop below the pump inlet line to prevent air from filling the line.
3. Maintain a fluid level in the tank above the return tee to avoid air entering back into the fluid.
4. Shutting off the return valve that connects into the flush cart reservoir will allow 50 psig surges to help purge air pockets. This maintains the pump at 50 psig.
5. To purge, keep the pump at 50 psig until maximum pumping pressure is reached.
6. Open the return valve to send a pressure surge through the loop to purge any air pockets in the piping system.
7. A noticeable drop in fluid level will be seen in the flush cart tank. This is the only indication of air in the loop.  
NOTE: If air is purged from the system while using a 10 in. PVC flush tank, the level drop will only be 1 to 2 in. since liquids are incompressible. If the level drops more than this, flushing should continue since air is still being compressed in the loop. If level is less than 1 to 2 in., reverse the flow.
8. Repeat this procedure until all air is purged.
9. Restore power.

Antifreeze may be added before, during or after the flushing process. However, depending on when it is added in the process, it can be wasted. Refer to the System Flow, Antifreeze section on page 39 for more detail.

Loop static pressure will fluctuate with the seasons. Pressures will be higher in the winter months than during the warmer months. This fluctuation is normal and should be considered when charging the system initially. Run the unit in either heating or cooling for several minutes to condition the loop to a homogenous temperature.

When complete, perform a final flush and pressurize the loop to a static pressure of 40 to 50 psig for winter months or 15 to 20 psig for summer months.

After pressurization, be sure to remove the plug from the end of the loop pump motor(s) to allow trapped air to be discharged and

to ensure the motor housing has been flooded. Be sure the loop flow center provides adequate flow through the unit by checking pressure drop across the heat exchanger. Compare the results to the data in Fig. 35.

## System Flow

### FLOW VERIFICATION

The 50PT WSHP units do not include a factory flow switch as standard. It is recommended to field install a flow switch or special order a flow switch as factory installed to prevent the compressor from operating without loop flow.

**IMPORTANT:** It is recommended to have a flow switch to prevent the unit from running if water flow is lost.

### FLOW REGULATION

Flow regulation can be accomplished by two methods. Most water control valves have a flow adjustment built into the valve. By measuring the pressure drop through the unit heat exchanger, the flow rate can be determined. Adjust the water control valve until the desired flow rate is achieved. Since the pressure constantly varies, 2 pressure gauges may be needed in some applications. See Fig. 35 for flow rates based on waterside pressure drop.

An alternate method of flow regulation is to install an automatic flow control valve. These valves feature a removable cartridge that controls the maximum flow through the valve assembly. Verify that the water flow control cartridge matches the application low requirement.

### ANTIFREEZE

In applications where leaving water temperatures drop below 40°F or where piping will be routed through areas subject to freezing, antifreeze is needed.

Alcohols and glycols are commonly used as antifreeze agents. Freeze protection should be maintained to 15°F below the lowest expected entering loop temperature. For example, if the lowest expected entering loop temperature is 30°F, the leaving loop temperature would be 22°F to 25°F. Therefore, the freeze protection should be at 15°F ( $30^{\circ}\text{F} - 15^{\circ}\text{F} = 15^{\circ}\text{F}$ ).

NOTE: All alcohols should be pre-mixed and pumped from a reservoir outside of the building or introduced under water level to prevent fuming.

Calculate the total volume of fluid in the piping system. (See Table 11.) Use the percentage by volume in Table 12 to determine the amount of antifreeze to use. Antifreeze concentration should be checked from a well-mixed sample using a hydrometer to measure specific gravity.



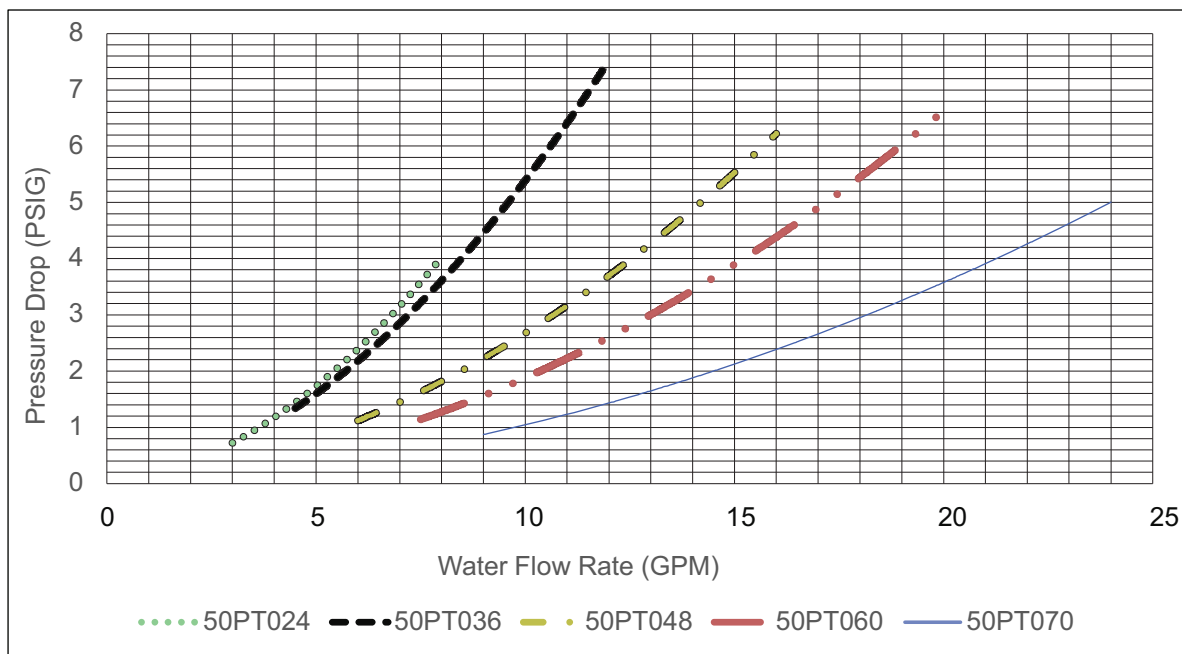


Fig. 35 — 50PT Water Pressure Drop Curve

Table 11 — Approximate Fluid Volume (gal.) per 100 Ft of Pipe

PIPE	DIAMETER (in.)	VOLUME (gal.)
Copper	1	4.1
	1-1/4	6.4
	1-1/2	9.2
Rubber Hose	1	3.9
Polyethylene	3/4 IPS SDR11	2.8
	1 IPS SDR11	4.5
	1-1/4 IPS SDR11	8.0
	1/2 IPS SDR11	10.9
	2 IPS SDR11	18.0
	1-1/4 IPS SCH40	8.3
	1-1/2 IPS SCH40	10.9
	2 IPS SCH40	17.0

NOTE: Volume of heat exchanger is approximately 1.0 gallon.

#### LEGEND

**IPS** — Internal Pipe Size  
**SCH** — Schedule  
**SDR** — Standard Dimensional Ratio

Table 12 — Antifreeze Percentages by Volume

ANTIFREEZE	MINIMUM TEMPERATURE FOR FREEZE PROTECTION (°F)			
	10	15	20	25
Methanol (%)	25	21	16	10
100% USP Food Grade Propylene Glycol (%)	38	30	22	15
Ethanol (%)	29	25	20	14

#### FREEZE PROTECTION SELECTION

The 30°F FP1 factory setting (water) should be used to avoid freeze damage to the unit.

Once antifreeze is selected, the JW3 jumper (FP1) should be clipped on the control to select the low temperature (antifreeze 15°F) set point to avoid nuisance faults.

## START-UP

Use the procedure outlined below to initiate proper unit start-up.

### Operating Limits

#### ENVIRONMENT

This equipment is designed for indoor installation only. Extreme variations in temperature, humidity and corrosive water or air will adversely affect the unit performance, reliability and service life.

NOTE: Two factors determine the operating limits of a unit: entering-air temperature and water temperature. Whenever any of these factors are at a minimum or maximum level, the other two factors must be at a normal level to ensure proper unit operation. Refer to Table 13 for operating limits. See Tables 14-23 for unit operation.

#### POWER SUPPLY

A voltage variation of  $\pm 10\%$  of nameplate utilization voltage is acceptable.

#### UNIT STARTING CONDITIONS

Depending on the model, units should start and operate with entering water temperature temperatures between 20°F and 110°F and entering air temperatures between 45°F and 95°F. Water flow rates should be between 1.5 and 3.0 GPM/nominal cooling ton.

NOTE: These operating limits are not normal or continuous operating conditions. Assume that such a start-up is for the purpose of bringing the building space up to occupancy temperature. (See Table 13).



**Table 13 — Operating Limits**

AIR LIMITS	STANDARD UNIT	EXTENDED RANGE OPTION
<b>COOLING</b>		
Minimum cooling entering air db/wb °F	68/57	68/57
Maximum cooling entering air db/wb °F	95/85	95/85
Minimum cooling entering fluid temp. °F	70	50
Water loop typical coil entering fluid range temperature °F	70/90	70/90
Maximum cooling entering fluid temperature °F	110	110
<b>HEATING</b>		
Minimum heating entering air db °F	50	50
Maximum heating entering air db °F	80	80
Normal water coil entering fluid range °F	50-80	25-80*
Minimum water coil entering fluid °F	50	25*

\*Antifreeze solution is required at these fluid temperatures

#### LEGEND

**DB** — Dry Bulb  
**WB** — Wet Bulb

## Start-Up Procedure

### **WARNING**

When the disconnect switch is closed, high voltage is present in some areas of the electrical panel. Exercise caution when working with the energized equipment. Failure to heed this warning could lead to personal injury.

1. Restore power to system.
2. Turn thermostat blower position to ON or use the DDC (direct digital control) interface to enable the unit blower. The blower should start.
3. Balance airflow at diffusers/dampers.
4. Adjust all water valves to the full open position.
5. Use the thermostat or DDC control to enable the compressor by placing the unit in cooling mode.
6. Verify compressor operation. If scroll compressor, verify compressor rotation direction.

#### SCROLL COMPRESSOR ROTATION

It is important to be certain compressor is rotating in the proper direction. To determine whether or not compressor is rotating in the proper direction:

1. Connect service gauges to suction and discharge pressure fittings.
2. Energize the compressor by using the thermostat or DDC control to put the unit in cooling mode.
3. The suction pressure should drop and the discharge pressure should rise, as is normal on any start-up.

If the suction pressure does not drop and the discharge pressure does not rise to normal levels:

1. Turn off power to the unit. Install disconnect tag.
2. Reverse any two of the unit power leads.
3. Reapply power to the unit and verify pressures are correct. The suction and discharge pressure levels should now move to their normal start-up levels.

When the compressor is rotating in the wrong direction, the unit makes more noise and does not provide cooling.

After a few minutes of reverse operation, the scroll compressor internal overload protection will open, thus activating the unit lockout. This requires a manual reset. To reset the lockout, turn the thermostat on and then off or power cycle the unit power feed.

NOTE: There is a 5-minute time delay before the compressor will re-start.

#### COOLING MODE START-UP

1. Using the thermostat or DDC control, operate the unit in the cooling cycle. Refer to Table 13 for operating limits. Allow the unit to run for a minimum of five minutes and record the operating data.
2. Check for water leaks and vibration.
3. Check for cool air delivery at unit grille a few minutes after the unit has begun to operate.
4. Verify that the compressor is on and that the water flow rate is correct by measuring pressure drop through the heat exchanger using P/T plugs. Check the elevation and cleanliness of the condensate lines; any dripping could be a sign of a blocked line. Be sure the condensate trap includes a water seal.
5. Check the temperature of both supply and discharge water. If temperature is within range, proceed. If temperature is outside the range, check the cooling refrigerant pressures in Tables 14-23.
6. Check air temperature drop across the coil when compressor is operating. Air temperature drop should be between 15°F and 25°F.
7. Disable cooling mode and wait a period of 5 minutes to allow system pressures to equalize.

#### HEATING MODE START-UP

1. After waiting for a period of 5 minutes after the cooling cycle, use the thermostat or DDC control to operate the unit in the heating cycle. Refer to Table 13 for operating limits. Allow the unit to run for a minimum of five minutes and record the operating data.
2. Check for water leaks and vibration.
3. Check for warm air delivery at unit grille a few minutes after the unit has begun to operate.
4. Verify that the compressor is on and that the water flow rate is correct by measuring pressure drop through the heat exchanger using P/T plugs.
5. Check the temperature of both supply and discharge water. Compare to Tables 14-23. If temperature is within range, proceed. If temperature is outside the range, check the cooling refrigerant pressures in Tables 14-23.
6. Check air temperature rise across the coil when compressor is operating. Air temperature rise should be between 20°F and 30°F.
7. Disable heating mode.

**Table 14 — 50PT 024 Typical Unit Operating Pressures and Temperatures (Part Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 024 Part Load</b>	30	1.4	—	—	—	—	58-68	275-285	5-6	19-23
		1.9	—	—	—	—	62-72	280-290	3-4	20-24
	40	1.4	106-129	146-178	17-21	18-22	71-81	290-300	7-8	22-26
		1.9	102-124	133-162	10-13	19-23	77-87	296-306	4-5	23-27
	50	1.4	115-141	180-220	17-20	17-21	88-98	308-318	7-8	25-29
		1.9	111-135	163-200	10-12	18-23	95-105	315-325	4-5	27-31
	60	1.4	124-152	213-261	16-19	17-21	105-115	324-334	9-10	28-32
		1.9	120-146	194-237	10-12	18-22	114-124	331-341	5-6	30-34
	70	1.4	134-163	247-302	15-19	17-20	125-135	340-350	10-11	32-36
		1.9	128-187	225-275	9-11	18-21	135-145	348-358	6-7	33-37
	80	1.4	143-175	281-343	14-18	16-20	146-156	356-366	12-13	35-39
		1.9	137-168	255-312	9-11	17-21	159-169	366-376	7-8	37-41
	90	1.4	152-186	315-385	14-17	16-19	169-179	374-384	13-14	39-43
		1.9	146-179	286-350	8-10	17-20	186-196	386-396	8-9	41-45
	100	1.4	161-197	349-426	13-16	15-19	—	—	—	—
		1.9	155-190	317-387	8-10	16-20	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specification are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 15 — 50PT 024 Typical Unit Operating Pressures and Temperatures (Full Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 024 Full Load</b>	30	1.8	—	—	—	—	91-111	251-307	5-6	21-25
		2.4	—	—	—	—	95-116	256-313	3-4	22-26
	40	1.8	112-137	144-176	14-17	22-27	107-130	267-327	6-7	24-29
		2.4	106-130	137-167	10-12	23-28	112-137	273-333	4-5	25-30
	50	1.8	116-142	177-217	13-16	21-26	123-150	284-347	7-9	27-33
		2.4	111-135	169-206	9-12	22-27	129-158	289-353	5-6	28-34
	60	1.8	121-148	211-258	13-16	21-26	139-170	300-366	8-10	30-37
		2.4	115-140	200-245	9-11	22-27	146-179	306-374	6-7	32-39
	70	1.8	126-154	245-299	13-15	20-25	156-190	316-386	9-12	33-41
		2.4	119-146	232-284	9-11	21-26	163-200	322-394	7-8	35-43
	80	1.8	130-159	278-340	12-15	20-24	172-210	332-406	11-13	36-44
		2.4	124-151	264-323	9-11	21-26	180-220	339-414	8-9	38-47
	90	1.8	135-165	312-381	12-15	19-24	188-230	349-426	12-15	39-48
		2.4	128-157	296-362	9-10	20-25	197-241	355-434	8-10	41-51
	100	1.8	140-171	345-422	12-14	19-23	—	—	—	—
		2.4	133-162	328-401	8-10	20-24	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specification are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 16 — 50PT 036 Typical Unit Operating Pressures and Temperatures (Part Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 036 Part Load</b>	30	2.6	—	—	—	—	73-89	266-325	5-6	15-18
		3.0	—	—	—	—	77-94	272-333	3-4	16-19
	40	2.6	117-143	189-231	14-17	18-22	86-105	279-341	6-7	17-21
		3.0	112-137	178-217	8-9	19-24	90-110	286-350	4-5	18-22
	50	2.6	126-154	221-270	14-17	18-21	162-198	293-358	7-8	20-24
		3.0	121-148	207-253	8-9	19-23	170-208	300-366	5-6	21-25
	60	2.6	131-160	252-308	13-16	17-21	110-134	306-374	8-10	22-27
		3.0	125-153	237-290	8-9	18-22	115-141	314-383	6-7	23-29
	70	2.6	135-165	284-347	13-16	17-20	122-150	320-391	9-11	24-30
		3.0	130-158	266-326	7-9	18-22	129-157	327-400	6-8	26-32
	80	2.6	140-171	320-391	13-16	16-20	134-164	333-407	11-13	27-33
		3.0	134-164	300-367	7-9	17-21	141-172	341-417	7-9	28-35
	90	2.6	144-176	360-440	13-16	16-19	147-179	347-424	12-14	29-36
		3.0	138-169	338-414	7-9	17-21	154-188	355-434	8-10	31-38
	100	2.6	149-182	405-495	13-15	15-19	—	—	—	—
		3.0	143-174	381-465	7-9	16-20	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 17 — 50PT 036 Typical Unit Operating Pressures and Temperatures (Full Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 036 Full Load</b>	30	2.8	—	—	—	—	74-90	244-299	3-4	13-15
		3.8	—	—	—	—	78-95	251-306	2-3	13-16
	40	2.8	122-149	183-224	14-18	19-23	87-106	257-314	4-5	15-18
		3.8	117-143	172-210	8-10	20-24	91-111	263-322	3-3	16-19
	50	2.8	131-160	214-261	14-18	18-22	164-201	269-329	5-6	17-20
		3.8	126-154	201-245	8-10	19-24	173-211	276-337	3-4	18-22
	60	2.8	136-166	244-298	14-17	18-22	111-136	282-344	6-7	19-23
		3.8	131-160	230-281	8-10	19-23	117-143	289-353	4-5	20-24
	70	2.8	141-172	275-336	14-17	17-21	124-152	294-360	7-8	21-25
		3.8	135-165	258-316	8-10	18-22	131-160	302-369	5-6	22-27
	80	2.8	145-178	310-378	14-17	17-20	136-166	307-375	8-9	23-28
		3.8	140-171	291-356	8-10	18-22	143-175	314-384	5-6	24-30
	90	2.8	150-183	349-426	14-17	16-20	149-182	319-390	8-10	25-30
		3.8	144-176	238-401	8-10	17-21	156-191	327-400	6-7	26-32
	100	2.8	155-189	392-480	13-16	16-19	—	—	—	—
		3.8	149-182	369-451	8-9	17-21	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 18 — 50PT 048 Typical Unit Operating Pressures and Temperatures (Part Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
50PT 048 Part Load	30	3	—	—	—	—	58-68	270-290	5-6	19-23
		5	—	—	—	—	62-72	275-295	3-4	20-24
	40	3	122-140	220-240	17-19	21-25	71-81	285-305	7-8	22-26
		5	120-138	192-212	10-12	22-26	77-87	291-311	4-5	23-27
	50	3	123-141	236-256	15-17	21-25	88-98	303-323	7-8	25-29
		5	122-140	214-234	9-11	21-25	95-105	310-330	4-5	27-31
	60	3	124-142	268-288	15-17	20-24	105-115	319-339	9-10	28-32
		5	123-141	246-266	9-11	21-25	114-124	326-346	5-6	30-34
	70	3	126-144	305-325	14-16	20-24	125-135	335-355	10-11	32-36
		5	125-143	282-302	8-10	20-24	135-145	343-363	6-7	33-37
	80	3	128-146	346-366	14-16	19-23	146-156	351-371	12-13	35-39
		5	127-145	323-343	8-10	20-24	159-169	361-381	7-8	37-41
	90	3	130-148	392-412	14-16	19-23	169-179	369-389	13-14	39-43
		5	129-147	368-388	8-10	19-23	186-196	381-401	8-9	41-45
	100	3	132-150	442-462	14-16	18-22	—	—	—	—
		5	131-149	418-438	8-10	18-22	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

**LEGEND**

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 19 — 50PT 048 Typical Unit Operating Pressures and Temperatures (Full Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
50PT 048 Full Load	30	4	—	—	—	—	69-79	276-296	5-6	19-23
		6	—	—	—	—	73-83	281-301	3-4	20-24
	40	4	123-140	216-234	17-19	22-26	83-93	291-311	7-8	22-26
		6	122-139	196-214	11-13	22-26	87-97	296-316	4-5	23-27
	50	4	124-141	234-252	15-17	21-25	100-110	310-330	7-8	25-29
		6	123-140	218-236	10-12	22-26	106-116	316-336	5-6	26-30
	60	4	126-143	269-287	15-17	21-25	118-128	329-349	9-10	28-32
		6	125-142	252-270	10-12	21-25	125-135	336-356	6-7	29-33
	70	4	128-145	307-325	15-17	20-24	139-149	347-367	10-11	31-35
		6	127-144	290-308	9-11	20-24	147-157	354-374	7-8	33-37
	80	4	130-147	349-367	14-16	19-23	160-170	364-384	11-12	35-39
		6	129-146	333-351	9-11	20-24	171-181	372-392	8-9	36-40
	90	4	132-149	396-414	14-16	19-23	185-195	382-402	13-14	38-42
		6	131-148	380-398	9-11	19-23	199-209	391-411	9-10	40-44
	100	4	134-151	449-467	14-16	18-22	—	—	—	—
		6	133-150	432-450	9-11	18-22	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

**LEGEND**

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 20 — 50PT 060 Typical Unit Operating Pressures and Temperatures (Part Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 060 Part Load</b>	30	4	—	—	—	—	64-74	289-309	7-8	19-23
		7	—	—	—	—	70-80	295-315	4-5	20-24
	40	4	120-138	233-251	20-22	21-25	77-87	305-325	8-9	22-26
		7	118-136	200-218	11-13	22-26	84-94	314-334	5-6	23-27
	50	4	121-139	249-267	18-20	21-25	94-104	327-347	9-10	25-29
		7	120-138	223-241	10-12	21-25	103-113	336-356	5-6	27-31
	60	4	123-141	283-301	18-20	21-25	111-121	344-364	10-11	28-32
		7	122-140	257-275	10-12	21-25	122-132	354-374	6-7	30-34
	70	4	125-143	323-341	17-19	20-24	130-140	361-381	12-13	32-36
		7	123-141	295-313	10-12	20-24	143-153	373-393	7-8	34-38
	80	4	127-145	366-384	17-19	19-23	150-160	378-398	14-15	35-39
		7	126-144	341-359	9-11	19-23	167-177	392-412	8-9	38-42
	90	4	129-147	414-432	17-19	19-23	173-183	397-417	16-17	39-43
		7	128-146	388-406	9-11	19-23	193-203	413-433	9-10	41-45
	100	4	131-149	466-484	17-19	18-22	—	—	—	—
		7	130-148	441-459	9-11	18-22	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
 — — No operation in this temperature range.

**Table 21 — 50PT 060 Typical Unit Operating Pressures and Temperatures (Full Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
<b>50PT 060 Full Load</b>	30	4.5	—	—	—	—	60-70	278-298	7-8	17-21
		9.0	—	—	—	—	66-76	285-305	3-4	18-22
	40	4.5	119-135	226-250	23-25	22-26	72-82	292-312	9-10	19-23
		9.0	116-132	183-207	11-13	23-27	81-91	302-322	4-5	21-25
	50	4.5	121-137	259-283	22-24	21-25	86-96	308-328	10-11	22-26
		9.0	118-134	214-238	11-13	22-26	97-107	319-339	5-6	24-28
	60	4.5	123-139	295-319	22-24	21-25	101-111	323-343	12-13	25-29
		9.0	120-136	248-272	11-13	21-25	115-125	335-355	6-7	27-31
	70	4.5	124-140	335-359	22-24	20-24	117-127	337-357	14-15	28-32
		9.0	122-138	285-309	10-12	21-25	135-145	352-372	7-8	31-35
	80	4.5	126-142	378-402	21-23	20-24	135-145	352-372	16-17	31-35
		9.0	124-140	327-351	10-12	20-24	157-167	370-390	8-9	34-38
	90	4.5	128-144	425-449	20-22	19-23	155-165	369-389	17-18	34-38
		9.0	126-142	372-396	10-12	20-24	181-191	390-410	9-10	38-42
	100	4.5	130-146	477-501	20-22	19-23	—	—	—	—
		9.0	128-144	423-447	10-12	19-23	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
 — — No operation in this temperature range.

**Table 22 — 50PT 070 Typical Unit Operating Pressures and Temperatures (Part Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
50PT 070 Part Load	30	6	—	—	—	—	62-82	326-346	8-9	19-23
		9	—	—	—	—	68-88	334-354	4-5	21-25
	40	6	120-136	197-227	17-19	22-26	74-94	341-361	9-10	22-26
		9	119-135	176-206	11-13	22-26	82-102	351-371	5-6	23-27
	50	6	122-138	229-259	16-18	21-25	88-108	357-377	11-12	24-28
		9	121-137	207-237	11-13	22-26	98-118	369-389	6-7	27-31
	60	6	124-140	264-294	16-18	21-25	102-122	347-394	12-13	28-32
		9	123-139	241-271	10-12	21-25	116-136	390-410	7-8	30-34
	70	6	126-142	303-333	15-17	20-24	118-138	393-413	14-15	31-35
		9	125-141	278-308	10-12	21-25	135-155	412-432	8-9	33-37
	80	6	128-144	346-376	15-17	20-24	136-156	413-433	16-17	34-38
		9	127-143	321-351	10-12	20-24	157-177	436-456	9-10	37-41
	90	6	131-147	393-423	15-17	19-23	156-176	434-454	18-19	37-41
		9	130-146	366-396	10-12	20-24	181-201	461-481	10-11	41-45
	100	6	133-149	443-473	14-16	19-23	—	—	—	—
		9	132-148	416-446	9-11	19-23	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

**Table 23 — 50PT 070 Typical Unit Operating Pressures and Temperatures (Full Load)<sup>a,b,c</sup>**

MODEL	ENTERING WATER TEMP (°F)	WATER FLOW (GPM/TON)	COOLING				HEATING			
			Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp Rise (°F)	Air Temp Drop (°F) DB	Suction Pressure (PSIG)	Discharge Pressure (PSIG)	Water Temp. Rise (°F)	Air Temp. Drop (°F)
50PT 070 Full Load	30	6	—	—	—	—	65-75	280-304	6-7	18-22
		10	—	—	—	—	69-79	285-309	3-4	19-23
	40	6	120-136	209-233	18-20	21-25	77-87	294-318	7-8	20-24
		10	119-135	182-206	11-13	22-26	83-93	301-325	4-5	21-25
	50	6	122-138	241-265	18-20	21-25	91-101	309-333	8-9	23-27
		10	120-136	212-236	11-13	21-25	99-109	316-340	5-6	24-28
	60	6	124-140	276-300	17-19	20-24	107-117	322-346	10-11	26-30
		10	122-138	245-269	10-12	21-25	116-126	330-354	6-7	27-31
	70	6	126-142	315-339	17-19	20-24	123-133	336-360	11-12	28-32
		10	124-140	282-306	10-12	20-24	136-146	346-370	7-8	30-34
	80	6	127-143	357-381	17-19	19-23	142-152	351-375	13-14	31-35
		10	126-142	323-347	10-12	20-24	158-168	363-387	8-9	33-37
	90	6	129-145	403-427	17-19	19-23	163-173	367-391	14-15	34-38
		10	128-144	369-393	9-11	19-23	182-192	380-404	9-10	37-41
	100	6	—	—	—	—	—	—	—	—
		10	129-145	418-442	10-12	19-23	—	—	—	—

NOTE(S):

- These operating temperatures and pressure charts show approximate temperatures and pressures for a unit on good repair. The values shown are meant as a guide only and should not be used to estimate system charge.
- This chart assumes rated air flow and 80°F db/67°F wb entering air temperature in cooling, 70°F db entering air temperature in heating.
- Heating data at entering fluid temperatures below 50°F assumes the use of antifreeze. As a result of continuing research and development, specifications are subject to change without notice.

LEGEND

- DB** — Dry Bulb  
**WB** — Wet Bulb  
**—** — No operation in this temperature range.

## OPERATION

### Power Up Mode

The unit will not operate until all the inputs, terminals and safety controls are checked for normal operation.

NOTE: The compressor will have a 5-minute anti-short cycle upon power up.

### Unit Protection Module (UPM)

Figure 36 shows the UPM sequence of operations for unit safeties. All 50PT units are equipped with a UPM.

### Units with Complete C or Deluxe D Controls

#### STANDBY

Y and W terminals are not active in Standby mode; however, the O and G terminals may be active, depending on the application. The compressor will be off.

#### COOLING

Y and O terminals are active in cooling mode. After power up, the first call to the compressor will initiate a 270 to 300 second random start delay and a 5-minute anti-short cycle protection time delay. After both delays are complete, the compressor is energized.

NOTE: On all subsequent compressor calls the random start delay is omitted.

#### HEATING STAGE 1

Terminal Y is active in heating stage 1. After power up, the first call to the compressor will initiate a 270 to 300 second random start delay and a 5-minute anti-short cycle protection time delay. After both delays are complete, the compressor is energized.

NOTE: On all subsequent compressor calls the random start delay is omitted.

#### HOT GAS REHEAT (OPTIONAL FOR COMPLETE C OR DELUXE D CONTROLS)

Terminal H is active in dehumidification mode with hot gas reheat. After a call for H, the reversing valve (O), compressor (Y), and fan (G) are also enabled.

NOTE: Any call for cooling (Y), heating (Y or W), or reversing valve (O) will override dehumidification mode (H).

#### TWO WAY WATER FLOW CONTROL VALVE (OPTIONAL)

The two way water flow control valve is enabled anytime there is a call for cooling (Y), heating (Y), or dehumidification (H) and allows water to flow through the unit. When there is no call for cooling, heating, or dehumidification, the water flow control valve is disabled, stopping flow through the unit.

#### BOILERLESS HEAT (DELUXE D ONLY)

When the entering water temperature is below the boilerless heat aquastat entering water temperature set point and there is a call for heating (Y), the compressor is disabled and the auxiliary heat output is enabled. When the entering water temperature is above the aquastat set point, the auxiliary heat output is disabled and the compressor is enabled.

#### PUMP/VALVE RELAY (DELUXE D ONLY)

The pump/valve relay is enabled anytime there is a call for cooling (Y), heating (Y), or dehumidification (H) and can be used to enable/disable field installed flow control valves or circulator pumps. When there is no call for cooling, heating, or dehumidification, pump/valve relay is disabled.

### Units with WSHP Open Controls

Units with WSHP Open still feature a UPM board for unit operation, so the operation will be similar to the sequence for the other control packages. WSHP Open does feature advanced functionality, such as automatic fan speed control and intelligent alarming,

which will differ from the other control packages. Below is an overview of the different features for the WSHP Open controls. For more details of the WSHP Open operation, refer to the WSHP Open Integration Guide and the WSHP Points/Properties Manual. See Fig. 37 for WSHP Open Control Board overview.

#### COOLING

The control will operate one or two stages of compression to maintain the desired cooling setpoint. To improve dehumidification and reduce noise, the control operates the fan at the lowest speed possible to satisfy the load conditions. If cooling is active and should the SAT approach the minimum SAT limit, the fan will be indexed to the next higher speed. Should this be insufficient and if the SAT falls further (equal to the minimum SAT limit), the fan will be indexed to the maximum speed. If the SAT still continues to fall 5 degrees below the minimum SAT limit, all cooling stages will be disabled.

During cooling, the reversing valve output will be held in the cooling position (either B or O type as configured) even after the compressor is stopped. The valve will not switch position until the opposite mode is required.

#### REVERSE CYCLE HEATING

The control will operate one or two stages of compression to maintain the desired heating setpoint. To reduce noise, the control operates the fan at the lowest speed possible. If the heating is active and should the SAT approach the maximum SAT limit, the fan will be indexed to the next higher speed. Should this be insufficient, then if the SAT rises further and reaches the maximum heating SAT limit, the fan will be indexed to the maximum speed. If the SAT still continues to rise 5°F above the maximum limit, all heating stages will be disabled.

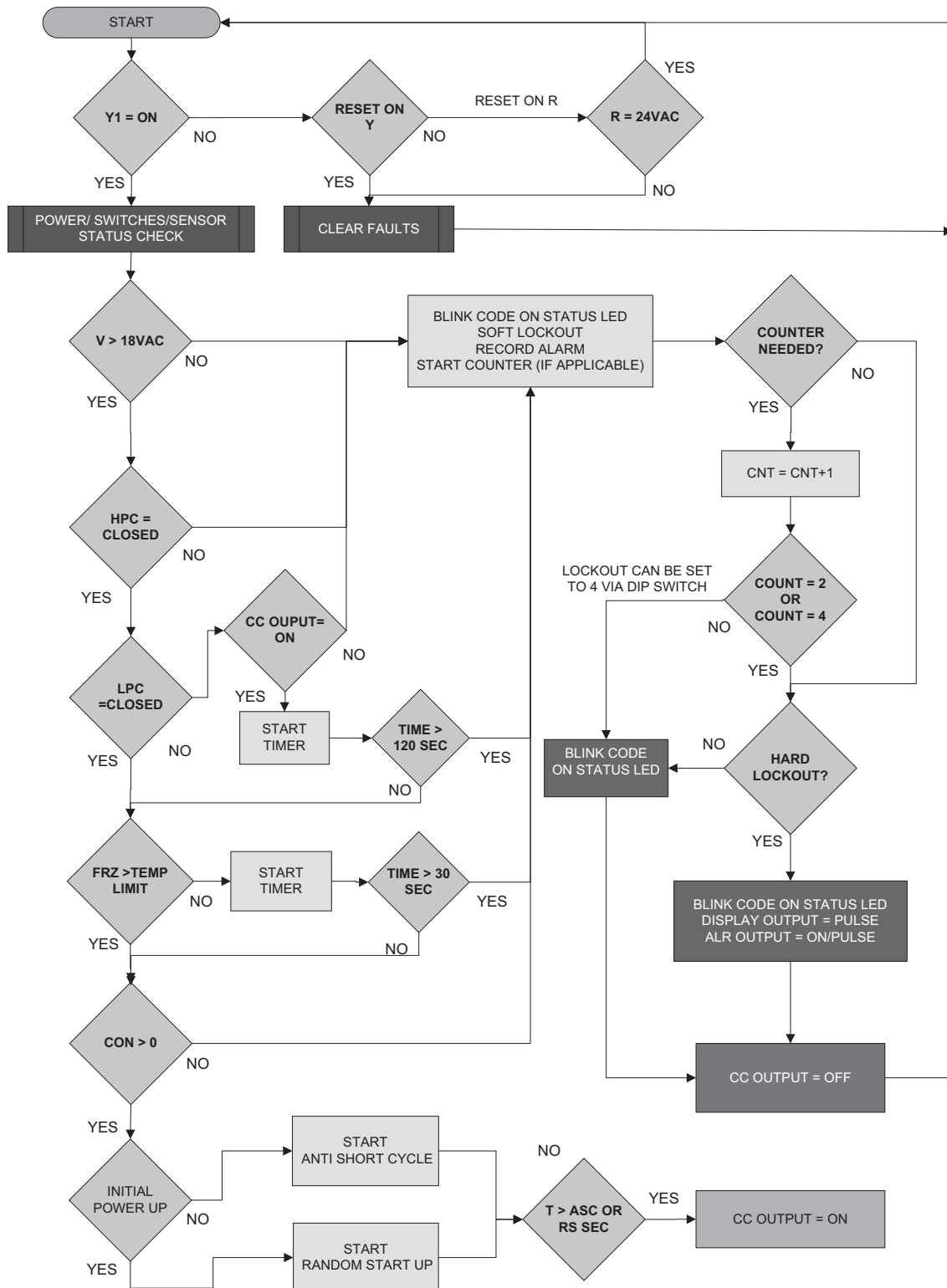
During heating, the reversing valve output will be held in the heating position (either B or O type as configured) even after the compressor is stopped. The valve will not switch position until the opposite mode is required.

#### TWO POSITION OA DAMPER

The control can be configured to operate a 2-position ventilation damper to provide the minimum ventilation requirements during occupied periods.

#### MODULATING OA DAMPER WITH DCV

The control can be configured to operate a modulating ventilation damper during occupied periods that responds to changing CO<sub>2</sub> levels from an optional sensor. The control monitors the CO<sub>2</sub> level and compares it to the configured setpoints and adjusts the ventilation rate as required. The control provides proportional ventilation to meet the requirements of ASHRAE specifications by providing a base ventilation rate and then increasing the rate as the CO<sub>2</sub> level increases. The control has three user adjustable setpoints; start ventilation maximum ventilation and maximum damper position. The control will begin to proportionally increase ventilation when the CO<sub>2</sub> level rises above the start ventilation setpoint and will reach the full ventilation rate (maximum damper position) when the CO<sub>2</sub> level is at or above the maximum setpoint. A user configurable minimum damper position ensures that proper base ventilation is delivered when occupants are not present.



**Fig. 36 — UPM Sequence of Operations**





## SINGLE STAGE ELECTRIC AUXILIARY HEAT

The control can operate a single stage of electric heat connected to a coil on the discharge side of the unit in order to maintain the desired heating setpoint should the compressor capacity be insufficient or a compressor failure occurs. Unless the compressor fails, the heat stage will only operate to supplement the heat provided by the compressor if the space temperature falls two degrees or more below the desired heating setpoint. The heat stage will be controlled so the SAT will not exceed the maximum heating SAT limit and subject to a two minute minimum OFF time to prevent excessive cycling.

## AUTOMATIC FAN SPEED CONTROL

The control is capable of controlling up to three fan speeds. The motor will operate at the lowest speed possible to provide quiet and efficient fan operation. The motor will increase speed if additional cooling or heating is required to maintain the desired space temperature setpoint. The control increases the motor's speed by one step for each 2°F above the cooling or below the heating setpoint. Also, the control will increase the fan speed as the supply air temperature approaches the configured minimum or maximum limits. Fan speed for PSC motors is controlled by energizing and de-energizing low, medium and high speed relays. Fan speed for ECMs is controlled by first energizing the low speed tap. If a higher speed is required, the low speed tap remains energized while the medium speed tap is also energized. If high motor speed is required, all three speed taps are energized. If more than one speed tap is energized for an ECM, the ECM will default to the higher speed.

### FAN SPEED CONTROL - DURING HEATING

Whenever heat is required and active, the control continuously monitors the supply air temperature to verify it does not rise above the configured maximum heating SAT limit (110°F default). As the SAT approaches this value, the control will increase the fan speed as required to ensure the SAT will remain within the limit. This feature provides the most quiet and efficient operation by operating the fan at the lowest speed possible.

### FAN SPEED CONTROL - DURING COOLING

Whenever mechanical cooling is required and active, the control continuously monitors the supply air temperature to verify it does not fall below the configured minimum cooling SAT limit (50°F default). As the SAT approaches this value, the control will increase the fan speed as required to insure the SAT will remain within the limit.

## MODULATING WATER ECONOMIZER CONTROL

The control has the capability to modulate a water valve to control condenser water flowing through a coil on the entering air side of the unit.

### *Cooling*

The purpose is to provide an economizer cooling function by using the water loop when the entering water loop temperature is suitable (at least 5°F below space temperature). If the water loop conditions are suitable, then the valve will modulate open as required to maintain a supply air temperature that meets the load conditions. Should the economizer coil capacity be insufficient for a period greater than 5 minutes, or should a high humidity condition occur, then the compressor will be started to satisfy the load. As the SAT approaches the minimum cooling SAT limit, the economizer valve will modulate closed during compressor operation.

### *Heating*

Additionally, the control will modulate the water valve should the entering water loop temperature be suitable for heating (at least 5°F above space temperature) and heat is required. The valve will be controlled in a similar manner except to satisfy the heating requirement. Should the coil capacity be insufficient to satisfy the space load conditions for more than 5 minutes, then the compressor will be started to satisfy the load. As the SAT approaches the

maximum heating SAT limit, the economizer valve will modulate closed during compressor operation.

## 2-POSITION WATER ECONOMIZER CONTROL

The control has the capability to open a NO or NC, two position, water valve to control condenser water flow through a coil on the entering air side of the unit.

### *Cooling*

The purpose is to provide a cooling economizer function directly from the condenser water loop when the entering water loop temperature is suitable (at least 5°F below space temperature). If the optional coil is provided and the water loop conditions are suitable, then the valve will open to provide cooling to the space when required. Should the capacity be insufficient for a period greater than 5 minutes, or should a high humidity condition occur, then the compressor will be started to satisfy the load. Should the SAT reach the minimum cooling SAT limit, the economizer valve will close during compressor operation.

### *Heating*

Additionally, the economizer control will open the water valve should the entering water loop temperature be suitable for heating (at least 5°F above space temperature) and heat is required. The valve will be controlled in a similar manner except to satisfy the heating requirement. Should the coil capacity be insufficient to satisfy the space load for more than 5 minutes, then the compressor will be started to satisfy the load. Should the SAT reach the maximum heating SAT limit, the economizer valve will close during compressor operation.

## POWER FAIL RESTART DELAY

The control provides a delay when recovering from a power failure in order to ensure stable utility power and to prevent excessive demand when many units start simultaneously. Each unit can be user configured for a unique delay between 0 and 600 seconds. The factory programmed default delay is 60 seconds.

NOTE: The onboard control will not start the compressor on any call for heating, cooling or dehumidification until 5 minutes has elapsed from the power restoration. If a lower restart time delay is configured, only the fan start will be affected as the internal logic boards will prevent compressor operation for more than 300 seconds).

## SUPPLY AIR TEMPERATURE MONITORING/CONTROL/ALARM

The control has 2 configurable control limits for supply air temperature. The control will monitor the supply air temperature (SAT) and verify it is within limits. During cooling, the control will increase fan speed and reduce compressor stages should the SAT approach the maximum cooling SAT limit. Likewise, during heating, should the SAT approach the maximum heating SAT limit, the fan speed will be increased, followed by reducing compressor stages. Auxiliary heating coils are controlled so as not to exceed the maximum heating SAT limit. Additionally, a separate high SAT alarm limit and low SAT alarm limit are provided so that an alarm can be generated to indicate an abnormal SAT condition should the SAT exceed the alarm limit for more than 1 minute.

## DEHUMIDIFICATION

The control can monitor the space relative humidity and if the unit is equipped with the factory installed hot gas reheat, whenever the humidity exceeds the appropriate (occupied or unoccupied) humidity setpoint and if the unit is not heating or cooling, the control will activate cooling (compressor and reversing valve) and the hot gas reheat outputs to start dehumidification. The fan will operate at medium speed if equipped with a three speed fan.

## SPACE TEMPERATURE ALARMS

The control provides the ability to generate an alarm whenever the space temperature exceeds the alarm setpoint. A separate occupied hysteresis and unoccupied high and low alarm setpoints are provided. The control provides a 5 minute alarm delay during unoccupied periods. During occupied periods, the control uses the occupied temperature setpoint and applies the hysteresis value to determine the alarm setpoints. Whenever an occupancy transition from unoccupied to occupied occurs or the occupied temperature setpoints are changed causing an alarm condition to occur, the control will automatically calculate an alarm delay (equivalent to the configured delay time in minutes / degrees F times the temperature error that occurred). This will prevent nuisance alarms whenever an occupancy change occurs and allows time for the unit to correct an alarming temperature condition.

## CONDENSER WATER TEMPERATURE MONITORING/CONTROL/ALARM

The control has 4 configurable alarm limits for condenser water temperature. The control will verify that the water temperature is within operating range (between high and low limits) for the specific operating mode (heating or cooling) before energizing the compressor. Once the compressor is started, the condenser water temperature is further monitored to verify that it is within limits to insure sufficient water is flowing through the coil. Should the leaving water temperature rise above or fall below the appropriate limits, and alarm is generated and the compressors will be shut down if the condition occurs for more than 15 seconds.

## HIGH CONDENSATE/OVERFLOW ALARM

The control will monitor a discrete input to determine the state of a condensate level switch. The input can be configured to alarm on either an open or closed switch condition. Should this input be in an alarm state, the control will start a timer and after the timer exceeds a configurable 'Condensate Overflow Alarm Delay' limit (10 seconds default), the control will generate an alarm and the unit will disable the compressor, dehumidification and fan outputs.

## FILTER STATUS ALARM

The control provides the ability to generate a dirty filter alarm after the number of fan run hours exceeds a configurable filter alarm timer limit. The control monitors the fan output and if the fan is operating at any speed, it accumulates run time. Should the fan run time hours exceed the configurable limit, an alarm is generated. To reset the alarm timer after the alarm has been generated, a 'Reset Filter Alarm' input is provided. The filter alarm can be disabled by setting the 'Filter Alarm Timer Delay' to zero (factory default).

## COMPRESSOR FAULT/LOCKOUT ALARM

The control will monitor a discrete input to determine the compressor state. Should the input state not match the desired compressor operating state for greater than 6 minutes, the control assumes the compressor has been locked-out and will generate an alarm. Also, when this fault occurs and if the unit is equipped with an auxiliary heating coil or a water economizer and the water temperature is suitable for heating, should heating be required, the control will utilize the auxiliary heating source as the primary heating source until the fault condition is corrected.

## INSUFFICIENT VENTILATION ALARM

The control provides the ability to generate a high CO<sub>2</sub> level alarm during occupied periods whenever the CO<sub>2</sub> sensor value exceeds the user adjustable limit. Whenever an occupancy transition from unoccupied to occupied occurs, or the occupied alarm limit is changed to a value that causes an alarm condition to occur, the control will automatically calculate an alarm delay based on the error from setpoint (15 minutes minimum). This prevents nuisance alarms from occurring when occupancy changes. The IAQ alarm can be disabled by setting 'Occupied High IAQ Alarm Limit' to zero.

## RELATIVE HUMIDITY ALARM

The control provides the ability to generate an alarm whenever the space relative humidity exceeds the alarm setpoint. A separate occupied and unoccupied alarm setpoint is provided. The control provides a 5 minute alarm delay during unoccupied periods. During occupied periods, the controller uses the occupied high RH alarm limit. Whenever an occupancy transition from unoccupied to occupied occurs or the occupied high alarm limit is lowered causing an alarm condition to occur, the control will automatically calculate an alarm delay (equivalent to the configured delay time in minutes / % RH times the humidity error condition that occurred). This will prevent nuisance alarms whenever an occupancy change occurs and allows time for the unit to correct an alarming humidity condition.

## TIME SCHEDULES

The control has an onboard time clock and configurable time schedules to provide occupancy scheduling.

## HOLIDAY SCHEDULES

The control has holiday schedules that can be programmed to override the normal occupancy operation and cause the unit to go unoccupied for the duration of the schedule. Each schedule consists of a start date and time and an end date and time so each schedule can span more than a single day duration.

## OVERRIDE SCHEDULES

The control has override schedules that can be programmed to override the normal occupancy and holiday operation and cause the unit to go occupied for the duration of the schedule. Each schedule consists of a start date and time and an end date and time so each schedule can span more than a single day duration.

## COMPLETE C AND DELUXE D BOARD SYSTEM TEST

Test mode provides the ability to check the control operation in a timely manner. The control enters a 20-minute test mode by momentarily shorting the test terminals. All time delays are sped up 15 times. The following operations are common to both Complete C and Deluxe D controls.

## Retry Mode

In retry mode, the status LED will flash the code for the corresponding fault. If the fault clears and the thermostat call (Y) is still present the Complete C or Deluxe D controller will run the compressor once the ASC (anti-short cycle) timer has expired and will try to satisfy the call. If the call is satisfied, the unit will resume its normal operation.

If 2 or 4 consecutive faults occur (depending on the DIP switch setting) within 1 hour, the controller will lock the compressor operation out and will flash the alarm code on the status LED as well as alarm dry contact output. When the Complete C or Deluxe D controller enters lockout mode the alarm will also be shown on the panel mounted LED.

## LED Fault Indication

Two LED indicators are provided. The GREEN power LED indicates 18-30 VAC present at the board.

The RED LED is a fault indicator with blink codes as follows:

- One Blink = High Pressure Lockout
- Two Blinks = Low Pressure Lockout
- Three Blinks = Freeze Sensor Lockout
- Four Blinks = Condensate Overflow
- Five Blinks = Brownout

## Board Default Settings

The board will come from the factory with the following default settings:

- Freeze — “Terminals not jumped” on all the time
- Temp — 30°F
- Lockout — 2
- Reset — Y
- Alarm — PULSE
- Test — NO
- Dry Contact — Normally Open (NO)

## SERVICE

Perform the procedures outlined below periodically, as indicated. An annual “checkup” is recommended by a licensed refrigeration mechanic. Recording the performance measurements of volts, amps, and water temperature differences (both heating and cooling) is recommended. This data should be compared to the information on the unit’s data plate and the data taken at the original start-up of the equipment.

Periodic lockouts almost always are caused by air or water flow problems. The lockout (shutdown) of the unit is a normal protective measure in the design of the equipment. If continual lockouts occur call a mechanic immediately and have them check for water flow problems, water temperature problems, airflow problems or air temperature problems. Use of the pressure and temperature charts for the unit may be required to properly determine the cause.

**IMPORTANT:** When a compressor is removed from this unit, system refrigerant circuit oil will remain in the compressor. To avoid leakage of compressor oil, the refrigerant lines of the compressor must be sealed after it is removed.

### ⚠ WARNING

To avoid injury and the discharge of refrigerant into the environment, all refrigerant discharged from this unit must be recovered without exception. Technicians must follow industry accepted guidelines and all local, state and federal statutes for the recovery and disposal of refrigerants.

### ⚠ WARNING

To avoid injury and the release of refrigerant into the atmosphere, the refrigerant circuit of this unit must only be serviced by technicians who meet local, state and federal proficiency requirements.

### ⚠ WARNING

To prevent injury or death due to electrical shock or contact with moving parts, open unit disconnect switch before servicing unit.

## Filters

Filter changes or cleanings are required at regular intervals. The time period between filter changes will depend upon type of environment the equipment is used in. In a single family home, that is not under construction, changing or cleaning the filter every 60 days may be sufficient. In other applications such as motels, where daily vacuuming produces a large amount of lint, filter changes may be needed to be as frequent as biweekly. See Table 1 for replacement filter sizes.

**NOTE:** Horizontal units containing two filters are taped together at the factory to facilitate removal. This should be done by end user as new filters are installed.

**IMPORTANT:** Units should never be operated without a filter.

### ⚠ CAUTION

Equipment should never be used during construction or renovation due to possibility of contaminants entering the air coil of the equipment which permanently affects the performance and may shorten the life of the equipment.

## Condensate Drain Pans

The condensate drain should be checked quarterly by cleaning and flushing to ensure proper drainage.

## Refrigerant System

Verify air and water flow rates are at proper levels before servicing. To maintain sealed circuitry integrity, do not install service gauges unless unit operation appears abnormal. Check to see that unit is within the superheat and subcooling temperature ranges shown in Tables 14-23. If the unit is not within these ranges, recover and reweigh in refrigerant charge.

## Compressor

Conduct annual amperage checks to ensure that amp draw is no more than 10% greater than indicated on the serial plate data.

## Fan Motors

All units have lubricated fan motors. Fan motors should never be lubricated unless obvious, dry operation is suspected. Periodic maintenance oiling is NOT recommended as it will result in dirt accumulating in the excess oil and cause eventual motor failure. Conduct annual dry operation check and amperage check to ensure amp draw is no more than 10% greater than indicated on serial plate data and to remove any build up on the blower assembly.

## Condensate Drain Cleaning

Clean the drain line and unit drain pan at the start of each cooling season. Check flow by pouring water into drain. Be sure trap is filled to maintain an air seal.

## Air Coil Cleaning

Remove dirt and debris from evaporator coil as required by condition of the coil. A 10% solution of dishwasher detergent and water is recommended for cleaning both sides of the coil, followed by a thorough water rinse. Clean coil with a stiff brush, vacuum cleaner, or compressed air. Use a fin comb of the correct tooth spacing when straightening mashed or bent coil fins.

## Condenser Cleaning

Water-cooled condensers may require cleaning of scale (water deposits) due to improperly maintained closed-loop water systems. Sludge build-up may need to be cleaned in an open water tower system due to induced contaminants.

Local water conditions may cause excessive fouling or pitting of tubes. Condenser tubes should therefore be cleaned at least once a year, or more often if the water is contaminated.

Proper water treatment can minimize tube fouling and pitting. If such conditions are anticipated, water treatment analysis is recommended. Refer to the Carrier System Design Manual, Part 5, for general water conditioning information.

## ⚠ CAUTION

Follow all safety codes. Wear safety glasses and rubber gloves when using inhibited hydrochloric acid solution. Observe and follow acid manufacturer's instructions.

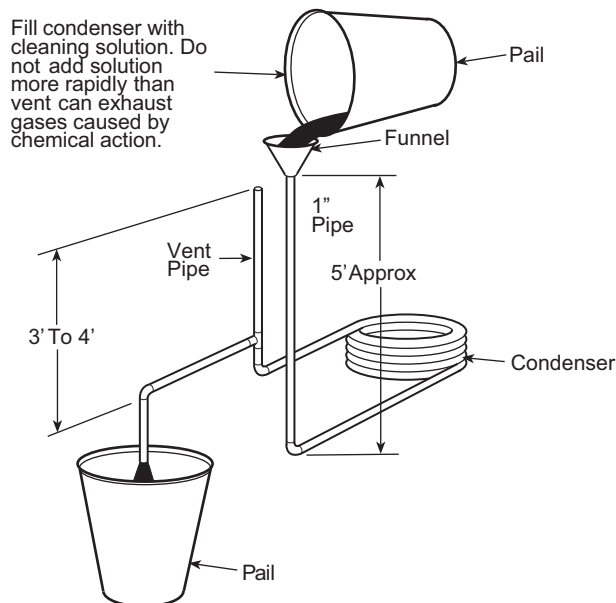
Clean condensers with an inhibited hydrochloric acid solution. The acid can stain hands and clothing, damage concrete, and, without inhibitor, damage steel. Cover surroundings to guard against splashing. Vapors from vent pipe are not harmful, but take care to prevent liquid from being carried over by the gases.

Warm solution acts faster, but cold solution is just as effective if applied for a longer period.

### GRAVITY FLOW METHOD

Do not add solution faster than vent can exhaust the generated gases.

When condenser is full, allow solution to remain overnight, then drain condenser and flush with clean water. Follow acid manufacturer's instructions. (See Fig. 38.)



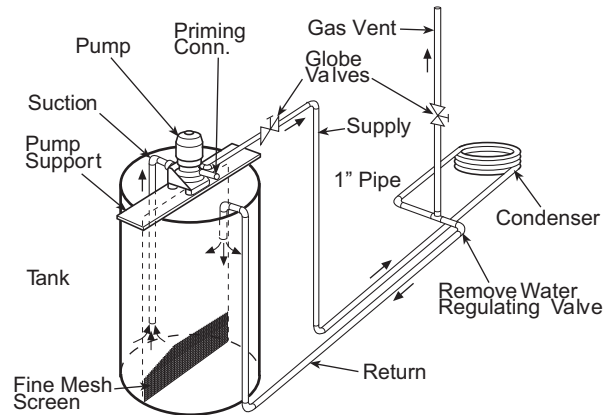
**Fig. 38 — Gravity Flow Method**

### FORCED CIRCULATION METHOD

Fully open vent pipe when filling condenser. The vent may be closed when condenser is full and pump is operating. (See Fig. 39.)

Regulate flow to condenser with a supply line valve. If pump is a non-overloading type, the valve may be fully closed while pump is running.

For average scale deposit, allow solution to remain in condenser overnight. For heavy scale deposit, allow 24 hours. Drain condenser and flush with clean water. Follow acid manufacturer's instructions.



**Fig. 39 — Forced Circulation Method**

### Checking System Charge

Units are shipped with full operating charge. If recharging is necessary:

1. Insert thermometer bulb in insulating rubber sleeve on liquid line near filter drier. Use a digital thermometer for all temperature measurements. DO NOT use a mercury or dial-type thermometer.
2. Connect pressure gauge to discharge line near compressor.
3. After unit conditions have stabilized, read head pressure on discharge line gauge.

NOTE: Operate unit a minimum of 15 minutes before checking charge.

4. From standard field-supplied pressure-temperature chart for R-410A, find equivalent saturated condensing temperature.
5. Read liquid line temperature on thermometer; then subtract from saturated condensing temperature. The difference equals subcooling temperature.
6. Compare the subcooling temperature with the normal temperature listed in Tables 14-23. If the measured liquid line temperature does not agree with the required liquid line temperature, ADD refrigerant to raise the temperature or REMOVE refrigerant (using standard practices) to lower the temperature (allow a tolerance of  $\pm 3^\circ\text{F}$ ).

### Refrigerant Charging

## ⚠ WARNING

To prevent personal injury, wear safety glasses and gloves when handling refrigerant. Do not overcharge system — this can cause compressor flooding.

NOTE: Do not vent or depressurize unit refrigerant to atmosphere. Remove and recover refrigerant following accepted practices.

## Air Coil Fan Motor Removal

### ⚠ CAUTION

Before attempting to remove fan motors or motor mounts, place a piece of plywood over evaporator coils to prevent coil damage.

Disconnect motor power wires from motor terminals before motor is removed from unit.

1. Shut off unit main power supply and apply lock-out/tag-out.
2. Loosen bolts on mounting bracket so that fan belt can be removed.
3. Loosen and remove the 2 motor mounting bracket bolts on left side of bracket.
4. Slide motor/bracket assembly to extreme right and lift out through space between fan scroll and side frame. Rest motor on a high platform such as a step ladder. Do not allow motor to hang by its power wires.

## TROUBLESHOOTING

When troubleshooting problems with a WSHP, consider the following.

### UNIT PROTECTION MODULE (UPM)

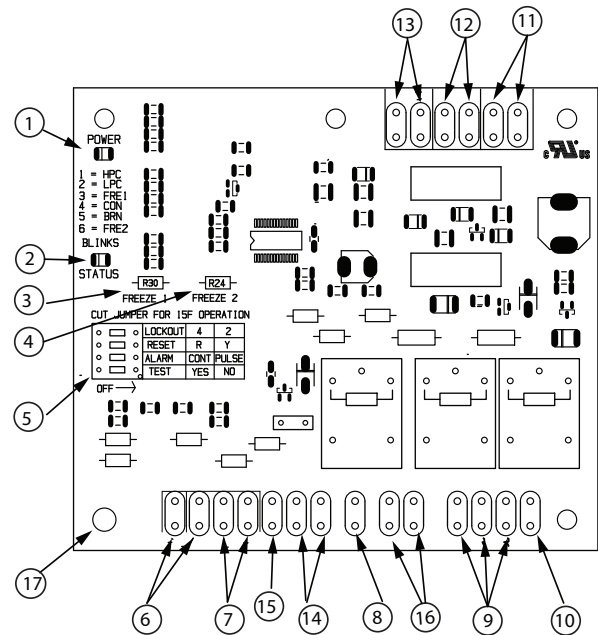
Each unit is factory provided with a UPM board that controls the compressor operation and monitors the safeties. The UPM board should be one of the first areas to start with troubleshooting an equipment issue. (See Fig. 40.)

Safety controls include the following:

- High-pressure switch located in the refrigerant discharge line and wired across the HPC terminals on the UPM.
- Low-pressure switch located in the unit refrigerant suction line and wired across terminals LPC1 and LPC2 on the UPM board.
- UPM board dry contacts are normally open (NO).
- Water-side freeze protection sensor, mounted close to condensing water coil, monitors refrigerant temperature between condensing water coil and thermal expansion valve. If temperature drops below or remains at freeze limit trip for 30 seconds, the controller will shut down the compressor and enter a soft lockout condition. The default freeze limit trip is 26°F, however this can be changed to 15°F by cutting the R30 or Freeze1 resistor located on top of DIP switch SW1. Refer to Fig. 40, Item 3 for resistor location. If unit is employing a fresh water system (no anti-freeze protection), it is extremely important to have the Freeze1 R30 resistor set to 26°F in order to shut down the unit at the appropriate leaving water temperature and protect heat pump from freezing if a freeze sensor is included.
- Evaporator freeze protection sensor, mounted between the thermal expansion device and the evaporator, monitors refrigerant temperature between the evaporator coil and

thermal expansion valve. If temperature drops below or remains at freeze limit trip for 30 seconds, the controller will shut down the compressor and enter into a soft lockout condition. The default freeze limit trip is 26°F. (See Fig. 41 and 42.)

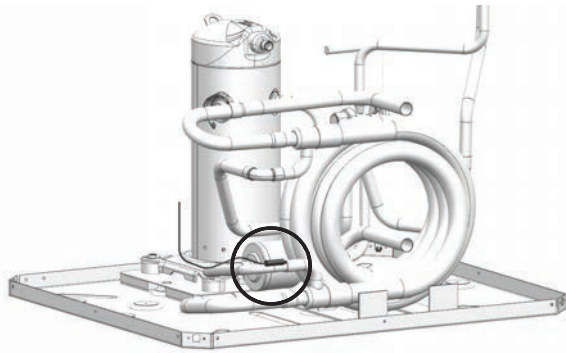
- The condensate overflow protection sensor is located in the drain pan of the unit and connected to the 'COND' terminal on the UPM board.



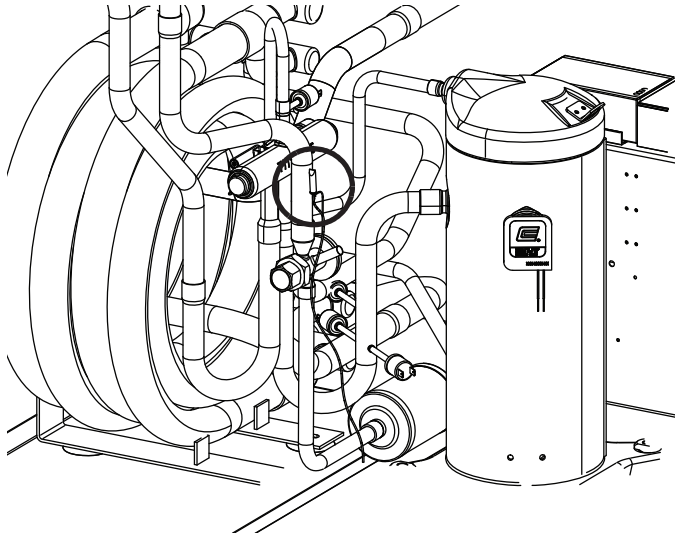
1	Board Power Indicator
2	UPM Status LED Indicator
3	Water Coil Freeze Protection Temperature Selection [R30]
4	Air Coil Freeze Protection Temperature Selection
5	UPM Settings
6	Water Coil Freeze Connection
7	Air Coil Freeze Connection
8	LED Status-Diagnostic Connection
9	24VAC Power Input
10	Compressor Contact Output
11	High Pressure Switch Connection
12	Call for Compressor Y1
13	Low Pressure Switch Connection
14	24VAC Power Common
15	Condensate Overflow Sensor
16	Dry Contact
17	UPM Ground Standoff

**Fig. 40 — Unit Protection Module (UPM)**





**Fig. 41 — Water-Side Freeze Protection Sensor**



**Fig. 42 — Air Coil Freeze Protection Sensor**

The UPM board includes the following features:

#### **Anti-short Cycle Timer**

A 5-minute delay on break timer prevents compressor short cycling.

#### **Random Start**

Each controller has an unique random start delay ranging from 270 to 300 seconds on initial power up to reduce the chance of multiple units simultaneously starting at the same time after power up or after a power interruption, thus avoiding creating large in-rush current.

#### **Low Pressure Bypass Timer**

If the compressor is running and the low-pressure switch opens, the controller will keep the compressor ON for 120 seconds. After 2 minutes, if the low-pressure switch remains open, the controllers will shut down the compressor and enter a soft lockout. The compressor will not be energized until the low-pressure switch closes and the anti-short cycle time delay expires. If the low-pressure switch opens 2 to 4 times in 1 hour, the unit will enter a hard lockout. In order to exit hard lockout power to the unit would need to be reset.

#### **Brownout/Surge/Power Interruption Protection**

The brownout protection in the UPM board will shut down the compressor if the incoming power falls below 18 VAC. The compressor will remain OFF until the voltage is above 18 VAC and ANTI-SHORT CYCLE TIMER (300 seconds) times out. The unit will not go into a hard lockout.

#### **Malfunction Output**

Alarm output is normally open (NO) dry contact. If pulse is selected the alarm output will be pulsed. The fault output will depend on

the DIP switch setting for ALARM. If it is set to CONST, a constant signal will be produced to indicate a fault has occurred and the unit requires inspection to determine the type of fault. If it is set to PULSE, a pulse signal is produced and a fault code is detected by a remote device indicating the fault. The remote device must have a malfunction detection capability when the UPM board is set to PULSE.

#### **LED Fault Indicator**

The UPM includes an alarm indicator with blink codes to indicate a UPM fault. (See Table 24.)

**Table 24 — UPM Board Fault Blink Codes**

LED BLINKS	FAULT	FAULT CRITERIA
0	None	All fault conditions nominal.
1	High Pressure	Refrigerant discharge pressure has exceeded 600 psig.
2	Low Pressure	Refrigerant suction pressure has fallen below 40 psig.
3	Water Coil Freeze Condition	Refrigerant temperature to the water coil has fallen below 30°F for 30 seconds.
4	Condensate Overflow	Condensate levels in the unit drain pan are too high.
5	Brown Out	Control voltage has fallen below 18 VAC.
6	Air Coil Freeze Condition	Refrigerant temperature to the air coil has fallen below 30°F for 30 seconds.

#### **Freeze Protection Sensors 1 and 2 (FP1 and FP2)**

FP1 is located on the refrigerant liquid line between the TXV (thermostatic expansion valve) and the coaxial heat exchanger. If the temperature of the refrigerant entering the coaxial coil (heating mode) drops below or remains at 26°F (−6.6°C) for 30 seconds the UPM controller will shut down the compressor and enter into a soft lockout condition. Both the status LED and the Alarm contact will be active. The LED will flash three (3) times for this alarm condition. If this alarm occurs 2 times (or 4 times if the Lockout DIP switch is set to 4) within an hour the controller will enter into a hard lockout condition. The FP1 freeze limit trip can be lowered to 15°F (−9.4°C) by cutting the R30 sensor located near the top of DIP switch SW1. However, careful consideration should be given before cutting resistor R30. For example, if the unit is employing a fresh water system resistor R30 should remain to protect the coaxial heat exchanger from freezing and damaging the unit.

FP2 is located on the refrigerant liquid line between the TXV and the indoor coil. If the temperature of the refrigerant entering the indoor coil (cooling mode) drops below or remains at 26°F (−6.6°C) for 30 seconds the UPM controller will shut down the compressor and enter into a soft lockout condition. Both the status LED and the alarm contact will be active. The LED will flash six (6) times for this alarm condition. If this alarm occurs 2 times (or 4 times if the LOCKOUT DIP switch is set to 4) within an hour the controller will enter into a hard lockout condition. The FP2 freeze limit trip can be lowered to 15°F (−9.4°C) by cutting the R24 sensor located near the top of DIP switch SW1. However, careful consideration should be given before cutting resistor R24. For example, a low refrigerant temperature could cause frosting on the indoor coil, which restricts airflow causing the unit to malfunction.

#### **Intelligent Reset**

If a fault condition is initiated, the 5 minute delay on break time period is initiated and the unit will restart after these delays expire. During this period the fault LED will indicate the cause of the fault. If the fault condition still exists or occurs 2 or 4 times (depending on 2 or 4 setting for LOCKOUT DIP switch) before 60 minutes, the unit will go into a hard lockout and requires a manual lockout reset. A single condensate overflow fault will cause the unit to go into a hard lockout immediately, and will require a manual lockout reset.

### Lockout Reset

A hard lockout can be reset by turning the unit thermostat off and then back on when the RESET DIP switch is set to "Y" or by shutting off unit power at the circuit breaker when the RESET DIP switch is set to "R".

### Selectable Alarm Mode

The UPM board can be configured to have either a constant or pulse signal. If constant (CONT) is selected the UPM will provide a closed contact at the alarm output until the alarm is cleared. If pulse (PULSE) is selected the UPM will sequence the alarm contact with the fault LED flashes.

### Test Mode (TEST)

In test mode the ASC and Random Start time delays are reduced (5 seconds and 10 seconds respectively), and serve no function to the end user equipment. The alarm and display relays also pulse for both soft and hard lockout conditions, and are both cleared through a manual reset.

### UPM Sequence of Operations

Figure 36 shows the UPM sequence of operations.

### Freeze Protection Sensors

The control system employs 2 nominal 10,000 ohm thermistors (FP1 and FP2) that are used for freeze protection. Be sure FP1 is located in the discharge fluid and FP2 is located in the air discharge. (See Fig. 43.)

### Thermostatic Expansion Valves

Thermostatic expansion valves (TXV) are used as a means of metering the refrigerant through the evaporator to achieve a preset superheat at the TXV sensing bulb. Correct superheat of the refrigerant is important for the most efficient operation of the unit and for the life of the compressor.

Packaged heat pumps typically use one bi-flow TXV to meter refrigerant in both modes of operation. When diagnosing possible TXV problems it may be helpful to reverse the refrigerant flow to assist with the diagnosis.

Geothermal and water source heat pumps are designed to operate through a wide range of entering-water temperatures that will have a direct effect on the unit refrigerant operating pressures. Therefore, diagnosing TXV problems can be difficult.

### TXV FAILURE

The most common failure mode of a TXV is when the valve fails while closed. Typically, a TXV uses spring pressure to close the valve and an opposing pressure, usually from a diaphragm, to open the valve. The amount of pressure exerted by the diaphragm will vary, depending on the pressure inside of the sensing bulb. As the temperature of and pressure within the bulb decreases, the valve will modulate closed and restrict the refrigerant flow through the valve. The result is less refrigerant in the evaporator and an increase in the superheat. As the temperature at the bulb increases the diaphragm pressure will increase, which opens the valve and allows more refrigerant flow and a reduction in the superheat.

If the sensing bulb, connecting capillary, or diaphragm assembly are damaged, pressure is lost and the spring will force the valve to a closed position. Often, the TXV will not close completely so some refrigerant flow will remain, even if there is inadequate flow for the heat pump to operate.

The TXV sensing bulb must be properly located, secured, and insulated as it will attempt to control the temperature of the line to which it is connected. The sensing bulb must be located on a dedicated suction line close to the compressor. On a packaged heat pump, the bulb may be located almost any place on the tube running from the compressor suction inlet to the reversing valve. If the bulb is located on a horizontal section, it should be placed in the 10:00 or 2:00 position for optimal performance.

### CAUTION

Use caution when tightening the strap. The strap must be tight enough to hold the bulb securely but caution must be taken not to over-tighten the strap, which could dent, bend, collapse or otherwise damage the bulb.

The bulb must be secured to the pipe using a copper strap. The use of heat transfer paste between the bulb and the pipe will also help ensure optimum performance.

The bulb must also be properly insulated to eliminate any influence on valve operation by the surrounding conditions. Cork tape is the recommended insulation as it can be molded tight to the bulb to prevent air infiltration.

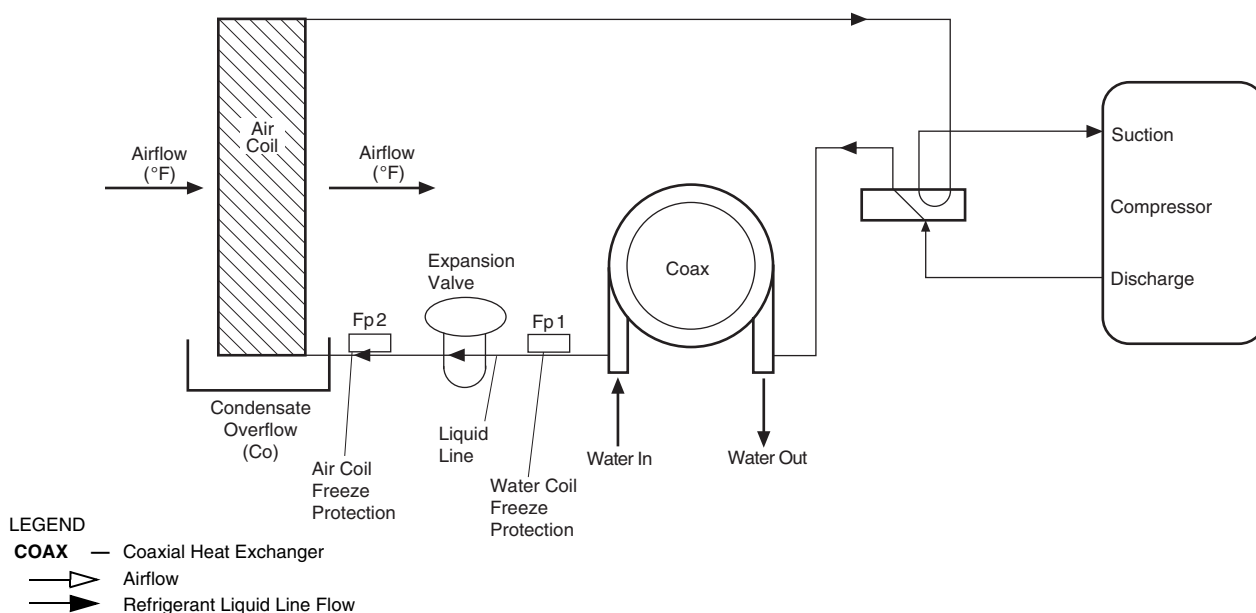


Fig. 43 — FP1 and FP2 Thermistor Location



### Causes of TXV Failure

The most common causes of TXV failure are:

1. A cracked, broken, or damaged sensing bulb or capillary can be caused by excessive vibration of the capillary during shipping or unit operation.  
If the sensing bulb is damaged or if the capillary is cracked or broken, the valve will be considered failed and must be replaced. Replacement of the TXV “power head” or sensing bulb, capillary, diaphragm assembly is possible on some TXVs. The power head assembly screws onto most valves, but not all are intended to be replaceable. If the assembly is not replaceable, replace the entire valve.
2. Particulate debris within the system can be caused by several sources including contaminated components, tubing, and service tools, or improper techniques used during brazing operations and component replacement.  
Problems associated with particulate debris can be compounded by refrigerant systems that use POE (polyol ester oil). POE oil has solvent-like properties that will clean the interior surfaces of tubing and components. Particulates can be released from interior surfaces and may migrate to the TXV strainer, which can lead to plugging of the strainer.
3. Corrosive debris within the system may happen after a failure, such as a compressor burn out, if system was not properly cleaned.
4. Noncondensables may be present in the system. Non-condensables includes any substance other than the refrigerant or oil such as air, nitrogen, or water. Contamination can be the result of improper service techniques, use of contaminated components, and/or improper evacuation of the system.

### Symptoms

The symptoms of a failed TXV can be varied and will include one or more of the following:

1. Low refrigerant suction pressure.
2. High refrigerant superheat.
3. High refrigerant subcooling.
4. TXV and/or low pressure tubing frosting.
5. Equalizer line condensing and at a lower temperature than the suction line or the equalizer line frosting.
6. FP1 faults in the heating mode in combination with any of the symptoms listed above.
7. FP2 faults in the cooling mode in combination with any of the symptoms listed above. Some symptoms can mimic a failed TXV but may actually be caused by another problem.

Before conducting an analysis for a failed TXV the following must be verified:

1. Confirm that there is proper water flow and water temperature in the heating mode.
2. Confirm that there is proper airflow and temperature in the cooling mode.
3. Ensure coaxial water coil is clean on the inside; this applies to the heating mode and may require a scale check.
4. Refrigerant may be undercharged. To verify, subcooling and superheat calculations may be required.

### Diagnostics

Several tests may be required to determine if a TXV has failed. The following tools may be required for testing:

1. Refrigerant gauge manifold compatible with the refrigerant in the system.
2. Digital thermometer, preferably insulated, with wire leads that can be connected directly to the tubing.

3. Refrigerant pressure-temperature chart for the refrigerant used.

To determine that a TXV has failed, verify the following:

1. The suction pressure is low and the valve is non-responsive.
2. The TXV sensing bulb can be removed from the suction line and warmed by holding the bulb in your hand. This action should result in an increase in the suction pressure while the compressor is operating. The sensing bulb can also be chilled by immersion in ice water, which should result in a decrease in the suction pressure while the compressor is operating. No change in the suction pressure would indicate a non-responsive valve.
3. Simultaneous LOW suction pressure, HIGH refrigerant subcooling and HIGH superheat.
4. LOW suction pressure, LOW subcooling and HIGH superheat may indicate an undercharge of refrigerant. HIGH subcooling and LOW superheat may indicate an overcharge of refrigerant. The suction pressure will usually be normal or high if there is an overcharge of refrigerant.
5. LOW suction pressure and frosting of the valve and/or equalizer line may indicate a failed valve. However, these symptoms may also indicate an undercharge of refrigerant. Calculate the subcooling and superheat to verify a failed valve or refrigerant charge issue.

### Repair

#### ⚠ WARNING

Puron® refrigerant (R-410A) operates at higher pressure than R-22, which is found in other WSHPs. Tools such as manifold gauges must be rated to withstand the higher pressures. Failure to use approved tools may result in a failure of tools, which can lead to severe damage to the unit, injury or death.

#### ⚠ WARNING

Most TXVs are designed for a fixed superheat setting and are therefore considered non-adjustable. Removal of the bottom cap will not provide access for adjustment and can lead to damage to the valve or equipment, unintended venting of refrigerant, personal injury, or possibly death.

#### ⚠ CAUTION

Always recover the refrigerant from the system with suitable approved tools, recovery equipment, and practices prior to attempting to remove or repair any TXV.

#### ⚠ CAUTION

Use caution when tightening the strap. The strap must be tight enough to hold the bulb securely but caution must be taken not to over-tighten the strap, which could dent, bend, collapse or otherwise damage the bulb.

#### ⚠ CAUTION

Puron® refrigerant (R-410A) requires the use of synthetic lubricant (POE oil). Do not use common tools on systems that contain R-22 refrigerants or mineral oil. Contamination and failure of this equipment may result.

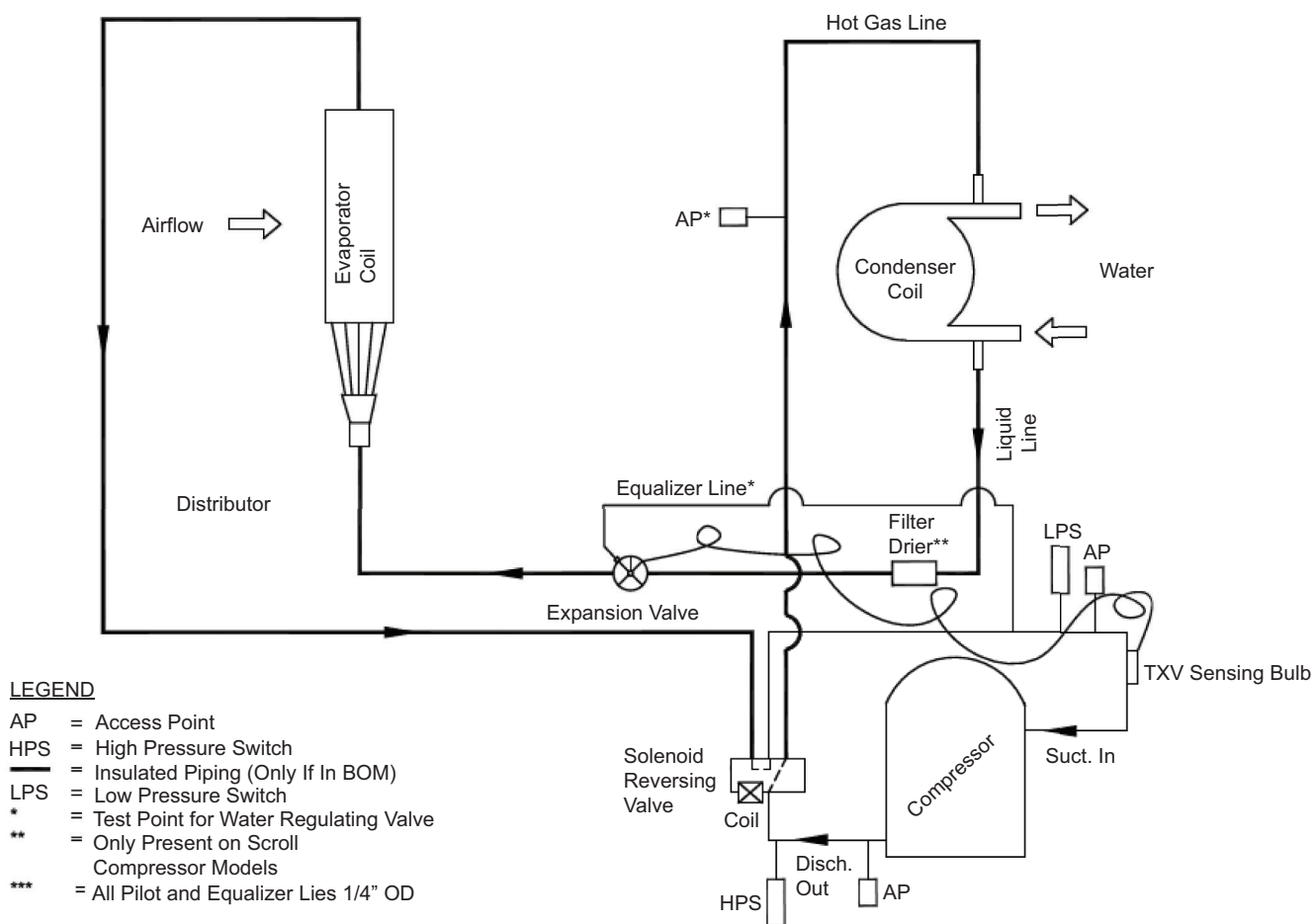
**IMPORTANT:** Due to the hygroscopic nature of the POE oil in Puron refrigerant (R-410A) and other environmentally balanced refrigerants, any component replacement must be conducted in a timely manner using caution and proper service procedure for these types of refrigerants. A complete installation instruction will be included with each replacement TXV/filter drier assembly. It is of critical importance these instructions are thoroughly understood and carefully followed. Failure to follow these instructions can result in a system that is contaminated with moisture to the extent that several filter drier replacements may be required to properly dry the system.

**IMPORTANT:** Repair of any sealed refrigerant system requires training in the use of refrigeration tools and procedures. Repair should only be attempted by a qualified service technician. A universal refrigerant handling certificate will be required. Local and/or state license or certificate may also be required.

Figure 44 illustrates the typical refrigerant diagram for 50PT units. See Table 25 for additional troubleshooting information.

**CAUTION**

Disconnect power from unit before removing or replacing connectors, or servicing motor. Wait 5 minutes after disconnecting power before opening motor.



**Fig. 44 — Typical Refrigerant Diagram — 50PT Units**

**Table 25 — Troubleshooting**

FAULT	COOLING	HEATING	CHECK	POSSIBLE CAUSE	SOLUTION	
No compressor operation but fan runs	X		Is fault LED Blinking 1 time?	High Pressure fault - no or low water flow	Check water valves and/or pumps for proper operation. Check for water coil blockage.	
				High Pressure fault - high water temperature	Check water temperature - is it in range?	
				High Pressure fault - fouled or scaled water coil	Check for proper flow rate and water temperature, but low water side temp rise in cooling.	
		X		High Pressure fault - no or low airflow	Check fan motor for proper operation.	
					Check air filter.	
					Inspect air coil for dirt/debris.	
					Check ductwork - are dampers closed or blocked?	
					Check fan motor for proper operation.	
					Check air filter.	
	X		Is fault LED Blinking 2 times?	Low Pressure fault - no or low airflow	Inspect air coil for dirt/debris.	
					Check ductwork - are dampers closed or blocked?	
					Check refrigerant pressure with gauge set.	
		X		Low Pressure fault - low refrigerant	Check water valves and/or pumps for proper operation. Check for water coil blockage.	
					Check for proper flow rate and water temperature, but low water side temp drop in heating.	
					Check water valves and/or pumps for proper operation. Check for water coil blockage.	
		X	Is fault LED Blinking 3 times?	Freeze fault, water coil - no or low water flow	Check water temperature - is it below 40°F entering? If heat pump is connected to a closed loop with antifreeze check that the "FREEZE 1" resistor on the Complete C board has been cut to set the unit to antifreeze mode.	
					Freeze fault - low water temperature	Check refrigerant pressure with gauge set.
					Freeze fault - low refrigerant	Check fan motor for proper operation. Check air filter.
	X		Is fault LED Blinking 4 times?	Condensate fault - poor drainage	Check condensate pan for high water level. Check drain line for blockages, double trapping or inadequate trapping.	
				Condensate fault - blocked return air	Check condensate pan for high water level. Check air filter and return air ductwork for blockage. Check that there is adequate space between the return air opening and walls or other obstructions on free return applications.	
	X	X	Is fault LED Blinking 5 times?	Brown out fault - low supply voltage	Check primary voltage - ensure it is within the limits listed on the unit data plate.	
				Brown out fault - overloaded control circuit	Check control voltage - if it is below 18-v check accessories connected to the unit and ensure that they do not exceed the VA draw shown in Table 7 on page 35.	
				Brown out fault - bad thermostat connection	Check that thermostat wiring is proper gauge and length, that it is not damaged and that all connections at the thermostat and heat pump are secure.	
	X		Is fault LED Blinking 6 times?	Freeze fault, air coil - no or low airflow	Check fan motor for proper operation.	
					Check air filter.	
					Inspect air coil for dirt/debris.	
				Freeze fault, air coil - blocked return air	Check ductwork - are dampers closed or blocked?	
	X	X	No fault LED - contactor not energized	Freeze fault, air coil - low refrigerant	Check that there is adequate space between the return air opening and walls or other obstructions on free return applications.	
				Check refrigerant pressure with gauge set.		
				Thermostat not calling for compressor operation	Ensure that the thermostat is on and calling for "Y".	
				Bad thermostat connection	Check "Y" connection from thermostat. Ensure that there is 24 VAC between "Y" and "C".	
	X	X	No fault LED - contactor energized	Loose wire to contactor coil	Check wiring - ensure that there is 24 VAC across the contactor coil.	
				Burned out contactor coil	Test contactor with 24VAC (between "R" and "C"). Ohm contactor coil - an open circuit indicates a burned coil.	
Open compressor overload				Check for supply voltage at the load side of the contactor. For 3-phase models check phase rotation and voltage at all 3-phases.		
X	X	No fault LED - contactor energized	Poor wiring connections	Look for signs of heat on the wiring insulation. Check that all wiring connections are secure and properly torqued.		
			Burned out compressor	Does compressor hum when power is applied? If not, check the resistance of the compressor windings using the values shown in the compressor characteristics chart. Note that the compressor must be cool (70°F) when checking the windings.		

**Table 25 — Troubleshooting (cont)**

FAULT	COOLING	HEATING	CHECK	POSSIBLE CAUSE	SOLUTION
No compressor or fan operation	X	X	Power LED on	Bad thermostat connection/faulty thermostat	Check thermostat and wiring. Check unit terminal block for 24 VAC between "Y" and "C" and "G" and "C".
			Power LED off	Low or no supply power	Ensure that the supply voltage to the unit is within the range shown on the unit data plate.
				Faulty control transformer	Check for 24 VAC between "R" and "C" on the unit terminal block. For 75 and 100 VA transformers, check that the transformer circuit breaker has not tripped. Check low voltage circuit for overload conditions or short circuits before replacing the transformer.
No fan operation (PSC motor)	X	X	Fan relay energized	Faulty motor	Check supply voltage from the fan relay to the motor. Check that all motor wires are secure. With power off spin the motor shaft - noise, resistance or uneven motion can be signs of motor failure.
			Fan relay not energized	No fan operation signal	Check for 24 VAC across the fan relay coil. Check all wiring connections.
				Bad fan relay	If the relay coil is energized but the relay does not pull in, check the resistance across the relay coil - an open circuit is an indicator of a faulty relay.
No fan operation (constant torque motor)	X	X		No fan operation signal	Check for 24 VAC between "G" and "C". Check all wiring connections.
				Loose wiring	Check all wiring connections at motor and control box.
				Faulty motor	Check supply voltage to the motor. Check that all motor wires are secure. With power off spin the motor shaft - noise, resistance or uneven motion can be signs of motor failure.
No fan operation (constant airflow motor)	X	X		No fan operation signal	Check for 24 VAC between "G" and "C". Check all wiring connections. Make sure that the thermostat connection plug is securely connected.
				Loose wiring	Check all wiring connections at motor and control box. Check that power and control harnesses are securely connected.
				Interface board problems	Make sure that the interface board is not damaged and that all DIP switches are in the proper configuration (refer to the blower performance tables).
				Faulty motor	Check supply voltage to the motor. Check that all motor wires are secure. Move the "TEST" DIP switch to "ON" and the other switches to "OFF" on the "ADJUST" switch block on the interface board - the motor should run at 70% torque when "G" is called. With power off spin the motor shaft - noise, resistance or uneven motion can be signs of motor failure.
Unit not shifting into cooling	X		Reversing valve solenoid energized	Faulty solenoid	Check that the reversing valve solenoid is receiving 24 VAC. If so, check the resistance of the solenoid - an open circuit may indicate a burned out solenoid.
			Reversing valve solenoid not energized	Miswired/faulty thermostat	Check that the reversing valve thermostat wire is connected to the "O" terminal of the thermostat. Check for a contact closure between "O" and "R".
				Loose wire on "O" terminal	Check that the wires from the thermostat to the unit are securely connected and that the wires from the electrical box to the reversing valve are connected.
Excessively cold supply air temperature in cooling or excessively hot supply air temperature in heating	X	X	Reduced airflow	Dirty Filter	Replace filter.
				Fan speed too low	Consult blower performance table and increase fan speed if possible.
				Excessive duct pressure drop	Consult blower performance table and increase fan speed if possible.
Excessively warm supply air temperature in cooling and/or excessively cool air in heating	X	X	Airflow too high	Fan speed setting too high	Consult blower performance table and reduce fan speed if possible.
			High or low water temperature	Inlet water temperature out of range	Check unit capacity vs. water temperature.
			Air leakage	Leaky ductwork	Inspect ductwork.
			Loss of refrigeration capacity	Low refrigerant	Check refrigerant pressures with gauge set.
High humidity	X		Airflow too high	Fan speed setting too high	Consult blower performance table and reduce fan speed if possible.
			Loss of refrigeration capacity	Low refrigerant	Check refrigerant pressures with gauge set.
			Short cycling	Unit oversized	Check unit performance against building load calculations.
				Poor thermostat location	Make sure that thermostat is not located by a supply- air duct.

**Table 25 — Troubleshooting (cont)**

FAULT	COOLING	HEATING	CHECK	POSSIBLE CAUSE	SOLUTION
Objectionable noise levels	X	X	Air noise	Poor ductwork/grille design	Ensure ductwork and grilles are properly sized for unit airflow.
				Fan speed setting too high	Consult blower performance table and reduce fan speed if possible.
			Structure Bourne noise	Unit not mounted on full vibration pad	Mount unit on a vibration pad.
				Unit not connected with flexible conduit, water lines and/or ductwork	Install unit in accordance with instructions.
				Unit cabinet touching wall or other building component	Adjust unit location to avoid unit touching structure.
	X		Compressor noise	High water temperature or low water flow rate elevating head pressure	Increase water flow rate and/or reduce water temperature if possible.
				Scaled or fouled water coil elevating heat pressure	Clean/descale water coil.
		X		Low airflow elevating head pressure	Check filter. Increase fan speed.
	X	X	Water hammer	Fast closing valves installed	Change valves to slow-close type.









**50PTH, PTV  
START-UP CHECKLIST**

**NOTE: To avoid injury to personnel and damage to equipment or property when completing the procedures listed in this start-up checklist, use good judgment, follow safe practices, and adhere to the safety considerations/information as outlined in preceding sections of this Installation Instruction document.**

CUSTOMER: \_\_\_\_\_ JOB NAME: \_\_\_\_\_  
MODEL NO.: \_\_\_\_\_ SERIAL NO.: \_\_\_\_\_ DATE: \_\_\_\_\_

**I. PRE-START-UP**

DOES THE UNIT VOLTAGE CORRESPOND WITH THE SUPPLY VOLTAGE AVAILABLE? (Y/N) \_\_\_\_\_

HAVE THE POWER AND CONTROL WIRING CONNECTIONS BEEN MADE AND TERMINALS TIGHT?  
(Y/N) \_\_\_\_\_

HAVE WATER CONNECTIONS BEEN MADE AND IS FLUID AVAILABLE AT HEAT EXCHANGER?  
(Y/N) \_\_\_\_\_

HAS PUMP BEEN TURNED ON AND ARE ISOLATION VALVES OPEN? (Y/N) \_\_\_\_\_

HAS CONDENSATE CONNECTION BEEN MADE AND IS A TRAP INSTALLED? (Y/N) \_\_\_\_\_

IS AN AIR FILTER INSTALLED? (Y/N) \_\_\_\_\_

**II. START-UP**

IS FAN OPERATING WHEN COMPRESSOR OPERATES? (Y/N) \_\_\_\_\_

IF 3-PHASE SCROLL COMPRESSOR IS PRESENT, VERIFY PROPER ROTATION PER INSTRUCTIONS.  
(Y/N) \_\_\_\_\_

**UNIT VOLTAGE — COOLING OPERATION**

PHASE AB VOLTS \_\_\_\_\_ PHASE BC VOLTS \_\_\_\_\_ PHASE CA VOLTS \_\_\_\_\_  
(if 3 phase) (if 3 phase)

PHASE AB AMPS \_\_\_\_\_ PHASE BC AMPS \_\_\_\_\_ PHASE CA AMPS \_\_\_\_\_  
(if 3 phase) (if 3 phase)

**CONTROL VOLTAGE**

IS CONTROL VOLTAGE ABOVE 21.6 VOLTS? (Y/N) \_\_\_\_\_.

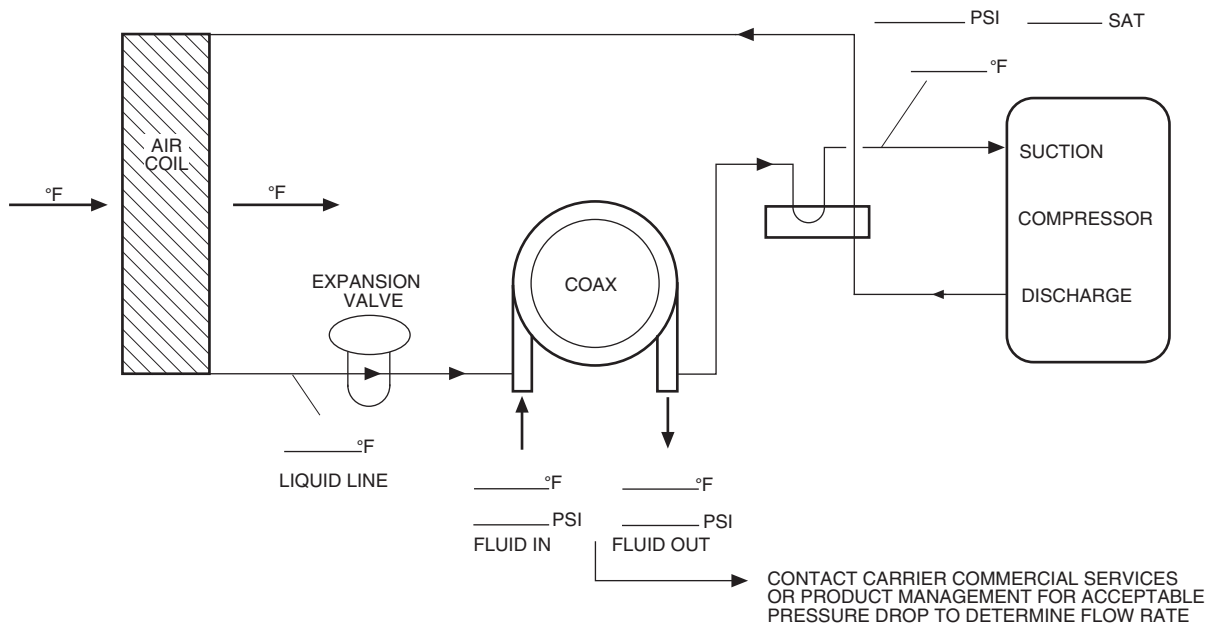
IF NOT, CHECK FOR PROPER TRANSFORMER CONNECTION.

## TEMPERATURES

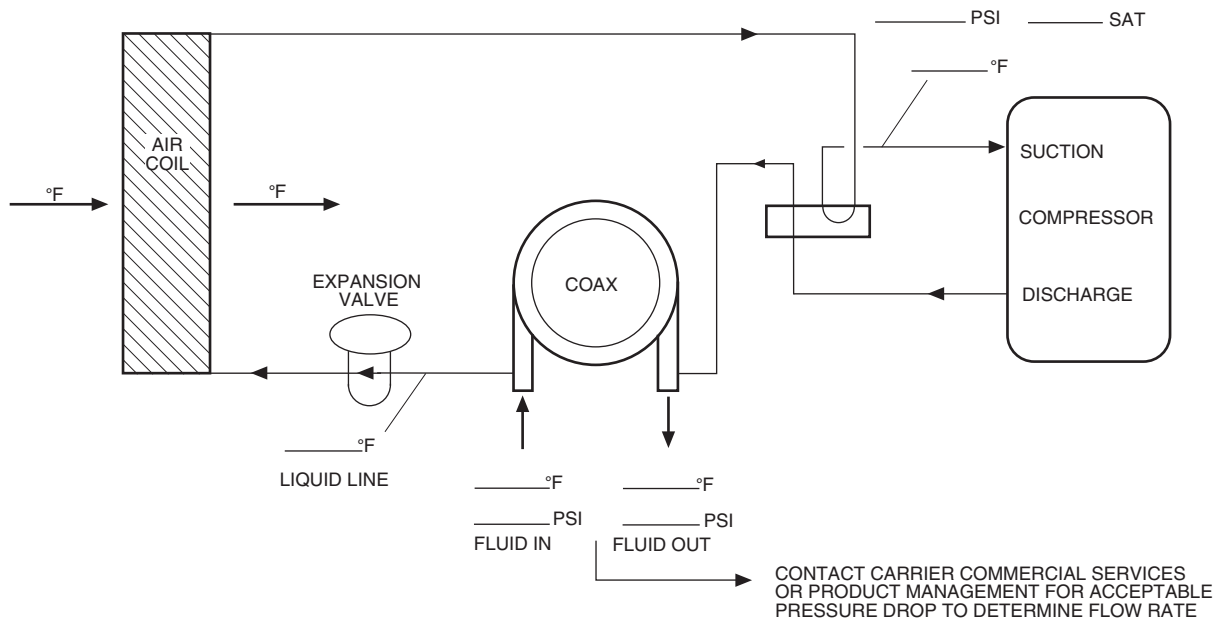
FILL IN THE ANALYSIS CHART ATTACHED.

COAXIAL HEAT EXCHANGER	COOLING CYCLE:						
	FLUID IN	_____ F	FLUID OUT	_____ F	_____ PSI	_____ FLOW	
AIR COIL	HEATING CYCLE:						
	FLUID IN	_____ F	FLUID OUT	_____ F	_____ PSI	_____ FLOW	
	COOLING CYCLE:						
	AIR IN	_____ F	AIR OUT	_____ F			
	HEATING CYCLE:						
	AIR IN	_____ F	AIR OUT	_____ F			

## HEATING CYCLE ANALYSIS



## COOLING CYCLE ANALYSIS



## HEAT OF EXTRACTION (ABSORPTION) OR HEAT OF REJECTION =

$$\text{FLOW RATE (GPM)} \times \text{TEMP. DIFF. (DEG. F)} \times \text{FLUID FACTOR*} = \text{(Btu/hr)}$$

$$\text{SUPERHEAT} = \text{SUCTION TEMPERATURE} - \text{SUCTION SATURATION TEMPERATURE}$$

$$= \text{ (DEG F)}$$

$$\text{SUBCOOLING} = \text{DISCHARGE SATURATION TEMPERATURE} - \text{LIQUID LINE TEMPERATURE}$$

$$= \text{ (DEG F)}$$

\*Use 500 for water, 485 for antifreeze.

CUT ALONG DOTTED LINE

CUT ALONG DOTTED LINE